Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Robert A. Malone
Name of the Holding Company Director and Official
Chairman of the Board, President & CEO
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official
04/02/2018
Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:
☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☒ is not prepared

For Federal Reserve Bank Use Only
RSSD ID
C.I. 

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of any and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

Date of Report (top-tier holding company's fiscal year-end):
December 31, 2017
Month / Day / Year
N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)
N/A

Reporter's Name, Street, and Mailing Address
First Sonora Bancshares, Inc
Legal Title of Holding Company
102 East Main Street
(Mailing Address of the Holding Company) Street / P.O. Box
Sonora TX 76950
City State Zip Code
N/A

Physical Location (If different from mailing address)
Person to whom questions about this report should be directed:
Lincoln C. McKinnon
Senior Audit Manager
Name Title
713.366.8525
Area Code / Phone Number / Extension
713.667.1697
Area Code / FAX Number
lmcinnon@bvccpa.com
E-mail Address
N/A

Address (URL) for the Holding Company's website

Is confidential treatment requested for any portion of this report submission? ☐ No ☑ Yes

In accordance with the General Instructions for this report (check only one),
1. a letter justifying this request is being provided along with the report.
2. a letter justifying this request has been provided separately

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of the collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

03/2018
Report Item

1: There is no annual report provided to the Shareholders.

2a: Organizational Chart

First Sonora Bancshares, Inc.
Incorporated in Texas
Sonora, Texas
LEI: N/A

The First National Bank of Sonora
(549300CUL44QXBGFJM68)
Incorporated in Texas
Sonora, Texas

100%

Sonora Title, LLC
Incorporated in Texas
Sonora, Texas
LEI: N/A

100% - Managing Member
Results: A list of branches for your holding company: FIRST SONORA BANCSHARES, INC. (2184333) of SONORA, TX.
The data are as of 12/31/2017. Data reflects information that was received and processed through 01/04/2018.

Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the Effective Date column

Options
OK: If the branch information is correct, enter 'OK' in the Data Action column.
Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application – https://y10online.federalreserve.gov.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_RSSD*</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC UNINUM</th>
<th>Office Number*</th>
<th>Head Office</th>
<th>Head Office ID_RSSD*</th>
<th>Comments</th>
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<tbody>
<tr>
<td>OK</td>
<td>2018-01-01</td>
<td>Full Service</td>
<td>591366</td>
<td>FIRST NATIONAL BANK OF SONORA, THE</td>
<td>102 E MAIN STREET</td>
<td>SONORA</td>
<td>TX</td>
<td>76950</td>
<td>SUTTON</td>
<td>UNITED STATES</td>
<td>Not Required</td>
<td>Not Required</td>
<td>FIRST NATIONAL BANK OF SONORA, THE</td>
<td>591366</td>
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</tr>
<tr>
<td>OK</td>
<td>2018-01-01</td>
<td>Full Service</td>
<td>3924611</td>
<td>BOERNE BANKING CENTER</td>
<td>122 WEST BANDERA ROAD</td>
<td>BOERNE</td>
<td>TX</td>
<td>78006</td>
<td>KENDALL</td>
<td>UNITED STATES</td>
<td>Not Required</td>
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<td>5040814</td>
<td>BULVERDE BRANCH</td>
<td>222 SHINGING CREEK</td>
<td>BULVERDE</td>
<td>TX</td>
<td>78070</td>
<td>COMAL</td>
<td>UNITED STATES</td>
<td>Not Required</td>
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<td>3546321</td>
<td>SHERWOOD WAY BRANCH</td>
<td>5180 SHERWOOD WAY</td>
<td>SAN ANGELO</td>
<td>TX</td>
<td>76904</td>
<td>TOM GREEN</td>
<td>UNITED STATES</td>
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<td>OK</td>
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<td>3546330</td>
<td>SOUTHLAND BRANCH</td>
<td>1552 SOUTHLAND BLVD</td>
<td>SAN ANGELO</td>
<td>TX</td>
<td>76904</td>
<td>TOM GREEN</td>
<td>UNITED STATES</td>
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<td>Not Required</td>
<td>FIRST NATIONAL BANK OF SONORA, THE</td>
<td>3546330</td>
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<td>Name &amp; Address (City, State, Country)</td>
<td>Country of Citizenship or Incorporation</td>
<td>Number and Percentage of Each Class of Voting Securities</td>
<td>Country of Citizenship or Incorporation</td>
<td>Number and Percentage of Each Class of Voting Securities</td>
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<td>Jo Bess Jackson</td>
<td>USA</td>
<td>2,518 - 9.05% Common stock</td>
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<td>N/A</td>
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<tr>
<td>Nancy N. Law</td>
<td>USA</td>
<td>1,527 - 5.49% Common stock</td>
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<tr>
<td>Alice Claire Jones</td>
<td>USA</td>
<td>1,726 - 6.21% Common stock</td>
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<td>Name &amp; Address (City, State, Country)</td>
<td>Principal Occupation, if other than with holding company</td>
<td>Title/Position with holding company</td>
<td>Title/Position with Subsidiaries (including subsidiary name)</td>
<td>Title/Position with Other Businesses (including business name)</td>
<td>(4)(a) Percentage of Voting Securities in holding company</td>
<td>(4)(b) Percentage of Voting Securities in Subsidiaries (including subsidiary name)</td>
<td>(4)(c) Percentage of Voting Securities in any other co. (including co. name) if ≥ 25%</td>
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<tr>
<td>Elizabeth Martin Sonora, Texas USA</td>
<td>Attorney</td>
<td>Director</td>
<td>President/CEO - E.R. Martin, LLC</td>
<td>None</td>
<td>0.72%</td>
<td>None</td>
<td>E. R. Martin, LLC - 100%</td>
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<tr>
<td>Jamie Akin Sonora, Texas USA</td>
<td>Education</td>
<td>Director</td>
<td>Vice President - Angelo State University</td>
<td>None</td>
<td>0.09%</td>
<td>None</td>
<td>NA</td>
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<td>Edwin E. Sawyer, III Sonora, Texas USA</td>
<td>Ranching</td>
<td>Director</td>
<td>Owner - Sawyer Partners, Inc.</td>
<td>None</td>
<td>1.84%</td>
<td>None</td>
<td>Sawyer Partners, Inc. - 100%</td>
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<td>Ronald J. Cox Brownwood, Texas USA</td>
<td>Pharmacist</td>
<td>Director</td>
<td>Owner - Cox Drug</td>
<td>None</td>
<td>0.55%</td>
<td>None</td>
<td>Cox Drug - 100%</td>
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<td>Jo Bess Jackson Dallas, Texas USA</td>
<td>Attorney</td>
<td>Director</td>
<td>Owner - Law Office of Jo Bess Jackson</td>
<td>None</td>
<td>9.05%</td>
<td>None</td>
<td>Law Office of Jo Bess Jackson - 100%</td>
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<td>Partner - Vanderstucken Fam. Ltd Partnership</td>
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<td>Vanderstucken, Inc. - 45.15%</td>
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<td>Owner - Vanderstucken, Inc.</td>
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<td>JB Jackson Properties, LLC - 87.8788%</td>
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<td>Owner - JB Jackson Properties, LLC</td>
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<td>Jo Jan Van, LLC - 89%</td>
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<td>Owner - Jo Jan Van, LLC</td>
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<td>Ben Pool Sonora, Texas USA</td>
<td>N/A</td>
<td>Director</td>
<td>Director - First National Bank of Sonora</td>
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<td>Israel Pena Boerne, Texas USA</td>
<td>Architect/Homebuilder</td>
<td>Director</td>
<td>Owner - Accord Homes</td>
<td>None</td>
<td>0.36%</td>
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<td>Owner - Authentic Custom Homes</td>
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<td>Authentic Custom Homes - 70%</td>
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<td>Owner - Main Street Properties</td>
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<td>Owner - Israel Pena &amp; Associates</td>
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<td>Israel Pena &amp; Associates - 100%</td>
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<td>Robert A. Malone Sonora, Texas USA</td>
<td>Ranching</td>
<td>President/CEO, Executive Chairman of the Board</td>
<td>President &amp; CEO, Executive Chairman - First National Bank of Sonora</td>
<td>Owner - R&amp;D Malone Ranches, Partner - Lost Lake Ranch, L.P.</td>
<td>3.80%</td>
<td>None</td>
<td>R&amp;D Malone Ranches - 50%</td>
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<td>Owner - R&amp;D Malone Ranches</td>
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<td>Lost Lake Ranch, L.P. - 25.25%</td>
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<td>Owner - Malone Consulting</td>
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<td>Lisa Price Sonora, Texas USA</td>
<td>N/A</td>
<td>Vice President and Secretary</td>
<td>Board Secretary - First National Bank of Sonora</td>
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<td>None</td>
<td>None</td>
<td>N/A</td>
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<td>Laura Whitley San Angelo, Texas USA</td>
<td>Senior Vice President</td>
<td>N/A</td>
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<tr>
<td>Patrick Holt San Angelo, Texas USA</td>
<td>EVP/COO</td>
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