

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2017

Month / Day / Year

NA

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

I, David W. Brooks

Name of the Holding Company Director and Official

Chairman and CEO

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

Date of Signature

For holding companies *not* registered with the SEC—
 Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID _____
 C.I. _____

Independent Bank Group

Legal Title of Holding Company

PO Box 2255

(Mailing Address of the Holding Company) Street / P.O. Box

McKinney TX 75069

City State Zip Code

1600 Redbud Blvd., Ste 400, McKinney, TX 75069

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

Amy Feagin Treasurer

Name Title

972-562-9004

Area Code / Phone Number / Extension

972-562-7734

Area Code / FAX Number

afeagin@ibt.com

E-mail Address

ibt.com

Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission? =No =Yes 0

In accordance with the General Instructions for this report (check only one),

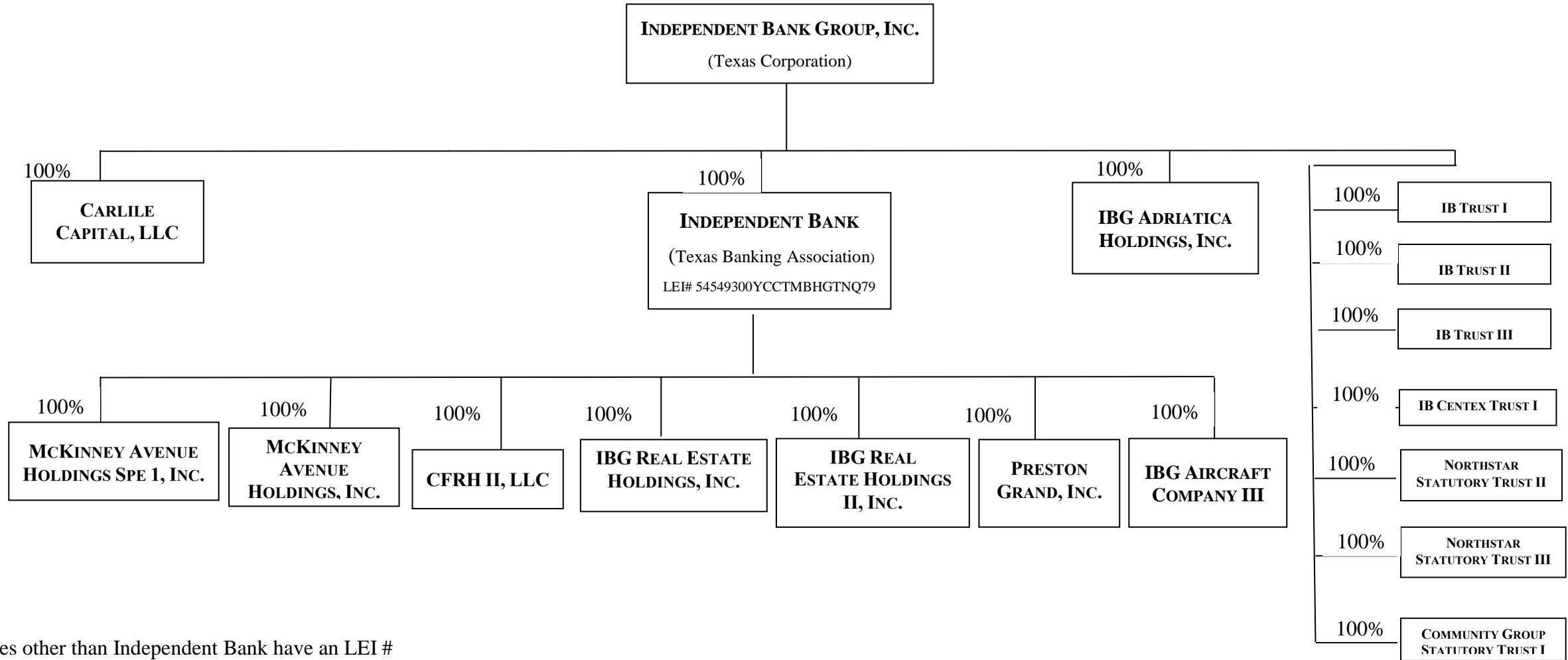
- 1. a letter justifying this request is being provided along with the report
- 2. a letter justifying this request has been provided separately ...

