Board of Governors of the Federal Reserve System

Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844 (c)(1)(A)); Section 8(a) of the International Banking Act (12 U.S.C. § 3106(a)); Sections 11(a)(1), 25 and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); Section 211.13(c) of Regulation K (12 C.F.R. § 211.13(c)); and Section 225.5(b) of Regulation Y (12 C.F.R. § 225.5(b)) and section 10(c)(2)(H) of the Home Owners’ Loan Act. Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

NOTE: The Annual Report of Holding Companies must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report.

I. Brian Niblett
Name of the Holding Company Director and Official
Director, President and CEO
Title of the Holding Company Director and Official

attest that the Annual Report of Holding Companies (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board’s “Rules Regarding Availability of Information,” 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Signature of Holding Company Director and Official

Date of Signature

For holding companies not registered with the SEC—indicate status of Annual Report to Shareholders:
☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☒ is not prepared

For Federal Reserve Bank Use Only

RQSD ID: 4552356
C.I.

Date of Report (top-tier holding company’s fiscal year-end):
December 31, 2015
Month / Day / Year
N/A

Reporter’s Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter’s Name, Street, and Mailing Address
Northeast Texas Bancshares, Inc.

Legal Title of Holding Company
P.O. Box 1776

(Mailing Address of the Holding Company) Street / P.O. Box
Mt. Pleasant TX 75456-1776

City State Zip Code
301 S. Madison Ave., Mt. Pleasant, TX 75455

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:
Vikki Goates EVP, Secretary, Treasurer

Name Title
903-572-1776 220
Area Code / Phone Number / Extension
903-577-8400

Area Code / FAX Number
vgoates@anbmp.com

E-mail Address
N/A

Address (URL) for the Holding Company’s web page

Does the reporter request confidential treatment for any portion of this submission?

☒ Yes Please identify the report items to which this request applies:

☐ In accordance with the instructions on pages GEN-2 and 3, a letter justifying the request is being provided
☐ The information for which confidential treatment is sought is being submitted separately labeled “Confidential.”

☒ No

Public reporting burden for this information collection is estimated to vary from 1.3 to 101 hours per response, with an average of 5.25 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0297), Washington, DC 20503.

12/2015
Report Item

1. The bank holding company does not prepare an annual report for its shareholders and is not registered with the SEC.

2a. Organizational Chart

Neither Northeast Texas Bancshares, Inc. nor The American National Bank of Mount Pleasant has an LEI.

2b. Domestic branch listing provided to the Federal Reserve Bank.

3. The Securities Holders listing is attached.

4. The list of Insiders is attached.
Reconciliation and Verification Steps
1. In the Data Action column of each branch row, enter one or more of the actions specified below.
2. If required, enter the date in the Effective Date column.

Actions
- **OK**: If the branch information is correct, enter 'OK' in the Data Action column.
- **Change**: If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the Data Action column and the date when this information first became valid in the Effective Date column.
- **Close**: If a branch listed was sold or closed, enter 'Close' in the Data Action column and the sale or closure date in the Effective Date column.
- **Delete**: If a branch listed was never owned by this depository institution, enter 'Delete' in the Data Action column.
- **Add**: If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the Data Action column and the opening or acquisition date in the Effective Date column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure
When you are finished, send a saved copy to your FRB contact. See the detailed Instructions on this site for more information.

If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:
To satisfy the FR Y-10 reporting requirements, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a Data Action of Change, Close, Delete, or Add.

The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - https://y10online.federalreserve.gov.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

<table>
<thead>
<tr>
<th>Data Action</th>
<th>Effective Date</th>
<th>Branch Service Type</th>
<th>Branch ID_RSSD</th>
<th>Popular Name</th>
<th>Street Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
<th>Country</th>
<th>FDIC UNINUM</th>
<th>Office Number</th>
<th>Head Office</th>
<th>Head Office_ID_RSSD</th>
<th>Comments</th>
</tr>
</thead>
</table>
Report Item 3: Securities holders
1(a)(b)(c) and 2(a)(b)(c)

