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De Novo Formations and New FR Y-10 Reporters
Event Reference 101

Initial Reporting of a Top-Tier BHC (New FR Y-10 Reporter)
Schedule 1 of 2 – Used to report the new BHC

**Banking Schedule**

Use this schedule to report information about a reporter that is a banking company, and about a reporter’s directly or indirectly held interests in a banking company.

<table>
<thead>
<tr>
<th>Event Type (check all that apply)</th>
<th>Date of Event: 07/01/yyyy</th>
</tr>
</thead>
<tbody>
<tr>
<td>Acquisition of a Going Concern</td>
<td>[ ] No Longer Reportable</td>
</tr>
<tr>
<td>De Novo Formation</td>
<td>[ ] Became Inactive</td>
</tr>
<tr>
<td>External Transfer</td>
<td>[ ] Debts Previously Contracted</td>
</tr>
<tr>
<td>Internal Transfer</td>
<td>[ ] Become Reportable</td>
</tr>
<tr>
<td>Other, please describe:</td>
<td></td>
</tr>
</tbody>
</table>

**Characteristics Section**

2a. Tri-Cities Banking Company

2b. Name Change or Correction, Prior Legal Name of Banking Company

3a. 1001 Roding Avenue

3b. Type of Change or Correction: Physical Location

City and county: Redding, Alameda

CA, United States, 96001

State or Country (if foreign) of incorporation

4. Date Opened: 07/01/yyyy

5. Fiscal Year End (FBEs and BHCs only): 06/30

6. SEC Reporting Status: [ ] Not Applicable

[ ] Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act

[ ] Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act

[ ] Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

7. CUSIP Number: 001349617

8. Banking Company Type: [ ] BHC [ ] FBO [ ] U.S. Commercial Bank [ ] U.S. State Chartered Savings Bank

9. Tax ID Number: 00-0000000

10. Business Organization Type: [ ] Corporation [ ] General Partnership [ ] Limited Partnership

[ ] Business Trust [ ] Sole Proprietorship [ ] Mutual

[ ] Cooperative [ ] Limited Liability Partnership [ ] Limited Liability Co./Corp.

[ ] Limited Liability Limited Partnership [ ] Other, please describe: [ ]

11. Is the banking company consolidated in the reporter’s financial statements? [ ] Yes [ ] No

(only reportable for foreign investments)

**Ownership Section** (report at direct holder level unless otherwise noted)

12. Direct Holder’s Name and Location: [ ] Legal Name

City, State/Province, Country

13a. Percentage of Class of Voting Shares: [ ]

14. Control by Direct Holder: [ ] Yes [ ] No

13b. Percentage of Nonvoting Equity: [ ]

15. Control by Reporter: [ ] Yes [ ] No

13c. Other Interest: [ ] Yes [ ] No

16. Former Direct Holder’s Name and Location (if applicable):

Legal name of former direct holder

City, state/province, country

**Activity and Legal Authority Section** (for list of FR S legal authority codes, see the Appendix of these instructions)

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>FR S Legal Authority Code</th>
<th>NACS Activity Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>17a. Primary Activity</td>
<td>551111</td>
<td></td>
<td>Offices of Bank Holding Companies</td>
</tr>
<tr>
<td>17b. Secondary Activity</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>17c. Termination of Activity</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
Initial Reporting of a Top-Tier BHC (New FR Y-10 Reporter) - continued

