Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners’ Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I. Robert Malone
Name of the Holding Company Director and Official
President and CEO
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:
☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only
RSVD ID 2184333
C.I.

Date of Report (top-tier holding company’s fiscal year-end):
December 31, 2015

Month / Day / Year
N/A

Reporters’ Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporters’ Name, Street, and Mailing Address
First Sonora Bancshares, Inc.

Legal Title of Holding Company
102 N.E. Main
(Mailing Address of the Holding Company) Street / P.O. Box
Sonora TX 76950

City State Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Alan Rich
Shareholder
Name Title
210-477-2705
Area Code / Phone Number / Extension
210-614-2285
Area Code / FAX Number
arich@fhkcpa.com
E-mail Address
www.fhkcpa.com
Address (URL) for the Holding Company’s web page

Does the reporter request confidential treatment for any portion of this submission?
☐ Yes Please identify the report items to which this request applies:
☐ In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
☐ The information for which confidential treatment is sought is being submitted separately labeled "Confidential."
☐ No

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0287), Washington, DC 20503.
Report Item

1: There is no annual report provided to the Shareholders.

2a: Organizational Chart

100%

2b: Domestic Branch Listing provided to the Federal Reserve Bank.
Results: A list of branches for your holding company: FIRST SONORA BANCSHARES, INC. (218433) of SONORA, TX.
The data are as of 12/31/2015. Data reflects information that was received and processed through 01/07/2016.

Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions
OK: If the branch information is correct, enter 'OK' in the Data Action column.
Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_BSSD*</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC UNNUM*</th>
<th>Office Number*</th>
<th>Head Office</th>
<th>Head Office ID_BSSD*</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>OK</td>
<td></td>
<td>Full Service (Head Office)</td>
<td>591366</td>
<td>FIRST NATIONAL BANK OF SONORA, THE</td>
<td>102 E MAIN STREET</td>
<td>SONORA</td>
<td>TX</td>
<td>76950</td>
<td>SUTTON</td>
<td>UNITED STATES</td>
<td>3759</td>
<td>FIRST NATIONAL BANK OF SONORA, THE</td>
<td>591366</td>
<td></td>
<td></td>
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<tr>
<td>OK</td>
<td></td>
<td>Full Service</td>
<td>3924611</td>
<td>BOERNE BANKING CENTER</td>
<td>122 WEST BANDERA ROAD</td>
<td>BOERNE</td>
<td>TX</td>
<td>78006</td>
<td>KENDALL</td>
<td>UNITED STATES</td>
<td>493103</td>
<td>FIRST NATIONAL BANK OF SONORA, THE</td>
<td>591366</td>
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<td></td>
</tr>
<tr>
<td>OK</td>
<td></td>
<td>Full Service</td>
<td>3546522</td>
<td>SHERWOOD WAY BRANCH</td>
<td>5710 SHERWOOD WAY</td>
<td>SAN ANGELO</td>
<td>TX</td>
<td>76901</td>
<td>TOM GREEN</td>
<td>UNITED STATES</td>
<td>207803</td>
<td>FIRST NATIONAL BANK OF SONORA, THE</td>
<td>591366</td>
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<td></td>
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<td>OK</td>
<td></td>
<td>Full Service</td>
<td>3546530</td>
<td>SOUTHLAND BRANCH</td>
<td>2502 SOUTHLAND BLVD</td>
<td>SAN ANGELO</td>
<td>TX</td>
<td>76904</td>
<td>TOM GREEN</td>
<td>UNITED STATES</td>
<td>207804</td>
<td>FIRST NATIONAL BANK OF SONORA, THE</td>
<td>591366</td>
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<td></td>
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Report Item 3: Securities holders
(1(a)(b)(c) and (2)(a)(b)(c)

