Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, D'Ann Eubanks
Name of the Holding Company Director and Official
Vice President/Secretary/Treasurer/Director
Title of the Holding Company Director and Official
attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official
06/15/2018
Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:

☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☒ is not prepared

For Federal Reserve Bank Use Only
RSSD ID
2155212
C.I.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

Date of Report (top-tier holding company's fiscal year-end):
12/31/2017
Month / Day / Year
N/A

Report's Legal Entity Identifier (LEI) (20-Character LEI Code)
Reporter's Name, Street, and Mailing Address
Robert Lee Bancshares, Inc.

Legal Title of Holding Company
P.O. Box 549

(Mailing Address of the Holding Company) Street / P.O. Box
Robert Lee Texas 76945

City State Zip Code
621 Austin Street, Robert Lee, TX 76945
Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Donna Tucker Cashier
Name Title
325/453-2545
Area Code / Phone Number / Extension
325/453-2853
Area Code / FAX Number
donna@robertleestatebank.com
E-mail Address
robertleestatebank.com
Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission?...0=No 1=Yes 0
In accordance with the General Instructions for this report (check only one),
1. a letter justifying this request is being provided along with the report ..............................................
2. a letter justifying this request has been provided separately .................................................................

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.
Report Item

1: The BHC does not prepare an annual report for its shareholders.

2: Organizational Chart

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Robert Lee Bancshares, Inc.  
Robert Lee, Texas U.S.A.  
Incorporated in Texas

100%

Robert Lee State Bank  
Robert Lee, Texas U.S.A.  
Incorporated in Texas
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2b: Emailed to Structure.Verification@dal.frb.org on 2/22/18

No entity in our organization have an LEI number.
Reconciliation and Verification Steps:
1. In the Date Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions:
OK: If the branch information is correct, enter "OK" in the Date Action column.
Change: If the branch information is incorrect or incomplete, review the data, enter "Change" in the Date Action column and the date when this information first became valid in the Effective Date column.
Delete: If a branch listed was never opened by this depository institution, enter "Delete" in the Date Action column.
Add: If a reportable branch is missing, review the data, and enter "Add" in the Date Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel by using landscape orientation, page scaling, and/or legal size paper.

Submission Procedure:
Where you are instructed, send a signed copy to your FRB contact. See the detailed instructions on this site for more information. If you are mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a landscape format or via the FR Y-10 Online application - https://www.federalreserve.gov.

* FRM, UNRLM, Office Number, and Branch ID columns are for reference only. Verification of these values is not required.
<table>
<thead>
<tr>
<th>Securities</th>
<th>Number and Percentage of Each Class of Voting (2)(a)</th>
<th>County of Citizenship (2)(b)</th>
<th>Name &amp; Address (2)(c)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1,203 shares = 7.18%</td>
<td>USA</td>
<td>Tucsan, TX 79562</td>
<td>Holly A. Scott</td>
</tr>
<tr>
<td>1,100 shares = 6.76%</td>
<td>USA</td>
<td>Dallas, TX 75230</td>
<td>Paul Lam Key</td>
</tr>
<tr>
<td>1,896 shares = 11.00%</td>
<td>USA</td>
<td>Robert Lee, TX 76945</td>
<td>Sharilyn Miles</td>
</tr>
<tr>
<td>169 shares = 9.71%</td>
<td>USA</td>
<td>Robert Lee, TX 76945</td>
<td>Sharilyn Miles</td>
</tr>
<tr>
<td>3,463 shares = 20.74%</td>
<td>USA</td>
<td>Robert Lee, TX 76945</td>
<td>James D. Cendamann</td>
</tr>
<tr>
<td>1,103 shares = 6.58%</td>
<td>USA</td>
<td>Robert Lee, TX 76945</td>
<td>Ernest Allen Cendamann</td>
</tr>
<tr>
<td>3,463 shares = 20.74%</td>
<td>USA</td>
<td>Robert Lee, TX 76945</td>
<td>Darrell Allen</td>
</tr>
</tbody>
</table>

**Note:** Holdings of 5% or more of voting power to vote during the fiscal year ending 12/31/17.

**Current Shareholders with Ownership Control of Holdings of 5% or more:***

**December 31, 2017**

**Form FR Y-6**
<table>
<thead>
<tr>
<th>Name</th>
<th>Title/Role</th>
<th>Relationship</th>
<th>Voting Share</th>
<th>Voting Shares in Persistence of Other Countries</th>
</tr>
</thead>
<tbody>
<tr>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
<td>20.3%</td>
<td>N/A</td>
</tr>
<tr>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
<td>20.3%</td>
<td>N/A</td>
</tr>
<tr>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
<td>0.41%</td>
<td>N/A</td>
</tr>
<tr>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
<td>11.0%</td>
<td>N/A</td>
</tr>
</tbody>
</table>

N/A = Not applicable

*NOTE: The table contains information about voting shares held by different individuals and their relationship to the company. The percentages indicate the percentage of voting shares held by each individual. The table also includes a note indicating that the information is subject to change and that interested parties should refer to the company's official records for the most current information.*

December 31, 2017

FORM 10-K