Schedule 2 of 2 – Used to report the new Bank and its relationship to the BHC

<table>
<thead>
<tr>
<th>Banking Schedule</th>
</tr>
</thead>
<tbody>
<tr>
<td>Use this schedule to report information about a reporter that is a Banking Company, and about a reporter's directly or indirectly held interests in a Banking Company.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Event Type (check all that apply)</th>
<th>Date of Event: 07/01/yyyy</th>
</tr>
</thead>
<tbody>
<tr>
<td>Acquisition of a Going Concern</td>
<td></td>
</tr>
<tr>
<td>De Novo Formation</td>
<td></td>
</tr>
<tr>
<td>External Transfer</td>
<td></td>
</tr>
<tr>
<td>Internal Transfer</td>
<td></td>
</tr>
<tr>
<td>Other, please describe:</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Characteristics Section</th>
</tr>
</thead>
<tbody>
<tr>
<td>Legal name or banking Company: Tri-Cities Bank</td>
</tr>
<tr>
<td>Current street Address (physical location): 1001 Redline Avenue, Redding, Alameda, CA, United States, 96001</td>
</tr>
<tr>
<td>City or County: Redding, CA</td>
</tr>
<tr>
<td>State or country of Incorporation: CA</td>
</tr>
<tr>
<td>Date Opened: 07/01/yyyy</td>
</tr>
<tr>
<td>Fiscal Year End (FBOS and BHCs Only): 07/01/yyyy</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>SEC Reporting Status</th>
<th>Other, please describe:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Not Applicable</td>
<td></td>
</tr>
<tr>
<td>Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act</td>
<td></td>
</tr>
<tr>
<td>Not Subject to 13(a) or 15(d) of SEC Act of 1934, but Section 404 of SOX Act</td>
<td></td>
</tr>
<tr>
<td>Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>CUSIP Number:</th>
<th>Tax ID Number:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Not created for FBOS</td>
<td>123 - 456 - 789</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Banking Company Type:</th>
<th>Other, please describe:</th>
</tr>
</thead>
<tbody>
<tr>
<td>BHC</td>
<td></td>
</tr>
<tr>
<td>FBO</td>
<td></td>
</tr>
<tr>
<td>U.S. Commercial Bank</td>
<td></td>
</tr>
<tr>
<td>U.S. State Chartered Savings Bank</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Business Organization Type:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Corporation</td>
</tr>
<tr>
<td>Business Trust</td>
</tr>
<tr>
<td>General Partnership</td>
</tr>
<tr>
<td>Limited Partnership</td>
</tr>
<tr>
<td>Sole Proprietorship</td>
</tr>
<tr>
<td>Cooperative</td>
</tr>
<tr>
<td>Limited Liability Partnership</td>
</tr>
<tr>
<td>Limited Liability Co./Corp.</td>
</tr>
<tr>
<td>Limited Partnership</td>
</tr>
<tr>
<td>Other, please describe:</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Ownership Section</th>
</tr>
</thead>
<tbody>
<tr>
<td>Direct Holder's Name and Location: Tri-Cities Banking Company</td>
</tr>
<tr>
<td>Legal Name:</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Percentage of a Class of Voting Shares: 100.00%</th>
<th>Control by Direct Holder: Yes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Percentage of Nonvoting Equity: 14</td>
<td>Control by Reporter: Yes</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Other Interest: Yes No</th>
<th>Former Direct Holder's Name and Location (if applicable):</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes No</td>
<td>Legal Name of Former Direct Holder:</td>
</tr>
<tr>
<td>Limited Partner/Non-Managing Member</td>
<td>City, State/Province, County:</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Activity and Legal Authority Section (for list of FRs legal authority codes, see the Appendix of these instructions.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Activity Type</td>
</tr>
<tr>
<td>----------------</td>
</tr>
<tr>
<td>Primary Activity</td>
</tr>
<tr>
<td>Secondary Activity</td>
</tr>
<tr>
<td>Termination of Activity</td>
</tr>
</tbody>
</table>

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
Initial Reporting of a Top-Tier Non-qualifying or Qualifying FBO (New FR Y-10 Reporter)

