Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners’ Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I. Douglas W. Hale
Name of the Holding Company Director and Official
President / Director
Title of the Holding Company Director and Official

avert that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official
02/23/2016
Date of Signature

For holding companies not registered with the SEC—Indicate status of Annual Report to Shareholders:
☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☒ is not prepared

For Federal Reserve Bank Use Only

RSSID ID: 2454773
C.I.

Date of Report (top-tier holding company’s fiscal year-end):
December 31, 2015
Month / Day / Year

None
Reporter’s Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter’s Name, Street, and Mailing Address
Perryton Bancshares, Inc.

Legal Title of Holding Company
P.O. Box 969

(Mailing Address of the Holding Company) Street / P.O. Box
Perryton TX 79070

City State Zip Code
825 S. Main, Perryton, Texas 79070
Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Douglas W. Hale President

Name Title
806-435-9641
Area Code / Phone Number / Extension
806-435-2756
Area Code / FAX Number
dhale@perrytonbank.com
E-mail Address
www.perrytonbank.com
Address (URL) for the Holding Company’s web page

Does the reporter request confidential treatment for any portion of this submission?
☐ Yes Please identify the report items to which this request applies:

☐ In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.

☐ The information for which confidential treatment is sought is being submitted separately labeled “Confidential.”

☒ No

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.
ANNUAL REPORT OF BANK HOLDING COMPANIES
FR Y-6

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REPORT ITEM 1: ANNUAL REPORT TO SHAREHOLDERS

Perryton Bancshares, Inc.
None

REPORT ITEM 2a: ORGANIZATION CHART

Perryton Bancshares, Inc.

REPORT ITEM 2b: DOMESTIC BRANCH LISTING

Perryton Bancshares, Inc.

REPORT ITEM 3(1) & 3(2): SECURITIES HOLDERS

Perryton Bancshares, Inc.

REPORT ITEM 4: INSIDERS

Perryton Bancshares, Inc.
PERRYTON BANCSHARES, INC.

ORGANIZATION CHART

REPORT ITEM 2a

PERRYTON BANCSHARES, INC.
PERRYTON, TEXAS, USA
INCORPORATED IN TEXAS, USA

100% OWNERSHIP

THE PERRYTON NATIONAL BANK
PERRYTON, TEXAS, USA
INCORPORATED IN TEXAS, USA

PERRYTON BANCSHARES, INC. DOES NOT HAVE AN LEI.
THE PERRYTON NATIONAL BANK DOES NOT HAVE AN LEI.
**Results:** A list of branches for your depository institution: PERRYTON NATIONAL BANK, THE (ID_RSSD: 8462).
This depository institution is held by PERRYTON BANKSHARES, INC. (245-473)( of PERRYTON, TX.
The data are as of 12/31/2015. Data reflects information that was received and processed through 01/07/2016.

**Reconciliation and Verification Steps**

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the **Effective Date** column.

**Actions**

**OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.

**Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.

**Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.

**Delete:** If a branch listed never owned by this depository institution, enter 'Delete' in the **Data Action** column.

**Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

**Submission Procedure**

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

**Note:**

To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of Change, Close, Delete, or Add.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov

*FDIC UNNUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.*

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_RSSD</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC UNNUM</th>
<th>Office Number</th>
<th>Head Office</th>
<th>Head Office ID_RSSD</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>OK</td>
<td>12/31/2015</td>
<td>Full Service (Head Office)</td>
<td>8462</td>
<td>PERRYTON NATIONAL BANK, THE</td>
<td>325 SOUTH MAIN STREET</td>
<td>PERRYTON</td>
<td>TX</td>
<td>79070-35</td>
<td>DIXCHTREE</td>
<td>UNITED STATES</td>
<td>2100</td>
<td>(PERRYTON NATIONAL BANK, THE)</td>
<td>8462</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
The following list contains shareholders of record, that directly or indirectly own, control, or hold with power to vote 5 percent or more of any class of voting securities of the Bank Holding Company as of the fiscal year end of the Holding Company.

<table>
<thead>
<tr>
<th>Names and Addresses</th>
<th>No. of Shares</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Willie Rae Tregellas and Related Family Interests:</td>
<td>1,916</td>
<td>66.76%</td>
</tr>
<tr>
<td>The Jack E. and Willie Rae Tregellas Revocable Trust* Co-Trustees:</td>
<td>1,656</td>
<td>57.70%</td>
</tr>
<tr>
<td>Willie Rae Tregellas</td>
<td>140</td>
<td>4.88%</td>
</tr>
<tr>
<td>Perryton, Texas / USA</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Citizen of the United States</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Tim or Debra Tregellas</td>
<td>120</td>
<td>4.18%</td>
</tr>
<tr>
<td>Azle, Texas / USA</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Citizens of the United States</td>
<td></td>
<td></td>
</tr>
<tr>
<td>William and Rita Tregellas</td>
<td>582</td>
<td>20.28%</td>
</tr>
<tr>
<td>Perryton, Texas / USA</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Citizen of the United States</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Jeanne B. Gramstorff</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Highlands Ranch, CO/USA</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Citizen of the United States</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>


Report Item 3(2)

The following list contains shareholders of record not listed in Report Item 3(1) above that owned or controlled 5 percent or more of any class of voting securities in the holding company during the fiscal year for which the report is being filed.

Not Applicable
<table>
<thead>
<tr>
<th>Name, Address and Principal Occupation</th>
<th>Organization</th>
<th>Title or Position</th>
<th>Number of Shares</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Douglas W. Hale</td>
<td>Perryton Bancshares, Inc. Perryton National Bank</td>
<td>President &amp; Director, President, CEO, &amp; Director</td>
<td>56</td>
<td>1.95%</td>
</tr>
<tr>
<td>Jack E. Tregellas</td>
<td>Perryton Bancshares, Inc. Perryton National Bank Jet T L.T.D. Gray Ok, Inc. Triple T Ranch, Inc. *Joint Ownership</td>
<td>Vice President &amp; Director Principal Securities Holder*, Director President</td>
<td>1,656</td>
<td>57.70%</td>
</tr>
<tr>
<td>Willie R. Tregellas</td>
<td>Perryton Bancshares, Inc. *Joint Ownership</td>
<td>President Principal Securities Holder*</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Don S. Dyer</td>
<td>Perryton Bancshares, Inc. Perryton National Bank</td>
<td>Sec.-Treas. &amp; Director Exec. VP, CFO &amp; Director</td>
<td>46</td>
<td>1.60%</td>
</tr>
<tr>
<td>Tim E. Tregellas</td>
<td>Perryton Bancshares, Inc. Perryton National Bank</td>
<td>Asst.-Sec. &amp; Director Chairman &amp; Director</td>
<td>140</td>
<td>4.88%</td>
</tr>
<tr>
<td>Jeanne B. Gramstorff</td>
<td>Perryton Bancshares, Inc.</td>
<td>Principal Securities Holder</td>
<td>582</td>
<td>20.28%</td>
</tr>
<tr>
<td>Highlands Ranch, CO 80130</td>
<td>Perryton Bancshares, Inc.</td>
<td>Principal Securities Holder</td>
<td>582</td>
<td>20.28%</td>
</tr>
<tr>
<td>USA Retired-Farmer</td>
<td>Perryton Bancshares, Inc. Perryton National Bank D &amp; E Oil Robin of Perryton, Inc. JW Rutz, LLC</td>
<td>Director Director Partner President President</td>
<td>100</td>
<td>3.48%</td>
</tr>
</tbody>
</table>

**NOTE:** Jack E. Tregellas deceased December 22, 2015