

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

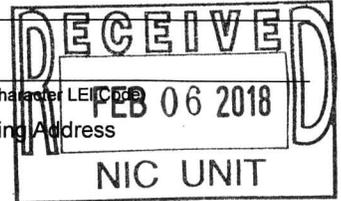
December 31, 2017

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address



I, Ken Mixon

Name of the Holding Company Director and Official

President

Title of the Holding Company Director and Official

City Bancshares, Inc.

Legal Title of Holding Company

P.O. Box 1798

(Mailing Address of the Holding Company) Street / P.O. Box

Corsicana TX 75151-1798

City State Zip Code

1465 W. Second Avenue, Corsicana, TX 75110

Physical Location (if different from mailing address)

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Person to whom questions about this report should be directed:

Ken Mixon President

Name Title

903-872-8333

Area Code / Phone Number / Extension

903-872-6307

Area Code / FAX Number

kmixon@mtcnbt.com

E-mail Address

N/A

Address (URL) for the Holding Company's web page

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

01/31/2018

Date of Signature

For holding companies not registered with the SEC—
 Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID
 C.I.

3218543

Is confidential treatment requested for any portion of this report submission?.....

0=No
 1=Yes 0

In accordance with the General Instructions for this report (check only one),

- 1. a letter justifying this request is being provided along with the report
- 2. a letter justifying this request has been provided separately.....

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

N/A

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

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City State Zip Code

Physical Location (if different from mailing address)

DOMESTIC BANK HOLDING COMPANY
ANNUAL REPORT FR Y-6
December 31, 2017

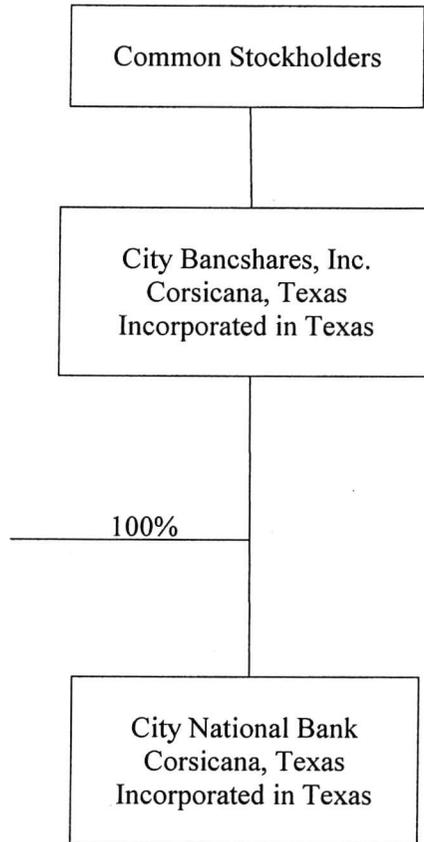
CITY BANCSHARES, INC.
P.O. BOX 1798
Corsicana, Texas 75151-1798

CITY BANCSHARES, INC.
FEDERAL RESERVE FORM FR Y-6
December 31, 2017

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CITY BANCSHARES, INC.
ORGANIZATION CHART



No entity has a LEI.

Results: A list of branches for your depository institution: **CITY NATIONAL BANK (ID_RSSD: 697950)**.

This depository institution is held by **CITY BANCSHARES, INC. (3218543)** of **CORSICANA, TX**.

The data are as of **12/31/2017**. Data reflects information that was received and processed through **01/04/2018**.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the **Effective Date** column

Actions

OK: If the branch information is correct, enter 'OK' in the **Data Action** column.

Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.

Close: If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.

Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.

Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

Data Action	Effective Date	Branch Service Type	Branch ID_RSSD*	Popular Name	Street Address	City	State	Zip Code	County	Country	FDIC UNINUM*	Office Number*	Head Office	Head Office ID_RSSD*	Comments
OK		Full Service (Head Office)	697950	City National Bank	1465 West 2nd Avenue	Corsicana	TX	75110-3763	Navarro	United States	Not Required	Not Required	City National Bank	697950	

CITY BANCSHARES, INC.
SUPPLEMENT TO ORGANIZATION CHART

- (a) City Bancshares, Inc. investments in which in excess of 5 percent of the shares of any class of voting securities are controlled as a result of debts previously contracted:

NONE

- (b) City Bancshares, Inc. investments that are held in a fiduciary capacity, directly or indirectly, by City Bancshares, Inc. when the ownership, control, or beneficial interest of such investments exceeds 5 percent of the shares of any class of voting securities:

NONE

- (c) Companies in which City Bancshares, Inc., through its subsidiaries, are held in a fiduciary capacity, directly or indirectly, when ownership or control exceeds 5 percent of the shares of any class of voting securities:

NONE

- (d) City Bancshares, Inc. investments in non-voting equity that are greater than or equal to 25% of the non-voting equity of any bank or holding company that is not otherwise controlled:

NONE

CITY BANCSHARES, INC.
SHAREHOLDERS

<u>NAMES AND ADDRESS</u>	<u>COUNTRY OF CITIZENSHIP</u>	<u>NUMBER OF VOTING SHARES OWNED</u>	<u>PERCENTAGE OF VOTING SHARES OWNED</u>
Shareholders that directly or indirectly own, control, or hold with power to vote 5 percent or more of any class of voting securities of City Bancshares, Inc.:			
City National Bank Employee Stock Ownership Plan – James G. Price, Thomas C. Waldrop, and William Hashop, Trustees Corsicana, Texas	United States	20,450	9.17%
James H. Gill Dallas, Texas	United States	47,009	21.08%
Victor D. Howell Corsicana, Texas	United States	13,438	6.03%
Dana Q. Tucker Corsicana, Texas	United States	30,190	13.54%
Etter Amalgamated, Inc. Defined Benefit Pension Plan Todd Etter, Trustee Grapevine, Texas	United States	12,209	5.47%

Shareholders not listed above that owned or controlled 5 percent or more of any class of voting securities of City Bancshares, Inc. during the fiscal year ended December 31, 2017:

Kevin Tucker Corsicana, Texas	United States	30,190	13.54%
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CITY BANCSHARES, INC.
DIRECTORS, OFFICERS AND PRINCIPAL SHAREHOLDERS

Director, Officer, Principal Shareholder's Name, Address, and Principal Occupation	Organization	Percentage of Shares Title or Position With	Owned, Controlled, or Held With Power to Vote
Ken Mixon Corsicana, Texas Banker	City Bancshares, Inc. City National Bank No other business	President/Director Director N/A	0.82% None N/A
James H. Gill Dallas, Texas N/A	City Bancshares, Inc. City National Bank Gill Investment Co.	Director Director President	21.08% None 50.00%
William Hashop, Jr. Dallas, Texas Pharmacist	City Bancshares, Inc. City National Bank No other business	Director Director N/A	4.04% None N/A
James G. Price Corsicana, Texas N/A	City Bancshares, Inc. City National Bank No other business	Director Director N/A	1.28% None N/A
Thomas C. Waldrop Arlington, Texas N/A	City Bancshares, Inc. City National Bank No other business	Director Director N/A	4.14% None N/A
Atticus Gill North Richland Hills, Texas Attorney	City Bancshares, Inc. City National Bank No other business	Director Director N/A	4.33% None N/A
Thomas McNutt Corsicana, Texas VP of Operations	City Bancshares, Inc. City National Bank No other business	Director Director N/A	0.39% None N/A

CITY BANCSHARES, INC.
DIRECTORS, OFFICERS AND PRINCIPAL SHAREHOLDERS

Director, Officer, Principal Shareholder's Name, Address, and Principal Occupation	Organization	Percentage of Shares Title or Position With	Owned, Controlled, or Held With Power to Vote
Mark A. Jordan Corsicana, Texas Banker	City Bancshares, Inc.	Secretary/Treas/Advisory Director	.29%
	City National Bank	Sr. VP/Secretary/Advisory Director	None
	No other business	N/A	N/A
Dana Q. Tucker Corsicana, Texas Banker	City Bancshares, Inc.	Principal Shareholder	13.54%
	No other business	N/A	N/A