Schedule 1 of 2 – Used for the initial reporting of a top-tier FBO

<table>
<thead>
<tr>
<th>Bank Schedule</th>
<th>1.a. Event Type (check all that apply):</th>
<th>1.b. Date of Event: 06/01/yyyy</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Acquisition of a Going Concern</td>
<td></td>
</tr>
<tr>
<td></td>
<td>De Novo Formation</td>
<td></td>
</tr>
<tr>
<td></td>
<td>External Transfer</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Internal Transfer</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Change in Ownership</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Liquidation</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Change in Characteristics</td>
<td></td>
</tr>
<tr>
<td></td>
<td>No Longer Reportable</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Bank Events</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Change in Activity or Legal Authority</td>
<td></td>
</tr>
<tr>
<td></td>
<td>No Longer Controlled</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Other, please describe</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Characteristics Section</th>
<th>2.a. First Foreign Banking Company of Japan</th>
<th>2.b. Final Name or Change of Name, Prior Legal Name of Banking Company</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Legal Name of Banking Company</td>
<td></td>
</tr>
<tr>
<td></td>
<td>2004 Yodobashi Street</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Current Street Address (Physical Location)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Tokyo</td>
<td></td>
</tr>
<tr>
<td></td>
<td>City and Country</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Japan, 123-4567</td>
<td></td>
</tr>
<tr>
<td></td>
<td>State / Province, Country, and Zip / Postal Code</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Japan</td>
<td></td>
</tr>
<tr>
<td></td>
<td>State or country if foreign or incorporation</td>
<td></td>
</tr>
<tr>
<td></td>
<td>4. Date Opened: 2010/01/yyyy</td>
<td></td>
</tr>
<tr>
<td></td>
<td>5. Fiscal Year End (FBOs and BHCS Only): 03/31</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>6. SEC Reporting Status: Not Applicable</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934</td>
<td></td>
</tr>
<tr>
<td></td>
<td>7. CUSIP Number:</td>
<td></td>
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<tr>
<td></td>
<td>40-60-79-80</td>
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</tr>
<tr>
<td></td>
<td>8. Tax ID Number:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>123-4567</td>
<td></td>
</tr>
<tr>
<td></td>
<td>9. Banking Company Type:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>BHC X FBO</td>
<td></td>
</tr>
<tr>
<td></td>
<td>U.S. Commercial Bank</td>
<td></td>
</tr>
<tr>
<td></td>
<td>U.S. State Chartered Savings Bank</td>
<td></td>
</tr>
<tr>
<td></td>
<td>10. Business Organization:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Corporation</td>
<td></td>
</tr>
<tr>
<td></td>
<td>X General Partnership</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Business Trust</td>
<td></td>
</tr>
<tr>
<td></td>
<td>X State Proprietary</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Cooperative</td>
<td></td>
</tr>
<tr>
<td></td>
<td>X Limited Liability Partnership</td>
<td></td>
</tr>
<tr>
<td></td>
<td>X Limited Liability Co./Corp.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>X Other, please describe</td>
<td></td>
</tr>
<tr>
<td></td>
<td>11. Is the banking company consolidated in the reporter's financial statements?</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Yes X No</td>
<td></td>
</tr>
<tr>
<td></td>
<td>(only reportable for foreign investments)</td>
<td></td>
</tr>
<tr>
<td>Ownership Section</td>
<td>12. Direct Holder's Name and Location:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Legal Name</td>
<td></td>
</tr>
<tr>
<td></td>
<td>City, State, Country</td>
<td></td>
</tr>
<tr>
<td></td>
<td>13.a. Percentage of a Class of Voting Shares:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>%</td>
<td></td>
</tr>
<tr>
<td></td>
<td>14. Control by Direct Holder:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Yes X No</td>
<td></td>
</tr>
<tr>
<td></td>
<td>15. Control by Reporter:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Yes X No</td>
<td></td>
</tr>
<tr>
<td></td>
<td>16. Former Direct Holder's Name and Location (if applicable):</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Activity and Legal Authority Section</td>
<td>17.a. Primary Activity: 52211 Commercial Banking</td>
<td></td>
</tr>
<tr>
<td></td>
<td>General Authority Code</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Activity Code</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Description of Activity</td>
<td></td>
</tr>
</tbody>
</table>

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
To assist with the opening of the domestic agency, use the event selection of **FBO U.S. Branch, Agency, or Representative Office** under **Branch Activity**.

If a foreign bank became an FBO through the opening or acquisition of a U.S. bank, BHC or FBO, a Banking Schedule would be used in place of the BARO schedule.

If the foreign bank became an FBO through the opening or acquisition of a commercial lending company (e.g., New York Article XII Company) or an Edge and agreement corporation acquired after March 5, 1987, a Nonbanking Schedule would be used in place of the BARO schedule.

---

### Branch, Agency, and Representative Office of Foreign Banking Organizations (FBOs) Schedule (BARO Schedule)

Use this schedule to report information about U.S. branches, agencies, representative offices, and managed non-U.S. branches of FBOs, and U.S. representative offices of foreign bank subsidiaries of FBOs.

Report all offices, including inactive offices that continue to retain their license.