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

INDEPENDENT BANK GROUP, INC.
MCKINNEY, TEXAS
FISCAL YEAR ENDING DECEMBER 31, 2017

REPORT ITEM:

1. INDEPENDENT BANK GROUP IS REGISTERED WITH THE SEC (IBTX)
2. A. ORGANIZATIONAL CHART – SEE BELOW
3. B. EMAILED COMPLETED BRANCH LISTING REPORT TO STRUCTURE.VERIFICATION@DAL.FRB.ORG ON 4/2/2018



No entities other than Independent Bank have an LEI #
 All entities incorporated in Texas

Results: A list of branches for your depository institution: **INDEPENDENT BANK (ID_RSSD: 122854)**.
This depository institution is held by **INDEPENDENT BANK GROUP, INC. (3140288)** of **MCKINNEY, TX**.
The data are as of **12/31/2017**. Data reflects information that was received and processed through **01/04/2018**.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the **Effective Date** column

Actions

- OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	122854	INDEPENDENT BANK	3090 CRAIG DRIVE	MCKINNEY	TX	75070	COLLIN	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	2569828	CASTLE ROCK BRANCH	500 NORTH WILCOX STREET	CASTLE ROCK	CO	80104	DOUGLAS	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	2939681	BRIARGATE BANK BRANCH	440 CHAPEL HILLS DRIVE	COLORADO SPRINGS	CO	80920	EL PASO	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	2244488	DOWNTOWN BANK BRANCH	501 SOUTH TEJON	COLORADO SPRINGS	CO	80903	EL PASO	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	132853	LAKE AVENUE BRANCH	155 LAKE AVENUE	COLORADO SPRINGS	CO	80906	EL PASO	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	3430091	WESTSIDE BANK BRANCH	3216 WEST COLORADO AVENUE	COLORADO SPRINGS	CO	80904	EL PASO	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	3149795	GREELEY BRANCH	6222 WEST 9TH STREET	GREELEY	CO	80634	WELD	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	4651642	HIGHLANDS RANCH BRANCH	6654 TIMBERLINE ROAD	HIGHLANDS RANCH	CO	80130	DOUGLAS	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	3377561	LOVELAND BRANCH	1050 EAGLE DRIVE	LOVELAND	CO	80537	LARIMER	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	524850	ACTON BRANCH	3301 FALL CREEK HIGHWAY	ACTON	TX	76049	HOOD	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	2939869	ANNA BRANCH	1427 WEST WHITE STREET	ANNA	TX	75409	COLLIN	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	3531091	ARGYLE BRANCH	100 S OLD TOWN BLVD	ARGYLE	TX	76226	DENTON	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	4255509	AUSTIN BRANCH	1011 WEST 40TH STREET	AUSTIN	TX	78756	TRAVIS	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	3344536	LAKEWAY BRANCH	3209 RANCH ROAD 620 SOUTH	AUSTIN	TX	78738	TRAVIS	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	998554	WEST LAKE HILLS BRANCH	101 WESTLAKE DRIVE	AUSTIN	TX	78746	TRAVIS	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	56753	BURLESON BRANCH	201 W. ELLISON	BURLESON	TX	76028-4787	JOHNSON	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	743651	CELINA BRANCH	290 SOUTH PRESTON ROAD	CELINA	TX	75009	COLLIN	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	2978363	CLEBURNE BRANCH	104 NORTH NOLAN RIVER ROAD	CLEBURNE	TX	76033	JOHNSON	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	3446926	COLLEYVILLE BRANCH	6110 COLLEYVILLE BLVD.	