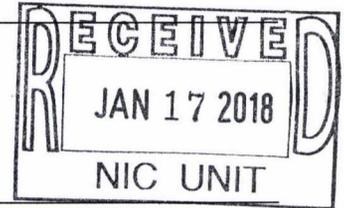


Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6



Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Date of Report (top-tier holding company's fiscal year-end):
December 31, 2017

Month / Day / Year
 N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

I, Douglas W. Hale

Perryton Bancshares, Inc.

Name of the Holding Company Director and Official
 President / Director

Legal Title of Holding Company

Title of the Holding Company Director and Official

P.O. Box 969

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

(Mailing Address of the Holding Company) Street / P.O. Box

Perryton TX 79070

City State Zip Code

825 S. Main, Perryton, Texas 79070

Physical Location (if different from mailing address)

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

Douglas W. Hale President

Name Title

806/435/9641

Area Code / Phone Number / Extension

806/435/2756

Area Code / FAX Number

dhale@perrytonbank.com

E-mail Address

www.perrytonbank.com

Address (URL) for the Holding Company's web page

Signature of Holding Company Director and Official

01/10/2018

Date of Signature

For holding companies not registered with the SEC—
 Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID 2454773
 C.I. _____

Is confidential treatment requested for any portion of this report submission? No Yes

In accordance with the General Instructions for this report (check only one),

- 1. a letter justifying this request is being provided along with the report
- 2. a letter justifying this request has been provided separately

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

<hr/> <p>Legal Title of Subsidiary Holding Company</p> <hr/> <p>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</p> <hr/> <p>City State Zip Code</p> <hr/> <p>Physical Location (if different from mailing address)</p> <hr/>	<hr/> <p>Legal Title of Subsidiary Holding Company</p> <hr/> <p>(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box</p> <hr/> <p>City State Zip Code</p> <hr/> <p>Physical Location (if different from mailing address)</p> <hr/>
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ANNUAL REPORT OF BANK HOLDING COMPANIES

FR Y-6

of

PERRYTON BANCSHARES, INC.

**To the Board of Governors of the
Federal Reserve System**

for the

Year Ended December 31, 2017

**ANNUAL REPORT OF BANK HOLDING COMPANIES
FR Y-6**

INDEX

REPORT ITEM 1: ANNUAL REPORT TO SHAREHOLDERS

Perryton Bancshares, Inc.
None

REPORT ITEM 2a: ORGANIZATION CHART

Perryton Bancshares, Inc.

REPORT ITEM 2b: DOMESTIC BRANCH LISTING

Perryton Bancshares, Inc.

REPORT ITEM 3(1) & 3(2): SECURITIES HOLDERS

Perryton Bancshares, Inc.

REPORT ITEM 4: INSIDERS

Perryton Bancshares, Inc.

PERRYTON BANCSHARES, INC.

ORGANIZATION CHART

REPORT ITEM 2a

PERRYTON BANCSHARES, INC.
LEI: NONE
PERRYTON , TEXAS, USA
INCORPORATED IN TEXAS, USA

100% OWNERSHIP

THE PERRYTON NATIONAL BANK
LEI: NONE
PERRYTON, TEXAS, USA
INCORPORATED IN TEXAS, USA

Results: A list of branches for your depository institution: PERRYTON NATIONAL BANK, THE (ID_RSSD: 8462). This depository institution is held by PERRYTON BANCSHARES, INC. (2454773) of PERRYTON, TX. The data are as of 12/31/2017. Data reflects information that was received and processed through 01/04/2018.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the **Effective Date** column

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.
Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information. If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add. The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK	12/31/2017	Full Service (Head Office)	8462	PERRYTON NATIONAL BANK, THE	825 SOUTH MAIN STREET	PERRYTON	TX	79070-3556	OCHILTREE	UNITED STATES	Not Required	Not Required	PERRYTON NATIONAL BANK, THE	8462	

PERRYTON BANCSHARES, INC.
SECURITIES HOLDERS
Report Item 3(1)

The following list contains shareholders of record, that directly or indirectly own, control, or hold with power to vote 5 percent or more of any class of voting securities of the Bank Holding Company as of the fiscal year end of the Holding Company.