<table>
<thead>
<tr>
<th>Event Type (check all that apply):</th>
<th>Date of Event:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Opening</td>
<td>BB/YYYY</td>
</tr>
<tr>
<td>License Issued</td>
<td></td>
</tr>
<tr>
<td>Change in Office Type</td>
<td></td>
</tr>
<tr>
<td>Commenced Activities through</td>
<td></td>
</tr>
<tr>
<td>Managed Non-U.S. Branch</td>
<td></td>
</tr>
<tr>
<td>Other, please describe</td>
<td></td>
</tr>
</tbody>
</table>

#### Characteristics Section

2. Office Type (including managed non-U.S. branches)

- Branch
- Agency
- Representative Office

3. Los Angeles Agency

   **Los Angeles Agency**

   **Ppular Name**

4. Current Address

   **101 Main Street**

   **Los Angeles, California**

   **CITY AND STATE**: **Los Angeles, CA**

   **ZIP Code**: **90019**

5. First Foreign Banking Company of Japan

   **Main Office Legal Name**

   Tokyo, Japan 100-8380

   **City, Postcode, Country, and Zip/Postal Code**

---

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
Initial Reporting of a Mid-Tier Qualifying FBO (New FR Y-10 Reporter)

In a tiered foreign banking organization (FBO), where one qualifying FBO controls another qualifying FBO, the top-tier FBO may file on behalf of all lower-tier FBOs or the lower-tier FBOs may choose to file separately.

As a new FR Y-10 reporter, the initial reporting of the mid-tier FBO consists of two parts:
1. Reporting of the mid-tier FBO itself, and
2. Reporting of the opening/acquisition of the domestic branch, agency, bank, bank holding company, commercial lending company, or Edge or agreement corporation that is held by the mid-tier.

For example, Tokyo Holdings, Inc., is an existing lower-tier qualifying FBO which has elected to file separately. Depending on the FBO's structure, one or more of the following schedules will also need to be filed:
- Branch, Agency, and Representative Office Schedule
- Banking Schedule, and/or
- Nonbanking Schedule

The initial Reporting of a Mid-Tier Qualifying FBO (New FR Y-10 Reporter) selection assists with the first part of the reporting. Additional events would be required to report branches, agencies or other reportable companies held by the new mid-tier reporter.
### Initial Reporting of an Unaffiliated National or State Member Bank (New FR Y-10 Reporter)

**Banking Schedule**

<table>
<thead>
<tr>
<th>Event Type</th>
<th>Date of Event</th>
</tr>
</thead>
<tbody>
<tr>
<td>Acquisition of a Going Concern</td>
<td>08/01/yyyy</td>
</tr>
<tr>
<td>De Novo Formation</td>
<td></td>
</tr>
<tr>
<td>External Transfer</td>
<td></td>
</tr>
<tr>
<td>Internal Transfer</td>
<td></td>
</tr>
<tr>
<td>Other, please describe:</td>
<td></td>
</tr>
</tbody>
</table>

**Characteristics Section**

<table>
<thead>
<tr>
<th>Event Type</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Change in Ownership</td>
<td>No Longer Reportable</td>
</tr>
<tr>
<td>Liquidation</td>
<td>Became Inactive</td>
</tr>
<tr>
<td>Change in Characteristics</td>
<td>Dane Previously Contracted</td>
</tr>
<tr>
<td>Change in Activity or Legal Authority</td>
<td>Became Reportable</td>
</tr>
</tbody>
</table>

**De Novo Investment Bank**

- **Legal Name of the Company**: First United Bank
- **Address**: 3423 Investment Boulevard, Richmond, VA, United States, 23219
- **State**: VA
- **City and County**: Richmond, VA
- **Initial Reporting of an Unaffiliated National or State Member Bank (New FR Y-10 Reporter)**
- **Date Opened**: 08/01/yyyy
- **SEC Reporting Status**: Not Applicable
- **CUSIP Number**: 08-01-0000
- **Banking Company Type**: FBO
- **Business Organization Type**: Limited Partnership
- **Is the banking company consolidated in the reporter's financial statements?**: Yes

**Ownership Section**

- **Direct Holder's Name and Location**:
  - Percentage of Voting Shares: 1%
  - Percentage of Nonvoting Equity: 0%
  - Other Interest: No

- **Former Direct Holder's Name and Location (if applicable)**:
  - Legal Name: First United Bank
  - Address: 3423 Investment Boulevard, Richmond, VA, United States, 23219
  - City and County: Richmond, VA

**Activity and Legal Authority Section**

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>FRS Legal Authority Code</th>
<th>NAIC Activity Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary Activity</td>
<td>52211</td>
<td></td>
<td>Commercial Banking</td>
</tr>
</tbody>
</table>

**Note**: This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
**Initial Reporting of an Unaffiliated Edge or Agreement Corporation (New FR Y-10 Reporter)**

*In this example, BBG Edge International, a de novo banking Edge, opens for business and files its initial FR Y-10. Banking Edge International is not controlled by a BHC or FBO.*

To report this event, go to **De Novo Formations and New FR Y-10 Reporters** and use the event type **Initial Reporting of an Unaffiliated Edge or Agreement Corporation (New FR Y-10 Reporter)**.