COLLEYVILLE	TX	76034-6221	TARRANT	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	3306730	COLLINSVILLE BRANCH	715 HIGHWAY 377 NORTH	COLLINSVILLE	TX	76233	GRAYSON	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	3288265	COPPELL BRANCH	654 NORTH DENTON TAP ROAD	COPPELL	TX	75019-2011	DALLAS	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	3531103	CORINTH BRANCH	5100 SOUTH STEMMONS FREEWAY	CORINTH	TX	76210	DENTON	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	4433101	DALLAS BRANCH	2100 MCKINNEY AVENUE SUITE 1200	DALLAS	TX	75201	DALLAS	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	3117431	DALLAS PARKWAY BRANCH	16660 DALLAS PARKWAY SUITE 1700	DALLAS	TX	75248	DALLAS	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	3193088	DALLAS-SHERRY LANE BRANCH	6044 SHERRY LN	DALLAS	TX	75225-6401	DALLAS	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	3035759	LIVE OAK BRANCH	3206 LIVE OAK STREET	DALLAS	TX	75204-6132	DALLAS	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	211468	DENISON BRANCH	331 WEST MAIN STREET	DENISON	TX	75020	GRAYSON	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	646453	DENTON BRANCH	400 NORTH CARROLL BOULEVARD	DENTON	TX	76201	DENTON	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	3448069	SOUTH DENTON BRANCH	3301 TEASLEY LANE	DENTON	TX	76210-8326	DENTON	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	447351	FARMERSVILLE BRANCH	223 MCKINNEY STREET	FARMERSVILLE	TX	75442	COLLIN	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Limited Service	1214662	FARMERSVILLE DRIVE THRU BRANCH	102 SOUTH JOHNSON STREET	FARMERSVILLE	TX	75442	COLLIN	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	4719793	FLOWER MOUND BRANCH	2881 CROSS TIMBERS ROAD	FLOWER MOUND	TX	75028	DENTON	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	268257	FORT WORTH BRANCH	1300 SOUTH UNIVERSITY DRIVE, SUITE 100	FORT WORTH	TX	76107-5717	TARRANT	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	3982590	GEORGETOWN BRANCH	1503 RIVERSH BYVD.	GEORGETOWN	TX	78628	WILLIAMSON	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	3926231	MORGAN STREET BRANCH	500 SOUTH MORGAN STREET	GRANBURY	TX	76048-1960	HOOD	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	3680065	GRAPEVINE BRANCH	1002 TEXAN TRAIL	GRAPEVINE	TX	76051	TARRANT	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	3798009	CYPRESS STATION BRANCH	1051 FM 1960 WEST	HOUSTON	TX	77090	HARRIS	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	3592195	MEDICAL CENTER BRANCH	4120 BELLAIRE BLVD., SUITE 520	HOUSTON	TX	77025	HARRIS	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	3619177	MEMORIAL BRANCH	9601 KATY FREEWAY, SUITE 100	HOUSTON	TX	77024	HARRIS	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	4097932	RIVER OAKS BRANCH	3900 ESSEX LANE, SUITE 100	HOUSTON	TX	77027	HARRIS	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	3327164	TANGLEWOOD BRANCH	750 BERING DRIVE	HOUSTON	TX	77057	HARRIS	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	846758	HOWE BRANCH	100 SOUTH DENNEY STREET	HOWE	TX	75459	GRAYSON	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	2995605	HUMBLE BRANCH	1515 FM 1960 BYPASS ROAD EAST	HUMBLE	TX	77338	HARRIS	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	3183490	HURST BRANCH	1842 PRECINCT LINE RD	HURST	TX	76054-3185	TARRANT	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	
OK		Full Service	3962985	KINGWOOD BRANCH	2661 ROYAL FOREST	KINGWOOD	TX	77339-5044	HARRIS	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854	

