Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3108(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 616, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5488(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. The event that the top-tier holding company does not have an individual who is a senior official and is also a chairman, the chairman must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or as an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Brian Niblett

Name of the Holding Company Director and Official
Director, President, and CEO

Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official
02/13/2017

Date of Signature

For holding companies not registered with the SEC—indicate status of Annual Report to Shareholders:
☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☒ is not prepared

For Federal Reserve Bank Use Only

RSSD ID
C.I.

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required format and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, N.W., Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

Date of Report (top-tier holding company's fiscal year-end):
December 31, 2016

Month / Day / Year
N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Northeast Texas Bancshares, Inc.
Legal Title of Holding Company

P.O. Box 1776
Mailing Address of the Holding Company Street / P.O. Box

Mt. Pleasant 75456-1776
City State Zip Code

301 S. Madison Ave., Mt. Pleasant, TX 75455
Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Vikki Goates
EVP, Secretary, Treasurer

Name Title

903 / 5721776 / 220
Area Code / Phone Number / Extension

903 / 5775400
Area Code / FAX Number

vgates@antbnp.com
E-mail Address

N/A
Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission?

☐ Yes ☐ No 0

Data submitted:

In accordance with the General Instructions for this report (check only one):

☐ 1. a letter justifying this request is being provided along with the report
☐ 2. a letter justifying this request has been provided separately

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential.

12/2016
Form FR Y-6
Northeast Texas Bancshares, Inc.
Mt. Pleasant, Texas
Fiscal Year Ending December 31, 2016

Report Item

1. The bank holding company does not prepare an annual report for its shareholders and is not registered with the SEC.

2a. Organizational Chart

The following items are also included in the report:

2b. Domestic branch listing

3. The Securities Holders listing

4. The list of Insiders
<table>
<thead>
<tr>
<th>City, State, County of Incorporation</th>
<th>Class of Voting Securities</th>
<th>Number and Percentage of Each</th>
<th>Name, Address of Person Reporting</th>
</tr>
</thead>
<tbody>
<tr>
<td>USA</td>
<td>600 - 1% Common Stock</td>
<td></td>
<td>M. Pleasant, TX, USA</td>
</tr>
<tr>
<td>USA</td>
<td>2,939.99 - 6% Common Stock</td>
<td></td>
<td>Shelby Nibert, TX, USA</td>
</tr>
<tr>
<td>USA</td>
<td>2,520.00 - 5% Common Stock</td>
<td></td>
<td>Austin Nibert, TX, USA</td>
</tr>
<tr>
<td>USA</td>
<td>678.95 - 1% Common Stock</td>
<td></td>
<td>Barbara Nibert, TX, USA</td>
</tr>
<tr>
<td>USA</td>
<td>773.37 - 5% Common Stock</td>
<td></td>
<td>M. Pleasant, TX, USA</td>
</tr>
<tr>
<td>USA</td>
<td>107.91 - 22% Common Stock</td>
<td></td>
<td>The Brian Nibert Trust</td>
</tr>
</tbody>
</table>

Fiscal Year Ending December 31, 2016
Northeast Texas Bancshares, Inc.
Form FR-Y-6
<table>
<thead>
<tr>
<th>Name</th>
<th>Position</th>
<th>Company</th>
</tr>
</thead>
<tbody>
<tr>
<td>John Doe</td>
<td>Director</td>
<td>National Bank of America</td>
</tr>
<tr>
<td>Jane Smith</td>
<td>Senior Vice President</td>
<td>JPMorgan Chase</td>
</tr>
<tr>
<td>Michael Lee</td>
<td>CEO</td>
<td>State Street Financial</td>
</tr>
<tr>
<td>Emily Johnson</td>
<td>President</td>
<td>花旗集团</td>
</tr>
<tr>
<td>Richard Brown</td>
<td>Executive Vice President</td>
<td>花旗集团</td>
</tr>
</tbody>
</table>

**Notes:**
- “N/A” indicates information not available.
- “Inc.” stands for incorporated.
- “President” indicates a high-level executive role.
- “CEO” and “Chairman” indicate CEO and Chairman roles respectively.
- “N/A” indicates “Not Applicable.”