<u>Names and Addresses</u>	<u>No. of Shares</u>	<u>Percentage</u>
Willie Rae Tregellas and Related Family Interests:	1,916	66.76%
The Jack E. and Willie Rae Tregellas Revocable Trust* Perryton, Texas / USA Citizens of the United States	1,656	57.70%
Co-Trustees: Willie Rae Tregellas Perryton, Texas / USA Citizen of the United States	N/A	N/A
Tim or Debra Tregellas Azle, Texas / USA Citizens of the United States	140	4.88%
William and Rita Tregellas Perryton, Texas / USA Citizens of the United States	120	4.18%
Jeanne B. Gramstorff Farnsworth, Texas / USA Citizen of the United States	582	20.28%

*Willie Rae Tregellas, Tim Tregellas, and William Mac Tregellas, Co-Trustees of the Jack E. and Willie Rae Tregellas Revocable Trust dated February 5, 1991, and amended on October 1, 2013, and December 21, 2015 (the "Revocable Trust"), were the security holders of record on December 31, 2016. Jack E. Tregellas died December 22, 2015.

Report Item 3(2)

The following list contains shareholders of record not listed in Report Item 3(1) above that owned or controlled 5 percent or more of any class of voting securities in the holding company during the fiscal year for which the report is being filed.

Not Applicable

PERRYTON BANCSHARES, INC.
INSIDERS
Report Item 4

<u>Name, Address and Principal Occupation</u>	<u>Organization</u>	<u>Title or Position</u>	<u>Number of Shares</u>	<u>Percentage</u>
Willie R. Tregellas Perryton, TX 79070 USA Retired - Homemaker	Perryton Bancshares, Inc.	Principal Securities Holder	1,656	57.70%
	Jet-T No. 1, LTD	President		100.00%
	Triple T Ranch, Inc.	President		100.00%
	Gray Ok, Inc.	President		100.00%
Tim E. Tregellas Azle, TX 76020 USA Retired-Well Service	Perryton Bancshares, Inc.	Principal Securities Holder	140	62.58%
	Perryton Bancshares, Inc.	Asst.-Sec. & Director		
	Perryton National Bank	Chairman & Director	N/A	N/A
William Mac Tregellas Perryton, TX 79070 USA Farmer	Perryton Bancshares, Inc.	Principal Securities Holder	120	61.88%
	Tregellas Cattle Co., LLC	Co-Owner		50.00%
Douglas W. Hale Perryton, TX 79070 USA Banker	Perryton Bancshares, Inc.	President & Director	56	1.95%
	Perryton National Bank	President, CEO, & Director	N/A	N/A
Don S. Dyer Perryton, TX 79070 USA Banker	Perryton Bancshares, Inc.	Sec.-Treas. & Director	26	0.91%
	Perryton National Bank	Exec. VP, CFO & Director	N/A	N/A
Jeanne B. Gramstorff Farnsworth, TX 79033 USA Retired-Farmer	Perryton Bancshares, Inc.	Principal Securities Holder	582	20.28%
Chris Gramstorff (Son) Farnsworth, TX 79033 USA Retired-Teacher	Perryton Bancshares, Inc.	Director	N/A	N/A
	Perryton National Bank	Director	N/A	N/A
Jerald Rutz Perryton, TX 79070 USA Retired - Motor Parts	Perryton Bancshares, Inc.	Director	100	3.48%
	Perryton National Bank	Director	N/A	N/A
	D & E Oil	Partner		50.00%
	Robin of Perryton, Inc.	President		100.00%
	JW Rutz, LLC	President		100.00%

**PERRYTON BANCSHARES, INC.
INSIDERS
Report Item 4**

<u>Name, Address and Principal Occupation</u>	<u>Organization</u>	<u>Title or Position</u>	<u>Number of Shares</u>	<u>Percentage</u>
Roger D. Wright Perryton, TX 79070 USA Retired - Oilfield Trucking	Perryton Bancshares, Inc.	Director	40	1.39%
	Perryton National Bank	Director	N/A	N/A
	RRCT Wright Holdings, LLC	Member-Manager		25.00%
	AGE Enterprises, LTD	Member-Manager		25.00%
	R&E Enterprises, LLC	Member-Manager		25.00%
	D&E Oil Co.	Partner		50.00%
	412 Industrial Holding, LLC	Member-Manager		25.00%
	Intrepid Venture #1, LLC	Member-Manager		50.00%
Wright Aurora Enterprises, LLC	Member-Manager		50.00%	
Todd Gorman Perryton, TX 79070 USA Oilfield Pipeline	Perryton Bancshares, Inc.	Director	10	0.30%
	Perryton National Bank	Director	N/A	N/A