---

### Nonbanking Schedule

**Use this schedule to report information about a reporter that is a Nonbanking Company, and about a reporter's direct or indirectly held interests in a Nonbanking Company. Note: Savings associations acquired by a BHC and transactions involving SLHCs and savings associations should be reported on the Savings and Loan Schedule.**

Check box if correction.

<table>
<thead>
<tr>
<th>1.a. Event Type (check all that apply):</th>
<th>1.b. Date of Event: 8/01/yyyy</th>
</tr>
</thead>
<tbody>
<tr>
<td>[ ] Acquisition of a Going Concern</td>
<td>[ ] No Longer Reportable</td>
</tr>
<tr>
<td>[ ] De Novo Formation</td>
<td>[ ] Change In Ownership</td>
</tr>
<tr>
<td>[ ] External Transfer</td>
<td>□ Become Inactive</td>
</tr>
<tr>
<td>[ ] Internal Transfer</td>
<td>□ Become Reportable</td>
</tr>
<tr>
<td>□ Liquidation</td>
<td>□ Change In Characteristics</td>
</tr>
<tr>
<td>□ Other, please describe:</td>
<td></td>
</tr>
</tbody>
</table>

### Characteristics Section

#### 2.a. Banking Edge International

- **Legal Name of Nonbanking Company:**
- **City and County (Physical Location):**
- **State or Country (If Foreign of Incorporation):**

<table>
<thead>
<tr>
<th>2.b. If Name Change or Correction: Prior Legal Name of Nonbanking Company</th>
</tr>
</thead>
<tbody>
<tr>
<td>If Renovation or Correction: Prior City and County (Physical Location)</td>
</tr>
<tr>
<td>If Renovation or Correction: Prior State or Country (If Foreign of Incorporation)</td>
</tr>
</tbody>
</table>

#### 3.a. Chicago, Cook

- **State: Illinois**
- **ZIP Code:** 60604
- **City, State or Province, County:**

<table>
<thead>
<tr>
<th>3.b. If Name Change or Correction: Prior State or Country (If Foreign of Incorporation)</th>
</tr>
</thead>
<tbody>
<tr>
<td>If Renovation or Correction: Prior State or Country (If Foreign of Incorporation)</td>
</tr>
</tbody>
</table>

### 4. If the Nonbanking Company is a functionally regulated subsidiary, indicate its functional regulator:

| [ ] Not Applicable | [ ] SEC and CFTC |
| [ ] SEC Only | [ ] State Insurance Regulator |

### 5. Is the Nonbanking Company a Financial Subsidiary of an insured depository institution?

| [ ] Yes | [ ] No |

### 6. SEC Reporting Status:

| [ ] Not Applicable | [ ] SEC 
| [ ] Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act | [ ] Jumps 404 of SOX Act |
| [ ] Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act |

### 7. CUSIP Number:

| [ ] Yes | [ ] No |

### 8. Tax ID Number:

- **Other, please describe:**

### 9. Nonbanking Company Type (see instructions for list):

- **Banking Edge or Agreement Corporation**

### 10. Business Organization Type:

| [ ] Corporation | [ ] Limited Partnership |
| [ ] General Partnership | [ ] Limited Liability Partnership |
| [ ] Limited Liability Company | [ ] Other, please describe: |

### 11. Is the Nonbanking Company consolidated in the reporter’s financial statements?

| [ ] Yes | [ ] No |

Answer the above question only if the Nonbanking Company is one of the following "foreign" offices:

- (a) Consolidated subsidiary in a foreign country; (b) a majority-owned Edge or agreement subsidiary

### Ownership Section

(Note all direct holder level unless otherwise noted)