OK		Full Service	3355073	KRUM BRANCH	1101 E MCCART ST	KRUM	TX	76249	DENTON	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854
OK		Full Service	2850320	LAKE DALLAS BRANCH	2004 IH 35 E	LAKE DALLAS	TX	75065	DENTON	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854
OK		Full Service	3542220	LAVON BRANCH	1009 NORTH STATE HIGHWAY 78	LAVON	TX	75166	COLLIN	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854
OK		Full Service	2646813	HIGHLAND VILLAGE BRANCH	2100 FM 407	LEWISVILLE	TX	75077	DENTON	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854
OK		Full Service	3406023	LEWISVILLE MAIN STREET BRANCH	543 W MAIN ST, STE 100	LEWISVILLE	TX	75057-3628	DENTON	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854
OK		Full Service	2236513	LITTLE ELM BRANCH	229 ELDORADO PARKWAY	LITTLE ELM	TX	75068	DENTON	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854
OK		Full Service	3406902	MANOR BRANCH	11250 U.S. 290 EAST	MANOR	TX	78653	TRAVIS	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854
OK		Full Service	3595776	MCKINNEY WEST BRANCH	6751 VIRGINIA PARKWAY	MCKINNEY	TX	75071-5515	COLLIN	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854
OK		Full Service	3989656	REDBUD BRANCH	1600 REDBUD BLVD., SUITE 100	MCKINNEY	TX	75069-3257	COLLIN	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854
OK		Full Service	4258975	PEARLAND BRANCH	4605 WEST BROADWAY	PEARLAND	TX	77581	BRAZORIA	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854
OK		Full Service	3106284	PILOT POINT BRANCH	700 SOUTH HIGHWAY 377	PILOT POINT	TX	76258-4469	DENTON	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854
OK		Full Service	3560756	PLANO BRANCH	2701 DALLAS PARKWAY SUITE 100	PLANO	TX	75093	COLLIN	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854
OK		Full Service	3255052	PRINCETON BRANCH	1490 PRINCETON OAKS DR.	PRINCETON	TX	75407	COLLIN	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854
OK		Full Service	3223202	PROSPER BRANCH	900 NORTH PRESTON ROAD	PROSPER	TX	75078	COLLIN	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854
OK		Full Service	1191389	NORTH ROCKWALL BRANCH	201 E KAUFMAN ST	ROCKWALL	TX	75087	ROCKWALL	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854
OK		Full Service	2998893	ROCKWALL SOUTH BRANCH	3060 RIDGE ROAD	ROCKWALL	TX	75032	ROCKWALL	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854
OK		Full Service	3547113	SUNRISE ROAD BRANCH	4420 SUNRISE ROAD	ROUND ROCK	TX	78665	WILLIAMSON	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854
OK		Full Service	2998905	ROWLETT BRANCH	5900 ROWLETT	ROWLETT	TX	75089	DALLAS	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854
OK		Full Service	2181350	SHERMAN BRANCH	300 EAST TAYLOR STREET	SHERMAN	TX	75090	GRAYSON	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854
OK		Full Service	3535071	SUGAR LAND BRANCH	19855 SOUTHWEST FREEWAY, SUITE 100	SUGAR LAND	TX	77479	FORT BEND	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854
OK		Full Service	4848705	WOODLANDS BRANCH, THE	2829 TECHNOLOGY BOULEVARD SUITE 120	THE WOODLANDS	TX	77381	MONTGOMERY	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854
OK		Full Service	3541812	VAN ALSTYNE BRANCH	1270 WEST VAN ALSTYEN PARKWAY	VAN ALSTYNE	TX	75495	GRAYSON	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854
OK		Full Service	3598348	WACO BOSQUE BRANCH	5401 BOSQUE BLVD.	WACO	TX	76710-4442	MCLENNAN	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854
OK		Full Service	966254	WACO WOODWAY BRANCH	8004 WOODWAY DRIVE, SUITES 200, 300, AND 500	WACO	TX	76712	MCLENNAN	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854
OK		Full Service	620369	WHITEWRIGHT BRANCH	201 WEST GRAND STREET	WHITEWRIGHT	TX	75491	GRAYSON	UNITED STATES	Not Required	Not Required	INDEPENDENT BANK	122854

**Form FR Y-6
Independent Bank Group, Inc.
December 31, 2017**

Report Item

3. (1) Shareholders-current shareholders with ownership, control or holdings of 5% of more with power to vote as of 12/31/17:

<u>Name & Address City, State, Country</u>	<u>Country of Citizenship or Incorporation</u>	<u>Number and Percentage of Each Class of Voting Securities</u>
Vincent Viola New York, NY	USA	4,350,748 – 15.40% Common Stock 93,091 warrants
Wellington Management Co, LLP Boston, Massachusetts	USA	1,540,321 – 5.45%
LEP Carlile Holdings LLC New York, NY		1,933,495 – 6.95% as of 4/1/17 with Carlile Acquisition (sold down to 1,546,796 - 5.47% as of 12/31/17)

(2) During Fiscal Year

Stone Point Capital LLC Greenwich, Connecticut		1,763,172 – 6.3% as of 4/1/17 with Carlile Acquisition—(sold down to 1,322,378 - 4.68% as of 12/31/17)
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(Shares held in the name of Trident IV Depository Holdings LLC
And Trident IV PF Depository Holdings LLC)

Report Item #4: Directors and Officers
(1)(2)(3)(a)(b)(c) and (4)(a)(b)(c)

(1)Name, City, State, Country	(2)Principal Occupation other than with Bank Holding Co	(3)(a) Title & Position with Bank Holding Co.	(3)(b) Title & Position with Subsidiaries	(3)(c) Title & Position with Other Business	(4)(a) % Voting Shares in Bank Holding Co	(4)(b) % Voting Shares in Subsidiaries	(4)(c) List names of other companies if 25% or more of voting securities are held
David R. Brooks McKinney, TX 75070 USA	N/A	Chairman of the Board/CEO/President Director/Executive Officer	Chairman of the Board/CEO/President Director/Executive Officer	N/A	3.10%	0	RDB Capital, LLC - 48%
Daniel Brooks McKinney, TX 75070 USA	N/A	Vice Chairman, Chief Risk Officer Director/Executive Officer	Vice Chairman, Chief Risk Officer Director/Executive Officer	N/A	0.40%	0	N/A
Douglas Cifu New York, NY 10022 USA	CEO of a public trading company	Director	N/A	CEO Virtu Financial	0.00%	0	N/A
Chris Doody Greenwich, CT 06830-6327		Director	N/A	Stone Point Capital, LLC	0.40%		N/A
William Fair Waco, TX 76702	Small business owner	Director	N/A	Chairman/CEO - Home Abstract & Title Co.	0.80%	0	Fair Title, Inc - 100% Home Abstract & Title Co. - Fair Title Inc owns 100% Will Fair Family Holdings, LTD - 100% Will Fair Family Properties, LLC - Will Fair Family Holdings owns 100% Monte Carlo Investments LLC - 50% Monte Carlo Properties I, LP - 50% Monte Carlo Properties II, LP - 50% Waco Fairbank Realty, LTD - 83% Sterling Trust-RSWB Partners LLC - 25% 1838 NVM Joint Venture - 35% GFC Investment Properties, LP - 33.33% FGMC Investment Club - 33.33% Imperial Jewell Partners, LP - 25% SCIP VI, LP -29% Capstone Title LLC - 40% Huaco Aviation, LLC - 50%
Mark Gormley New York, NY 10022		Director	N/A	Lee Equity Partners, LLC	0.00%	0	NA
Craig Holmes Irving, TX 75039 USA	Accountant/CFO Tech Company	Director	N/A	SVP, Global Power Equipment Group, Inc.	0.00%	0	Holmes Energy Resources - LLC
Tom C. Nichols Colleyville, TX 76034		Director	N/A	President/CEO, Carlile Holdings, LLC			Carlile Holdings - 100% Neacail - 100%
G. Stacy Smith Dallas, TX 75225 USA	Financial investor	Director	N/A	Partner Trinity Investment Group LLC SCW Capital, LP	0.60%	0	Trinity Investment Group LLC - 33% SCW Partners LLC - 33% SCW Capital LP - 30% Bads Partners - 50%
J. Webb Jennings III Houston, TX USA	Financial executive	Director	N/A	Principal and Manager Salt Investment Partners	0.10%	0	Salt Investment Partners LLC - 100%
Donald Poarch Houston, TX USA	Independent Investor	Director	N/A	Co-Owner/The Sprint Cos.	0.50%	0	Sprint Management Services Co. - 50% Conrad Sauer, LTP - 50% Lumpkin Rd. LTD - 33% Alliance Debt Acquisition - 50% FM 1464 Bissonet Dev. Co. - 50% Swinbank & Poarch Inc. - 50% Poarch Swinbank Mgt. Inc. - 50% 613 Tanya FBG, LLC - 50% - DLP Inc.

