

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6



Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2017

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

I, Bryan Peeler

Name of the Holding Company Director and Official

Director & President

Title of the Holding Company Director and Official

Fannin Bancorp, Inc.

Legal Title of Holding Company

230 East 3rd Street

(Mailing Address of the Holding Company) Street / P.O. Box

Bonham	TX	75418
City	State	Zip Code

Same

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Bryan Peeler Director & President

Name Title

903-583-5522

Area Code / Phone Number / Extension

903-583-2436

Area Code / FAX Number

bryan.peeler@fanninbank.com

E-mail Address

N/A

Address (URL) for the Holding Company's web page

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Bryan Peeler
 Signature of Holding Company Director and Official

Signature of Holding Company Director and Official

07/30/2018

Date of Signature

For holding companies not registered with the SEC—
 Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID _____

C.I. _____

Is confidential treatment requested for any portion of this report submission?.....

0=No	<input type="checkbox"/>
1=Yes	<input type="checkbox"/> 0

In accordance with the General Instructions for this report (check only one),

- 1. a letter justifying this request is being provided along with the report
- 2. a letter justifying this request has been provided separately.....

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

N/A

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

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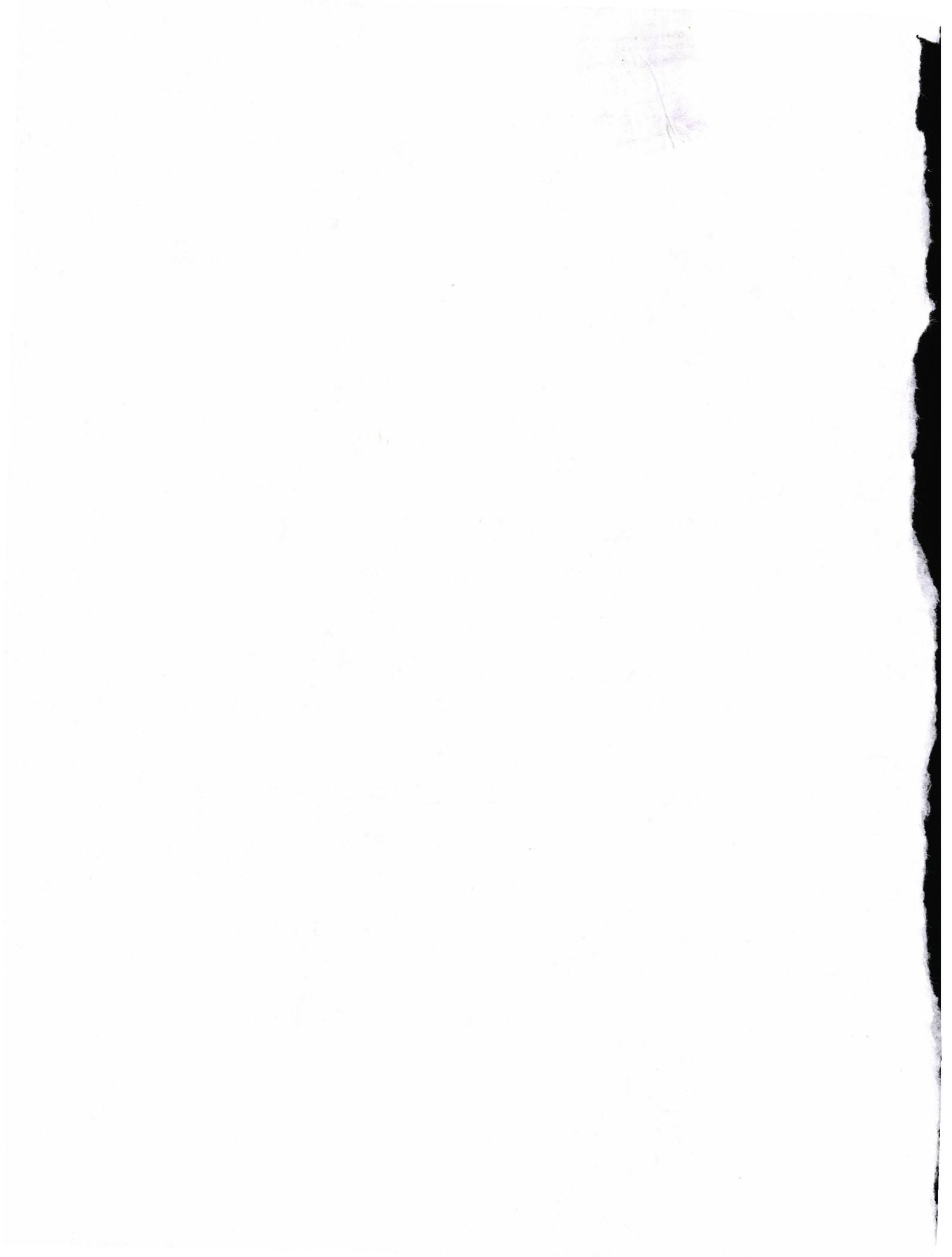
Physical Location (if different from mailing address)

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)