<table>
<thead>
<tr>
<th>12. Director / Holder’s Name and Location:</th>
</tr>
</thead>
<tbody>
<tr>
<td>[ ] Percentage of a Class of Voting Shares: [ ] 100%</td>
</tr>
</tbody>
</table>

- [ ] 50% to <100% | [ ] >50% to <60% |
- [ ] >25% to 50% | [ ] 25% to 50% |
- [ ] <25% but 25% or more in the aggregate or otherwise controlled interests within the organization |

<table>
<thead>
<tr>
<th>13. a. If the reportable company is a type of partnership or limited liability company as indicated in Item 10 above, please indicate the appropriate ownership interest of the direct holder:</th>
</tr>
</thead>
<tbody>
<tr>
<td>[ ] General Partner/Managing Member</td>
</tr>
<tr>
<td>[ ] Limited Partner/Non-Managing Member</td>
</tr>
</tbody>
</table>

### Activity and Legal Authority Section

(Note list of FR Y-legal authority codes, see the Appendix of these instructions.)

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>FR Y Legal Authority Code</th>
<th>NAICS Activity Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>17.a. Primary Activity</td>
<td>522293</td>
<td>International Trade Financing</td>
<td></td>
</tr>
</tbody>
</table>

12/2012

---

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
Opening of a De Novo Mid-Tier BHC or FBO

The business event of Opening of a De Novo Mid-Tier BHC or FBO should be used to report the de novo formation of a mid-tier bank holding company (BHC) or a mid-tier foreign banking organization (FBO). The new mid-tier company is not the reporter.

When reporting a de novo formation of a BHC or FBO, two schedules are generally required. One schedule reflects the characteristics of and the investment in the newly formed company. The second schedule may reflect the opening, acquisition, or transfer of a company to the mid-tier company. If the mid-tier company is an FBO, the second schedule should reflect the ownership of a U.S. branch, agency, or representative office.

If the new mid-tier company was held by more than one direct holder, an additional Banking Schedule would be required for each holder.

In this example, Affinity Mid-Tier BHC is a newly formed and wholly-owned company of Affinity Bank Holding Company (the reporter). The characteristics of and ownership information of the newly formed company must be provided.

The business event of Opening of a De Novo Mid-Tier BHC or FBO will produce this schedule. Complete additional events for any reportable companies, branches or agencies held by the de novo mid-tier company.

Banking Schedule

Use this schedule to report information about a reporter that is a Banking Company, and about a reporter's directly or indirectly held interests in a Banking Company.

<table>
<thead>
<tr>
<th>Event Type (check all that apply)</th>
<th>Date of Event: 07/01/yyyy</th>
</tr>
</thead>
<tbody>
<tr>
<td>□ Acquisition of a Going Concern</td>
<td>(MM/DD/YYYY)</td>
</tr>
<tr>
<td>□ De Novo Formation</td>
<td></td>
</tr>
<tr>
<td>□ External Transfer</td>
<td></td>
</tr>
<tr>
<td>□ Internal Transfer</td>
<td></td>
</tr>
<tr>
<td>□ Other, please describe:</td>
<td></td>
</tr>
</tbody>
</table>

Characteristics Section

2.a. Legal Name of Banking Company

2.b. Address Change or Correction, Prior Legal Name of Banking Company

3.a. Current Street Address (Physical Location)

3.b. Revised or Correction, Prior Street Address (Physical Location)

4. Date Opened: 07/01/yyyy

5. Fiscal Year End (BHCs and FBOs Only): 12/31

6. SEC Reporting Status: □ Not Applicable □ Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act □ Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act □ Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

7. CUSIP Number: 123456789

8. Tax ID Number: 987654321


11. Is the banking company consolidated in the reporter's financial statements? □ Yes □ No (only reportable for foreign investments)

Ownership Section

12. Director’s Name and Location: □ Individual □ Corporation

13.a. Percentage of Voting Shares: 100.00 %

13.b. Percentage of Nonvoting Equity: 0 %

13.c. Other Interest: □ Yes □ No

14. Control by Director: □ Yes □ No

15. Control by Reporter: □ Yes □ No

16. Former Director's Name and Location (if applicable): □ Individual □ Corporation

Activity and Legal Authority Section

Activity Type: □ Primary □ Secondary □ Termination of Activity

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
Opening of a De Novo U.S. Bank or State Savings Bank (no 10(L) election) by a BHC or FBO

In this example, Affinity Community Bank is formed under an existing bank holding company (Affinity Holding Company).