Report Item #4: Directors and Officers
(1)(2)(3)(a)(b)(c) and (4)(a)(b)(c)

(1)Name, City, State, Country	(2)Principal Occupation other than with Bank Holding Co	(3)(a) Title & Position with Bank Holding Co.	(3)(b) Title & Position with Subsidiaries	(3)(c) Title & Position with Other Business	(4)(a) % Voting Shares in Bank Holding Co	(4)(b) % Voting Shares in Subsidiaries	(4)(c) List names of other companies if 25% or more of voting securities are held
Michael Viola New York, NY 10022 USA	Family business executive	Director	N/A	President - Three Brothers Family Office, LLC	0.10%	0	FBG Badcock Investors, LLC - DLP, Inc. owns 58.3334 % Village Pointe Investors, LP - 55.83% -- DLP Inc. R Interests, LLC - Poarch FLP owns 15% (Don owns .5% of Poarch FLP) Park Ten Commons Partners, LP - Poarch FLP owns 39.5% (Don owns .5% of Poarch FLP) Poarch Family LP Poarch Family Foundation The Michael Viola Benefit Trust The Michael Viola Virtu Trust

Report Item #4: Directors and Officers
(1)(2)(3)(a)(b)(c) and (4)(a)(b)(c)

(1)Name, City, State, Country	(2)Principal Occupation other than with Bank Holding Co	(3)(a) Title & Position with Bank Holding Co.	(3)(b) Title & Position with Subsidiaries	(3)(c) Title & Position with Other Business	(4)(a) % Voting Shares in Bank Holding Co	(4)(b) % Voting Shares in Subsidiaries	(4)(c) List names of other companies if 25% or more of voting securities are held
Michelle Hickox McKinney, TX USA	N/A	EVP/CFO Executive Officer	EVP/CFO Executive Officer	NA	0.100%	0	NA
James C. White McKinney, TX 75070 USA	N/A	EVP/Chief Operations Officer Executive Officer	EVP/Chief Operations Officer Executive Officer	N/A	0.00%	0	White Cow LLC
Vincent Viola New York, NY	Independent Investor	Principal Shareholder	N/A	Virtu Financial	15.70%	0	100% Viola Blue Ridge, LP 100% Viola Blue Ridge Management Co, LLC 100% Viola Lordsmeer, LP 100% Viola Lordsmeer Management Co, LLC 100% Viola 10.9, LP 100% Viola 10.9 Management Co., LLC TJMT Holdings, LLC 92% Virtu Northwind LLC 100% Virtu Management LLC 50% VDB Investments, Inc. 100% Mantua Development Company, LLC 91.89% VV-DC Investments LLC 76.66% VV-IB Holdings, LLC 89.68% VV/DC Eastern Investments, LLC 90.40% VV-DC Versame Investments, LLC 95% Sunrise Sports & Entertainment, LLC 60% Himalayan Ventures, LP 57% Himalayan St. Pauls Square Holdings 57% Himalayan St. Pauls Square Sr Living LLC 100% Jayvee Stables, Inc. 100% JTMT Athletics LLC 100% Katie Elder LLC 100% Maida Vale Design, Inc 100% Montague Terrace Development LLC 100% Northwind Resources Holdings LLC 100% Northwind Resources LLC 100% Rowan Technologies Solutions LLC 100% Sanza Capital Advisors, LLC