Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners’ Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I, Patrick Howard
Name of the Holding Company Director and Official
Director, President & CEO
Title of the Holding Company Director and Official
attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official
03/25/2016
Date of Signature

For holding companies not registered with the SEC—
Indicate status of Annual Report to Shareholders:
☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☐ is not prepared

For Federal Reserve Bank Use Only

RSSDI ID 3284454
C.I.

Date of Report (top-tier holding company’s fiscal year-end):
December 31, 2015
Month / Day / Year

LEI: None
Reporter’s Legal Entity Identifier (LEI) (20-Character LEI Code)

Report’s Name, Street, and Mailing Address
T Bancshares, Inc.
Legal Title of Holding Company
16200 Dallas Parkway, Suite 190
(Mailing Address of the Holding Company) Street / P.O. Box
Dallas
TX 75248
City State Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Ken Bramlage
Name
EVP & CFO
Title
972-720-9013
Area Code / Phone Number / Extension
972-720-9025
Area Code / FAX Number
kbramlage@tbank.com
E-mail Address
www.tbank.com
Address (URL) for the Holding Company’s web page

Does the reporter request confidential treatment for any portion of this submission?
☐ Yes Please identify the report items to which this request applies:
☐ No

Report #4

☑ In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided.
☑ The information for which confidential treatment is sought is being submitted separately labeled “Confidential.”

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

12/2015
FR Y-6

T Bancshares, Inc. (fka First Metroplex Capital, Inc.)
Dallas, Texas
Fiscal Year Ending December 31, 2015

Report Item

1: Not Applicable

2a: Organizational Chart

```
T Bancshares, Inc,
Dallas, TX
Incorporated in Texas
LEI: None

100%

T Bank, N.A.
Dallas, TX
Incorporated in Texas
LEI: None
```
Results: A list of branches for your depository institution: T BANK, NATIONAL ASSOCIATION (ID_855: 3284445).
This depository institution is held by T SANCHEZS, INC. (3284445) of DALLAS, TX.
The data are as of 12/31/2015. Data reflects information that was received and processed through 02/07/2016.

Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions
OK: If the branch information is correct, enter 'OK' in the Data Action column.
Change: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
Close: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
Delete: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
Add: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

* FDIC UNIFORM Office Number, and ID_855 columns are for reference only. Verification of these values is not required.

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_855*</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>County</th>
<th>Country</th>
<th>FDIC UNIFORM*</th>
<th>Office Number*</th>
<th>Head Office</th>
<th>Head Office ID_855*</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>OK</td>
<td></td>
<td>Full Service (Head Office)</td>
<td>3284445</td>
<td>T BANK, NATIONAL ASSOCIATION</td>
<td>15000 DALLAS PARKWAY, SUITE 190</td>
<td>DALLAS</td>
<td>TX</td>
<td>75248</td>
<td>DALLAS</td>
<td>UNITED STATES</td>
<td>420205</td>
<td>0</td>
<td>T BANK, NATIONAL ASSOCIATION</td>
<td>3284445</td>
<td></td>
</tr>
<tr>
<td>OK</td>
<td></td>
<td>Limited Service</td>
<td>4548418</td>
<td>NORTH TEXAS MOBILE BRANCH</td>
<td>16200 DALLAS PARKWAY, SUITE 190</td>
<td>DALLAS</td>
<td>TX</td>
<td>75248</td>
<td>DALLAS</td>
<td>UNITED STATES</td>
<td>Not Required</td>
<td>Not Required</td>
<td>T BANK, NATIONAL ASSOCIATION</td>
<td>3284445</td>
<td></td>
</tr>
</tbody>
</table>


Report Item 3: Shareholders

<table>
<thead>
<tr>
<th>(1)(a)(b)(c)</th>
<th>(1)(c)</th>
<th>(2)(a)(b)(c)</th>
<th>(2)(c)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Name &amp; Address</strong></td>
<td><strong>Country of Citizenship</strong></td>
<td><strong>Number and Percentage of Each class of Voting Securities</strong></td>
<td><strong>Number and Percentage of Each class of Voting Securities</strong></td>
</tr>
<tr>
<td>(1)(a)</td>
<td>(1)(b)</td>
<td>(1)(c)</td>
<td>(2)(a)</td>
</tr>
<tr>
<td>(City, State, Country)</td>
<td>or Incorporation</td>
<td>Number and Percentage of Each class of Voting Securities</td>
<td>Name &amp; Address</td>
</tr>
</tbody>
</table>

| Danny R. Basso, Dallas, Texas, USA | USA | 242,765 - 6.01% Common Stock | NONE |
## Form FR Y-6

**T Bancshares, Inc. / T Bank, N.A.**  
**Dallas, Texas**  
**Fiscal Year Ending December 31, 2015**

**Item 4: Insiders - PUBLIC VOLUME**  
(1), (2), (3)(a)(b)(c), and (4)(a)(b)(c)

<table>
<thead>
<tr>
<th>(1) Names &amp; Address (City, State, Country)</th>
<th>(2) Principal Occupation if other than with Bank Holding Company</th>
<th>(3)(a) Title &amp; Position with Bank Holding Company</th>
<th>(3)(b) Title &amp; Position with Subsidiaries</th>
<th>(3)(c) Title &amp; Position with Other Businesses **</th>
<th>(4)(a) Percentage of Voting Shares in Bank Holding Company</th>
<th>(4)(b) Percentage of Voting Shares in Subsidiaries</th>
<th>(4)(c) List names of other companies (includes partnerships) if 25% or more of voting securities are held (List names of companies and percentage of voting securities held) **</th>
</tr>
</thead>
</table>
| Stan Allred  
Dallas, TX USA | Stockbroker | Director | T Bank NA | See Confidential Volume | 1.03% | None | See Confidential Volume |
| Dan Basso  
Dallas, TX USA | Software Executive | Chairman | T Bank NA | See Confidential Volume | 6.01% | None | See Confidential Volume |
| Frankie Basso  
Dallas, TX USA | Software Executive | Director | T Bank NA | See Confidential Volume | 3.84% | None | See Confidential Volume |
| Ken Bramlage  
McKinney, TX USA | Banker | EVP CFO | T Bank NA | See Confidential Volume | * | None | See Confidential Volume |
| David Carstens  
Dallas, TX USA | Attorney | Director | T Bank NA | See Confidential Volume | 1.03% | None | See Confidential Volume |
| Ron Denheyer  
Dallas, TX USA | Software Executive | Director | T Bank NA | See Confidential Volume | 3.85% | None | See Confidential Volume |
| Patrick Howard  
Piano, TX USA | Banker | Director, President & CEO | T Bank NA | See Confidential Volume | * | None | See Confidential Volume |
| Steve Jones  
Piano, TX USA | Banker | Director, Market President | T Bank NA | See Confidential Volume | 2.00% | None | See Confidential Volume |
| Eric Langford  
Dallas, TX USA | Real Estate | Director | T Bank NA | See Confidential Volume | 2.22% | None | See Confidential Volume |
| Charles Mapes  
Dallas, TX USA | Insurance | Director | T Bank NA | See Confidential Volume | * | None | See Confidential Volume |
| Tom McDougall  
Dallas, TX USA | Dentist | Director | T Bank NA | See Confidential Volume | 1.02% | None | See Confidential Volume |
| Gordon Youngblood  
Dallas, TX USA | Insurance | Director | T Bank NA | See Confidential Volume | * | None | See Confidential Volume |

* Represents less than 1% of the total shares outstanding (4,037,907) as of December 31, 2015.