One Banking Schedule is required to report the formation of the new bank and its relationship with the BHC (the direct holder).

If the bank was held by more than one direct holder, an additional Banking Schedule would be required for each direct holder. Similarly, if the new bank holds any reportable subsidiaries, these would be reported on the appropriate Banking or Nonbanking Schedules.

<table>
<thead>
<tr>
<th>Characteristics Section</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.a. Affinity Community Bank</td>
</tr>
<tr>
<td>2.b. Name Change or Conversion, Other Legal Name of Affinity Community Bank</td>
</tr>
<tr>
<td>3.a. 2509 Mount Whitney Street, Yakima, WA, United States, 98902</td>
</tr>
<tr>
<td>3.b. If Affinity Community Bank was not located in Yakima, WA, enter the correct location.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Banking Schedule</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.a. Event Type (check all that apply):</td>
</tr>
<tr>
<td>1.b. Date of Event: 04/24/yyyy</td>
</tr>
<tr>
<td>2. Affinity Community Bank</td>
</tr>
<tr>
<td>3.a. 2509 Mount Whitney Street, Yakima, WA, United States, 98902</td>
</tr>
<tr>
<td>3.b. If Affinity Community Bank was not located in Yakima, WA, enter the correct location.</td>
</tr>
<tr>
<td>4. Date Opened: 04/24/yyyy</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Business Organization Type</th>
<th>10. Corporation</th>
<th>General Partnership</th>
<th>Limited Partnership</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Business Trust</td>
<td>Sole Proprietorship</td>
<td>Mutual</td>
</tr>
<tr>
<td></td>
<td>Cooperative</td>
<td>Limited Liability Partnership</td>
<td>Limited Liability Co./Corp.</td>
</tr>
<tr>
<td></td>
<td>Other, please describe:</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Ownership Section (report at direct holder level unless otherwise noted)</th>
</tr>
</thead>
<tbody>
<tr>
<td>12. Direct Holder's Name and Location: Affinity Holding Company, Yakima, WA, United States</td>
</tr>
<tr>
<td>13.a. Percentage of Class of Voting Shares Owned: 100.00%</td>
</tr>
<tr>
<td>13.b. Percentage of Nonvoting Equity:</td>
</tr>
<tr>
<td>13.c. Other Interest: Yes No</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Activity and Legal Authority Section (for list of FRB legal authority codes, see the Appendix of these Instructions)</th>
</tr>
</thead>
<tbody>
<tr>
<td>17.a. Primary Activity: Commercial Banking</td>
</tr>
</tbody>
</table>

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
Opening of a De Novo Nonbanking Company

Form a Company that Issues Trust Preferred Securities

In this example, Midwest Holding Company, a BHC, formed Midwest Statutory Trust I, a business trust that issues trust preferred securities.

Nonbanking Schedule

Use this schedule to report information about a reporter that is a nonbanking company, and about a reporter's directly or indirectly held interests in a Nonbanking Company. Note: Savings associations acquired by a BHC and transactions involving SLHCs and savings associations should be reported on the Savings and Loan Schedule. Check box if correlation.

1.a. Event Type (check all that apply):
- Acquisition of a Going Concern
- De Novo Formation
- Internal Transfer
- Other, please describe:

1.b. Date of Event: 01/01/2023

2.a. Midwest Statutory Trust I
2.b. Legal name of Nonbanking Company
3.a. Location of Nonbanking Company
- City and county (physically located)
- State or country (foreign, if incorporation)
4. If the Nonbanking Company is a functionally regulated subsidiary, indicate its functional regulator:
- Not Applicable
- SEC and CFTC
- SEC Only
- CFTC Only
- State Securities Department
- State Insurance Regulatory

5. Is the Nonbanking Company a Financial Subsidiary of an Insured depository institution?
- Yes
- No

6. SEC Reporting Status:
- Not Applicable
- Subject to 13(a) or 15(d) of the SEC Act of 1934 and Section 404 of SOX Act
- Subject to 13(a) or 15(d) of the SEC Act of 1934, but not Section 404 of SOX Act
- Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

7. CUSIP Number: 123456789
8. Tax ID Number: 123456789
9. Other Company

10. Business Organization Type:
- Corporation
- Partnership
- Limited Partnership
- Mutual
- Cooperative
- Limited Liability Partnership
- Limited Liability Co./Corp.
- Other, please describe:

Ownership Section

Report at direct holder level unless otherwise noted.

