

AMENDED
JUL 12 2018
Revised 1/18



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

12/31/2017

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

Robert Lee Bancshares, Inc.

Legal Title of Holding Company

P.O. Box 549

(Mailing Address of the Holding Company) Street / P.O. Box

Robert Lee Texas 76945

City State Zip Code

621 Austin Street, Robert Lee, TX 76945

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Donna Tucker Cashier

Name Title

325/453-2545

Area Code / Phone Number / Extension

325/453-2853

Area Code / FAX Number

donna@robertleestatebank.com

E-mail Address

robertleestatebank.com

Address (URL) for the Holding Company's web page

I, D'Ann Eubanks

Name of the Holding Company Director and Official

Vice President/Secretary/Treasurer/Director

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

D'Ann Eubanks
Signature of Holding Company Director and Official

06/15/2018

Date of Signature

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 2155212
C.I. _____

Is confidential treatment requested for any portion of this report submission? No Yes

In accordance with the General Instructions for this report (check only one),

- a letter justifying this request is being provided along with the report
- a letter justifying this request has been provided separately

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

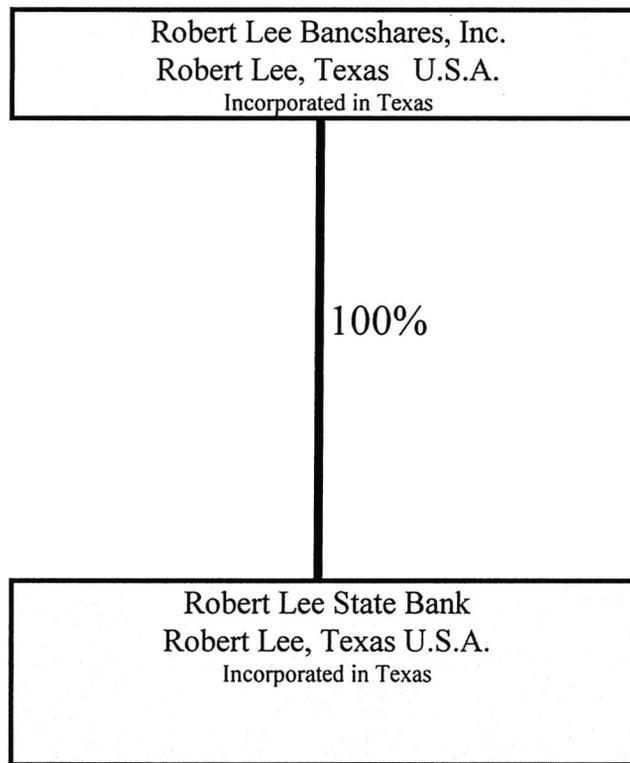
Form FR Y-6
December 31, 2017

Robert Lee Bancshares, Inc.
Robert Lee, Texas
Fiscal Year Ending December 31, 2017

Report Item

1: The BHC does not prepare an annual report for its shareholders.

2: Organizational Chart



2b: Emailed to Structure.Verification@dal.frb.org on 2/22/18

No entity in our organization have an LEI number.

Results: A list of branches for your holding company: ROBERT LEE BANCSHARES, INC. (2155212) of ROBERT LEE, TX.
 The data are as of 12/31/2017. Data reflects information that was received and processed through 01/04/2018.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the **Effective Date** column

Actions

- OK: If the branch information is correct, enter 'OK' in the **Data Action** column.
- Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
- Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
 If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
 To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add.
 The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	803265	ROBERT LEE STATE BANK	621 AUSTIN STREET	ROBERT LEE	TX	76945	COKE	UNITED STATES	Not Required	Not Required	ROBERT LEE STATE BANK	803265	

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Report Item 3: Securities Holders – Bancshares, Inc.
(1)(a) (1)(b) (1)(c) (2)(a) (2)(b) (2)(c)

Current Shareholders with ownership, control or holdings of 5% or more with power to vote as of 12-31-17

Shareholders not listed in (3)(1)(a) through (3)(1)(c) that had ownership, control or holdings of 5% or more with power to vote during the fiscal year ending 12-31-17

(1)(a) Name & Address (City, State, Country)	(1)(b) Country of Citizenship or Incorporation	(1)(c) Number and Percentage of Each Class of Voting Securities	(2)(a) Name & Address (City, State, Country)	(2)(b) Country of Citizenship or Incorporation	(2)(c) Number and Percentage of Each Class of Voting Securities
Bobbie Allen Robert Lee, TX 76945 USA	USA	3,448 Shares = 20.58%	None	None	None
Ernest Allen Clendennen Robert Lee, TX 76945 USA	USA	1,103 Shares = 6.58%			
James D. Clendennen Robert Lee, TX 76945 USA	USA	1,131 Shares = 6.75%			
Peggy L. Davis Robert Lee, TX 76945 USA	USA	3,408 Shares = 20.34%			
Stephen Myers Sterling Myers Robert Lee, TX 76945 USA	USA USA	163 Shares = .97% 1,843 Shares = 11.00%			
Patti Lynn Ivey Dallas, TX 75230 USA	USA	1,100 Shares = 6.57%			
Royce A. Scott Tuscola, TX 79562	USA	1,203 Shares = 7.18%			

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Report Item 4: Insiders – Bancshares, Inc.
(1) (2) (3)(a)(b)(c) and (4)(a)(b)(c)

(1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with other Busi- nesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partner- ships) If 25% or more of voting securities are held. (List names of companies and percentage of voting securities held)
Stephen J. Myers Robert Lee, Texas 76945 USA	Banker	Robert Lee Bancshares, Inc., President and Director	Robert Lee State Bank, President, CEO & Chairman of the Board of Directors	None	.97%	N/A	N/A
Sterling Myers Robert Lee, Texas 76945 USA	Retired - Teacher	Shareholder	None	None	11.00%	N/A	N/A
D'Ann Eubanks Robert Lee, Texas 76945 USA	Banker	Robert Lee Bancshares, Inc., Vice-President, Secretary, Treasurer and Director	Robert Lee State Bank, Executive Vice-President	None	0.41%	N/A	N/A
Peggy Davis Robert Lee, Texas 76945 USA	Retired – Banker	Robert Lee Bancshares, Inc., Director	None	None	20.34%	N/A	N/A
Bobbie Allen Robert Lee, TX 76945 USA	Retired - Banker	Shareholder	None	None	20.58%	N/A	N/A

1) Names & Address (City, State, Country)	(2) Principal Occupation if other than with Bank Holding Company	(3)(a) Title & Position with Bank Holding Company	(3)(b) Title & Position with Subsidiaries (include names of subsidiaries)	(3)(c) Title & Position with other Busi- nesses (include names of other businesses)	(4)(a) Percentage of Voting Shares in Bank Holding Company	(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)	(4)(c) List names of other companies (includes partner- ships) if 25% or more of voting securities are held. (List names of companies and percentage of voting securities held)
James D. Clendennen Robert Lee, Texas 76945 USA	Banker	Robert Lee Bancshares, Inc., Director	Robert Lee State Bank, Teller & Director	Ernest Clendennen, Inc., President, Co- Owner Concho Inc- Co- Owner	6.75 %	N/A	Concho Inc., 50 % Ernest Clendennen, Inc., Storage, 50%
Ernest A. Clendennen Robert Lee, Texas 76945 USA	Retired - Storage Facility Owner	Shareholder	None	Ernest Clendennen, Inc., Vice - President	6.58%	N/A	Ernest Clendennen, Inc., 50%
Billy Wayne Roe Robert Lee, TX 76945	Retired – Dealership owner	Director	None	None	1.19%	N/A	N/A