<table>
<thead>
<tr>
<th>(1)(a)</th>
<th>(1)(b)</th>
<th>(1)(c)</th>
<th>(2)(a)</th>
<th>(2)(b)</th>
<th>(2)(c)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name, City, State, Country</td>
<td>Country of Citizenship</td>
<td>Number and Percentage of Each Class of Voting Securities</td>
<td>Name, City, State, Country</td>
<td>Country of Citizenship</td>
<td>Number and Percentage of Each Class of Voting Securities</td>
</tr>
<tr>
<td>The Brian Niblett Trust</td>
<td>USA</td>
<td>107,991 - 21% Common Stock</td>
<td>None</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>(Brian Niblett, Trustee)</td>
<td>Mt. Pleasant, TX, USA</td>
<td>USA</td>
<td>Mt. Pleasant, TX, USA</td>
<td>USA</td>
<td>Mt. Pleasant, TX, USA</td>
</tr>
<tr>
<td>Brian Niblett</td>
<td></td>
<td>323,379 - 65% Common Stock</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mt. Pleasant, TX, USA</td>
<td>USA</td>
<td>6,908 - 1% Common Stock</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Barbara Niblett</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mt. Pleasant, TX, USA</td>
<td>USA</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Shelby Niblett</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Tyler, TX, USA</td>
<td>USA</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Maude Niblett</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mt. Pleasant, TX, USA</td>
<td>USA</td>
<td>600 - 1% Common Stock</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Name</td>
<td>City, State</td>
<td>Occupation if other than with Holding Company</td>
<td>Principal</td>
<td>Title &amp; Position with Subsidiaries (include names of subsidiaries)</td>
<td>Title &amp; Position with Other Businesses (include names of other businesses)</td>
</tr>
<tr>
<td>---------------------------</td>
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<td>--------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Billy Wayne Flanagan</td>
<td>Mt. Pleasant, TX, USA</td>
<td>Attorney</td>
<td></td>
<td>Director &amp; Chairman (The American National Bank of Mount Pleasant)</td>
<td>Attorney, Sole Proprietor (Flanagan &amp; Flanagan law practice) Partner (Flanagan &amp; Merrick rental property) Attorney (Titus County Land Co.)</td>
</tr>
<tr>
<td>Vikki Goates</td>
<td>Mt. Pleasant, TX, USA</td>
<td>Banking</td>
<td></td>
<td>EVP, CEO, Cashier (The American National Bank of Mount Pleasant)</td>
<td>N/A</td>
</tr>
<tr>
<td>Harley Lamb</td>
<td>Mt. Pleasant, TX, USA</td>
<td>Retail</td>
<td></td>
<td>Director (The American National Bank of Mount Pleasant)</td>
<td>Manager of Operations (Honest Dollar Stores, LP) President (Honest Dollar GP, Inc.) President (Honest Dollar, Inc.)</td>
</tr>
<tr>
<td>Ernest McAnally</td>
<td>Mt. Pleasant, TX, USA</td>
<td>Banking</td>
<td></td>
<td>Director, SVP (The American National Bank of Mount Pleasant)</td>
<td>N/A</td>
</tr>
<tr>
<td>(1) Name, City, State Country</td>
<td>(2) Principal Occupation if other than with Holding Company</td>
<td>(3)(a) Title &amp; Position with Holding Company</td>
<td>(3)(b) Title &amp; Position with Subsidiaries (include names of other businesses)</td>
<td>(3)(c) Percentage of Voting Shares in Holding Company</td>
<td>(4)(b) Percentage of Voting Shares in Subsidiaries (include names of subsidiaries)</td>
</tr>
<tr>
<td>-------------------------------</td>
<td>----------------------------------------------------------</td>
<td>-----------------------------------------------</td>
<td>---------------------------------------------------------------------------------</td>
<td>-----------------------------------------------</td>
<td>-----------------------------------------------</td>
</tr>
<tr>
<td>Brian Niblett Mt. Pleasant, TX, USA</td>
<td>Banking</td>
<td>Director, President &amp; CEO (The American National Bank of Mount Pleasant)</td>
<td>N/A</td>
<td>65%</td>
<td>None</td>
</tr>
<tr>
<td>The Brian Niblett Trust (Brian Niblett, Trustee) Mt. Pleasant, TX, USA</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
<td>21%</td>
</tr>
<tr>
<td>Maude Niblett Mt. Pleasant, TX, USA</td>
<td>Real Estate</td>
<td>Director (The American National Bank of Mount Pleasant)</td>
<td>N/A</td>
<td>1%</td>
<td>None</td>
</tr>
<tr>
<td>Danny Simmons Atlanta, TX, USA</td>
<td>Banking</td>
<td>Director (The American National Bank of Mount Pleasant)</td>
<td>Banker (First National Bank)</td>
<td>2%</td>
<td>None</td>
</tr>
<tr>
<td>Barbara Niblett Mt. Pleasant, TX, USA</td>
<td>Real Estate</td>
<td>N/A</td>
<td>Manager (Niblett Rental Properties)</td>
<td>1%</td>
<td>None</td>
</tr>
<tr>
<td>Shelby Niblett Tyler, TX, USA</td>
<td>Student</td>
<td>N/A</td>
<td>N/A</td>
<td>N/A</td>
<td>1%</td>
</tr>
</tbody>
</table>