This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Scott Wade
Name of the Holding Company Director and Official
Chairman
Title of the Holding Company Director and Official
attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official
01/16/2018
Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:
☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☒ is not prepared

For Federal Reserve Bank Use Only

RSSD ID 3183159
C.I. 

Date of Report (top-tier holding company's fiscal year-end):
December 31, 2017
Month / Day / Year 549300RRY792XX02H853
Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

AIM Bancshares, Inc.
Legal Title of Holding Company

PO Box 999
Levelland TX 79336

110 College Ave., Levelland, TX 79336
City State Zip Code

(Street Address of the Holding Company) / P.O. Box

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Ashley Ritchey SVP Controller AimBank
Name Title 806-897-4350
Area Code / Phone Number / Extension

Area Code / FAX Number
E-mail Address

Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission? .................
0=No
1=Yes

In accordance with the General Instructions for this report (check only one):
1. a letter justifying this request is being provided along with the report ............................................
2. a letter justifying this request has been provided separately..........................................................

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.50 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-G297), Washington, DC 20503.

12/2016
Report Item

1: The BHC does not prepare an annual report for its shareholders.

2a: Organization Chart

AIM Bancshares, Inc.
(LEI 549300RRY79ZXXO2H853)
Levelland, Texas
Incorporated in Texas

100%

AimBank
(LEI: 5493008ETO073AABH263)
Littlefield, Texas
Incorporated in Texas

2017
<table>
<thead>
<tr>
<th>(1)(a)</th>
<th>(1)(b)</th>
<th>(1)(c)</th>
<th>(2)(a)</th>
<th>(2)(b)</th>
<th>(2)(c)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>AIM Bancshares, Inc. 401(k) and Employee Stock Ownership Trust,</strong> <strong>Levelland, TX, USA</strong></td>
<td>USA</td>
<td>3,474.62</td>
<td>15.95% Common Stock</td>
<td><strong>Ferrell Family</strong></td>
<td>USA</td>
</tr>
<tr>
<td><strong>Current Securities Holders with ownership, control or holdings of 5% or more with power to vote as of fiscal year ending 12-31-2017</strong></td>
<td></td>
<td></td>
<td></td>
<td><strong>Jeremy Ferrell, Lubbock, TX, USA</strong></td>
<td>USA</td>
</tr>
<tr>
<td><strong>Wade Family</strong></td>
<td>USA</td>
<td>1,974.68</td>
<td>8.98% Common Stock</td>
<td><strong>Jerry Ferrell, Pampa, TX, USA</strong></td>
<td>USA</td>
</tr>
<tr>
<td><strong>Willmon Family</strong></td>
<td>USA</td>
<td>1,117.47</td>
<td>5.13% Common Stock</td>
<td><strong>Morris Family</strong></td>
<td>USA</td>
</tr>
<tr>
<td><strong>Rogers Family</strong></td>
<td>USA</td>
<td>1,509.00</td>
<td>6.92% Common Stock</td>
<td><strong>Bill Himango, Duluth, MN, USA</strong></td>
<td>USA</td>
</tr>
<tr>
<td><strong>Thompson Family</strong></td>
<td>USA</td>
<td>1,658.00</td>
<td>5.36% Common Stock</td>
<td><strong>Shannon Himango, Lubbock, TX, USA</strong></td>
<td>USA</td>
</tr>
<tr>
<td><strong>Rogers, Levelland, TX, USA</strong></td>
<td>USA</td>
<td>377.00</td>
<td>1.73% Common Stock</td>
<td><strong>Stephanie Himango, Beverly Hills, CA, USA</strong></td>
<td>USA</td>
</tr>
<tr>
<td><strong>The Exempt Descendant’s Trust fbo Keri Lynn Bollman u/w/o S. K. Rogers, Levelland, TX, USA</strong></td>
<td>USA</td>
<td>377.00</td>
<td>1.73% Common Stock</td>
<td><strong>Trustees-Kirk Rogers</strong></td>
<td>USA</td>
</tr>
<tr>
<td><strong>Roy Thompson, Littlefield, TX, USA</strong></td>
<td>USA</td>
<td>127.00</td>
<td>0.58% Common Stock</td>
<td><strong>The Exempt Descendant’s Trust fbo Kacie Ann Chambers u/w/o S. K. Rogers, Levelland, TX, USA</strong></td>
<td>USA</td>
</tr>
<tr>
<td><strong>Theda Thompson, Littlefield, TX, USA</strong></td>
<td>USA</td>
<td>50.00</td>
<td>0.23% Common Stock</td>
<td><strong>Kirk Rogers, Levelland, TX, USA</strong></td>
<td>USA</td>
</tr>
</tbody>
</table>

**Securities Holders not listed in (1)(a) through (1)(c) that had ownership, control or holder's vote during the fiscal year ending 12-31-2017**
### Form FR Y-6

AIM Bancshares, Inc.
Levelland, TX
Fiscal Year Ending December 31, 2017

Report Item 4: Insiders
(1)(a)(b)(c) and (2)(a)(b)(c)

<table>
<thead>
<tr>
<th>Names &amp; Address (City, State, Country)</th>
<th>Principal Occupation if other than with holding company</th>
<th>Title &amp; Position with holding company</th>
<th>Title &amp; Position with Subsidiaries (include names of subsidiaries)</th>
<th>Percentage of Voting Securities in holding company</th>
<th>Percentage of Voting Securities in Subsidiaries (include names of subsidiaries)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Scott Wade, Levelland, TX, USA</td>
<td>Banker</td>
<td>Director &amp; Chairman</td>
<td>N/A</td>
<td>6.76%</td>
<td>None</td>
</tr>
<tr>
<td>Kenny Willmon, Lubbock, TX, USA</td>
<td>Retired Banker</td>
<td>Director &amp; President</td>
<td>N/A</td>
<td>2.37%</td>
<td>None</td>
</tr>
<tr>
<td>Jeremy Ferrell, Lubbock, TX, USA</td>
<td>Banker</td>
<td>Director &amp; Secretary</td>
<td>N/A</td>
<td>3.69%</td>
<td>None</td>
</tr>
<tr>
<td>Buford Duff, Levelland, TX, USA</td>
<td>Retired CPA</td>
<td>Director</td>
<td>N/A</td>
<td>1.91%</td>
<td>None</td>
</tr>
</tbody>
</table>

AIM Bancshares, Inc. 401(k) and Employee Stock Ownership Trust, Levelland, TX, USA

Trustees - Scott Wade, Kenny Willmon

N/A

List names of other companies (includes partnerships) if 25% or more of voting securities are held
(List names of companies and percentage of voting securities held)