DOMESTIC BANK HOLDING COMPANY
ANNUAL REPORT FR Y-6
December 31, 2017

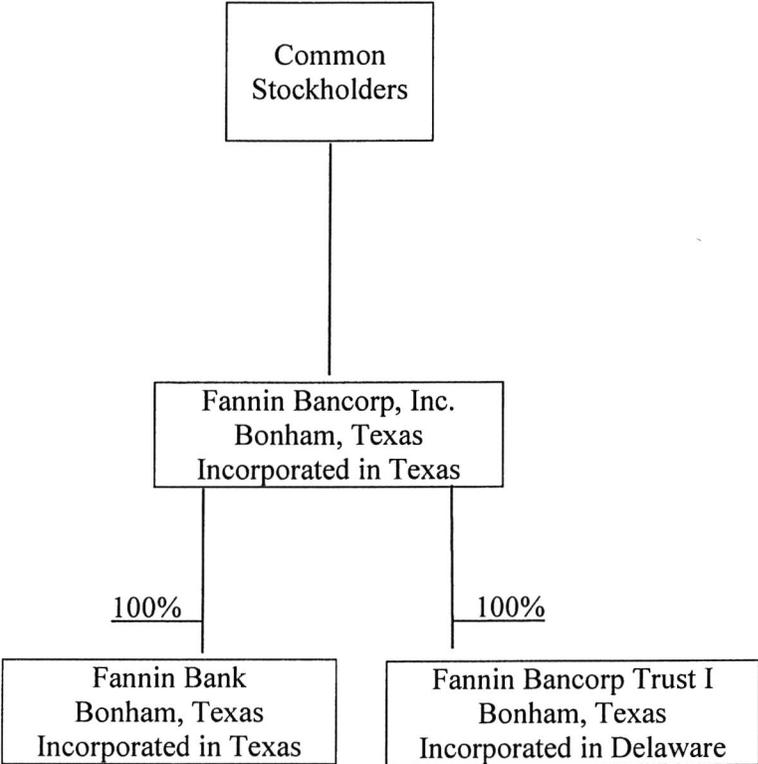
FANNIN BANCORP, INC.
230 East 3rd Street
Bonham, Texas 75418

FANNIN BANCORP, INC.
FEDERAL RESERVE FORM FR Y-6
December 31, 2017

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FANNIN BANCORP, INC.
ORGANIZATION CHART



No entity has a LEI.

FANNIN BANCORP, INC.
SUPPLEMENT TO ORGANIZATION CHART

- (a) Fannin Bancorp, Inc. investments in which in excess of 5 percent of the shares of any class of voting securities are controlled as a result of debts previously contracted:

NONE

- (b) Fannin Bancorp, Inc. investments that are held in a fiduciary capacity, directly or indirectly, by Fannin Bancorp, Inc. when the ownership, control, or beneficial interest of such investments exceeds 5 percent of the shares of any class of voting securities:

NONE

- (c) Companies in which Fannin Bancorp, Inc., through its subsidiaries, are held in a fiduciary capacity, directly or indirectly, when ownership or control exceeds 5 percent of the shares of any class of voting securities:

NONE

- (d) Fannin Bancorp, Inc. investments in non-voting equity that are greater than or equal to 25% of the non-voting equity of any bank or holding company that is not otherwise controlled:

NONE

FANNIN BANCORP, INC.
SHAREHOLDERS

<u>Names and Address</u>	<u>Country of Citizenship</u>	<u>Number of Voting Shares Owned</u>	<u>Percentage of Voting Shares Owned</u>
Shareholders that directly or indirectly own, control, or hold with power to vote 5 percent or more of any class of voting securities of Fannin Bancorp, Inc.:			
Bill Wilson Bonham, Texas	United States	10,500	5.353%
Maribel Peeler Griffon Friendswood, Texas	United States	74,517	37.987%
Bryan Peeler Bonham, Texas	United States	82,280	41.944%
Mary Pauline Yarbrough Bonham, Texas	United States	11,185	5.702%

Shareholders not listed above that owned or controlled 5 percent or more of any class of voting securities of Fannin Bancorp, Inc. during the fiscal year ended December 31, 2017:

NONE

Report Item 4

FANNIN BANCORP, INC.
OFFICERS, DIRECTORS, AND PRINCIPAL SHAREHOLDERS

(1) Name, City, State, Country	(2) Principal Occupation if other than with Holding Company	(3)(a) Title & Position with Holding Company	(3)(b) Title & Position with Subsidiaries (include names of Subsidiaries)	(3)(c) Title & Position with Other Businesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of Other companies (includes partnerships) if 25% or more of voting secure- ties are held (List names of companies and percentage of voting securities held)
Bryan Peeler Bonham, Texas, USA	N/A	Director & President	Director & Chairman (Fannin Bank)	N/A	41.944%	None	N/A
Allen Sanderson Bonham, Texas, USA	N/A	Director & Vice President	Director & President (Fannin Bank)	N/A	1.020%	None	N/A
Maribel Peeler Griffon Friendswood, Texas, USA	N/A	Director & Vice President	Director (Fannin Bank)	N/A	37.987%	None	N/A
Bill Wilson Bonham, Texas, USA	Car Dealer	Director & Vice President	Director (Fannin Bank)	Owner (Wilson Motor Company)	5.353%	None	Wilson Motor Company (100%)