Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(cj(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the Board of Governors of the Federal Reserve System to file this report form by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I, Milan Saunders
Name of the Holding Company Director and Official
Director
Title of the Holding Company Director and Official
attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s "Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

Date of Signature: 12/11/2018

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:

☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☒ is not prepared

For Federal Reserve Bank Use Only

R S S D I D
C I

Date of Report (top-tier holding company’s fiscal year-end):
December 31, 2017
Month / Day / Year

N/A
Reporter’s Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter’s Name, Street, and Mailing Address

Plains Acquisition Corporation
Legal Title of Holding Company
P. O. Box 62005
(Mailing Address of the Holding Company) Street / P.O. Box
Houston TX 77205
City State Zip Code

19404 Kenswick Drive, Humble, TX
Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Simon McCloud
Name Title
EVP/CFO
713 559-8817
Area Code / Phone Number / Extension
713 559-8814
Area Code / FAX Number
smcloud@psbplains.com
E-mail Address
www.psbplains.com
Address (URL) for the Holding Company’s web page

Is confidential treatment requested for any portion of this report submission? ☐ Yes ☐ No
In accordance with the General Instructions for this report (check only one),
1. a letter justifying this request is being provided along with the report

2. a letter justifying this request has been provided separately...

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential.”
For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

<table>
<thead>
<tr>
<th>Legal Title of Subsidiary Holding Company</th>
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<td>State</td>
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12/2012
PLAINS ACQUISITION CORPORATION
HUMBLE, TEXAS
Incorporated in Humble, Texas

100%

PLAINS STATE BANK
HUMBLE TEXAS
Incorporated in Humble, Texas

No entity within the organization has a Legal Entity Identifier
**Results:** A list of branches for your depository institution: PLAINS STATE BANK (ID, RSSD: 972862).

This depository institution is held by PLAINS ACQUISITION CORPORATION (972862) of HUMBLE, TX.

The data are as of 11/31/2011. Data reflects information that was received and processed through 01/04/2012.

**Reconciliation and Verification Steps:**

1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

**Actions:**

- **OK:** If the branch information is correct, enter 'OK' in the Data Action column.
- **Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
- **Close:** If a branch listed was never owned by this depository institution, enter 'Close' in the Data Action column.
- **Delete:** If a branch listed was sold or closed, enter 'Delete' in the Data Action column and the sale or closure date in the Effective Date column.
- **Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

**Submission Procedure:**

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your Institution name, city and state in the subject line of the e-mail.

**Note:**

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://Y10online.federalreserve.gov.

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID - RSSD</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC UNINUM</th>
<th>Office Number</th>
<th>Head Office</th>
<th>Head Office ID - RSSD</th>
<th>Comments</th>
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<tr>
<td>OK</td>
<td>Full Service</td>
<td>972862</td>
<td>PLAINS STATE BANK</td>
<td>HUMBLE</td>
<td>19484 KENDVICK DRIVE</td>
<td>HUMBLE</td>
<td>TX</td>
<td>77338</td>
<td>HARRIS</td>
<td>UNITED STATES</td>
<td>Not Required</td>
<td>Not Required</td>
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<td>Not Required</td>
<td>PLAINS STATE BANK</td>
<td>972862</td>
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<tr>
<td>Name, City, State, County</td>
<td>Principal Occupation if other than Bank Holding Company</td>
<td>Title &amp; Position with Bank Holding Company</td>
<td>Title &amp; Position with Subsidiaries (include names of other businesses)</td>
<td>Percentage of Voting Shares in Bank Holding Company</td>
<td>Percentage of Voting Shares in Subsidiaries (include names of Subsidiaries)</td>
<td>List names of other companies (include partnerships) if 25% or more of voting securities are held (list names of companies and percentage of voting securities held)</td>
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<tr>
<td>Mills Saunders</td>
<td>Banker, Kingwood, TX 77339</td>
<td>Chairman</td>
<td></td>
<td>4.12%</td>
<td>NA</td>
<td>NA</td>
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<tr>
<td>Michael Hays</td>
<td>Attorney, Kingwood, TX 77339</td>
<td>Director</td>
<td>Principal</td>
<td>2.19%</td>
<td>NA</td>
<td>Michael S. Hays, PLLC</td>
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<tr>
<td>Amir Hassan</td>
<td>Businessman, Sugarland, TX 77478</td>
<td>Director</td>
<td>CFO/Big</td>
<td>2.30%</td>
<td>NA</td>
<td>Hass Holdings, LLC</td>
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<tr>
<td>W. Dean Lawther</td>
<td>Businessman, Deer Park, TX 77536</td>
<td>Director</td>
<td>Owner/Deer</td>
<td>3.17%</td>
<td>NA</td>
<td>Dear Park Realty LP 99%</td>
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