<table>
<thead>
<tr>
<th>(1)(a) Name</th>
<th>(1)(b) County of Citizenship or Incorporation</th>
<th>(1)(c) Number and Percentage of Each Class of Voting Securities</th>
<th>(2)(a) Name</th>
<th>(2)(b) County of Citizenship or Incorporation</th>
<th>(2)(c) Number and Percentage of Each Class of Voting Securities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Jo Bess Jackson</td>
<td>USA</td>
<td>2,518 - 8.97% Common Stock</td>
<td>None</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Dallas, Texas, USA</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Nancy N. Law</td>
<td>USA</td>
<td>1,527 - 5.456% Common Stock</td>
<td>None</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>San Antonio, Texas, USA</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Alice Claire Jones</td>
<td>USA</td>
<td>1,842 - 6.40% Common Stock</td>
<td>None</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>Sonora, Texas, USA</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Name</td>
<td>City, State, Country</td>
<td>Principal Occupation if other than with Holding Company</td>
<td>Title &amp; Position with Holding Company</td>
<td>Title &amp; Position with subsidiaries (Include names of other subsidiaries)</td>
<td>Percentage of voting shares in Holding Company</td>
</tr>
<tr>
<td>-------------------------------</td>
<td>----------------------</td>
<td>--------------------------------------------------------</td>
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<td>------------------------------------------------------------------------</td>
<td>-----------------------------------------------</td>
</tr>
<tr>
<td>Alice Clare James Sonora</td>
<td>Sonora, Texas USA</td>
<td>Ranching</td>
<td>Director</td>
<td>Director - First National Bank of Sonora</td>
<td>6.40%</td>
</tr>
<tr>
<td>Edwin E. Sawyer, III</td>
<td>Sonora, Texas USA</td>
<td>Ranching</td>
<td>Director</td>
<td>Director - First National Bank of Sonora</td>
<td>3.35%</td>
</tr>
<tr>
<td>Ronald J. Cox</td>
<td>Brownwood, Texas USA</td>
<td>Pharmacist</td>
<td>Director</td>
<td>Director - First National Bank of Sonora</td>
<td>0.54%</td>
</tr>
<tr>
<td>Jo Bess Jackson</td>
<td>Dallas, Texas USA</td>
<td>Attorney</td>
<td>Director</td>
<td>Director - First National Bank of Sonora</td>
<td>8.97%</td>
</tr>
<tr>
<td>Ben Pool</td>
<td>Sonora, Texas USA</td>
<td>N/A</td>
<td>Director</td>
<td>Director - First National Bank of Sonora</td>
<td>1.42%</td>
</tr>
<tr>
<td>Israel Perez</td>
<td>Boerne, Texas USA</td>
<td>Architect/Homebuilder</td>
<td>Director</td>
<td>Director - First National Bank of Sonora</td>
<td>0.36%</td>
</tr>
<tr>
<td>Robert A. Malone</td>
<td>Sonora, Texas USA</td>
<td>Ranching</td>
<td>President/CEO</td>
<td>President &amp; CEO, Executive Chairman - First National Bank of Sonora</td>
<td>3.70%</td>
</tr>
<tr>
<td>Lisa Price</td>
<td>Sanora, Texas USA</td>
<td>N/A</td>
<td>Vice President and Secretary</td>
<td>Board Secretary - First National Bank of Sonora</td>
<td>None</td>
</tr>
<tr>
<td>Laura Whitney</td>
<td>San Antonio, Texas USA</td>
<td>N/A</td>
<td>Senior Vice President</td>
<td>N/A</td>
<td>None</td>
</tr>
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<td>---</td>
</tr>
<tr>
<td>(1)</td>
<td>Name</td>
<td>City, State Country</td>
<td>(2)</td>
<td>Principal Occupation if other than with Holding Company</td>
<td>(3)(a)</td>
</tr>
<tr>
<td>(3)(b)</td>
<td>Title and position with subsidiaries (include names of other subsidiaries)</td>
<td>(4)(a)</td>
<td>Percentage of voting shares in Holding Company</td>
<td>(4)(b)</td>
<td>Percentage of voting shares in subsidiaries (include names of other subsidiaries)</td>
</tr>
<tr>
<td>Patrick Holt</td>
<td>San Angelo, Texas USA</td>
<td>N/A</td>
<td>EVP, COO</td>
<td>N/A</td>
<td>N/A</td>
</tr>
</tbody>
</table>