12. Direct Holder's Name and Location:
- Midwest Holding Company, St. Louis, MO, United States
- City, State/Pref, Country

13.a. Percentage of Class of Voting Shares:
- 100%
- 50% to <100%
- 50% to <25%
- 25% to 50%
- <25%

13.b. Other Interests:
- Yes
- No

14. Control by Direct Holder:
- Yes
- No

15. Regulation K, Subpart A, Investments:
- Portfolio Investment
- Joint Venture
- Subsidiary

16. Former Direct Holder's Name and Location (if applicable):
- Legal name of former direct holder
- City, State/Pref, Country

Activity and Legal Authority Section

For use of FRS legal authority codes, see the Appendix of These Instructions.

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>FRS Legal Authority Code</th>
<th>NAICS Activity Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>17.a. Primary Activity</td>
<td>17</td>
<td>52569</td>
<td>Other Financial Vehicles</td>
</tr>
<tr>
<td>17.b. Secondary Activity</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>17.c. Termination of Activity</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
## Acquisitions

### Event Reference 109

**Acquisition of a BHC or FBO (Qualifying or Non-qualifying)**

In this example, Interchange BHC, a top tier bank holding company, acquires 95% of the voting shares of Statewide Bancshares. Statewide Bancshares has been in existence since 1980 and will become a lower tier holding company under Interchange BHC.

To report this event, use the Event Type Acquisition of a Going Concern.

The acquired BHC's subsidiaries, including all bank and nonbank subs, would be reported separately on Banking and Nonbanking schedules.

Subsequent acquisitions of additional shares by the same direct holder would be reported as a Change in Ownership.

### Banking Schedule

Use this schedule to report information about a reporter that is a Banking Company, and about a reporter's direct or indirect holdings in a Banking Company.

<table>
<thead>
<tr>
<th>1.a. Event Type (check all that apply)</th>
<th>1.b. Date of Event: 06/01/yyyy</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Acquisition of a Going Concern</td>
<td>[MM/DD/YYYY]</td>
</tr>
<tr>
<td>☐ One-time Formation</td>
<td>☐ Change in Ownership</td>
</tr>
<tr>
<td>☐ External Transfer</td>
<td>☐ No Longer Reportable</td>
</tr>
<tr>
<td>☐ Internal Transfer</td>
<td>☐ Report as Inactive</td>
</tr>
<tr>
<td>Other, please describe:</td>
<td></td>
</tr>
</tbody>
</table>

### Characteristics Section

2.a. Statewide Bancshares

- Legal Name of Banking Company: Interchange BHC
- Current Street Address (physical location): Columbus, Franklin, OH, United States, 43201
- City and county: Columbus, OH
- State, Province, and Zip / Postal Code: OH, United States, 43201

2.b. Event Reference

- Event Reference: 109
- State or Country (if foreign) of Incorporation: OH, United States

5. Fiscal Year End (BHCs and BHCS Only): 12/31

6. SEC Reporting Status: Not Applicable

7. CUSIP Number: 210 06 00

9. Banking Company Type: BHC

Other, please describe:

- Corporation: Yes
- Federal Home Loan Bank: No
- Cooperative: Yes
- Federal Credit Union: No
- Limited Liability Partnership: Yes
- Other, please describe: No

### Ownership Section

12. Direct Holder's Name and Location: Interchange BHC, Columbus, OH, United States

13.a. Percentage of a Class of Voting Shares: 95.00%

13.b. Percentage of Nonvoting Equity: 0%

13.c. Other Interest: Yes

13.d. If the reportable company is a type of partnership or limited liability company as indicated in Item 10 above, please indicate the appropriate ownership interest of the direct holder:

- General Partner/Managing Member: Yes
- Limited Partner/Non-Managing Member: No

### Activity and Legal Authority Section

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>Authority Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary Activity</td>
<td>7</td>
<td>Offices of Bank Holding Companies</td>
</tr>
<tr>
<td>Secondary Activity</td>
<td>551111</td>
<td></td>
</tr>
<tr>
<td>Termination of Activity</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
## Acquisition Schedule

**Banking Schedule**

Use this schedule to report information about a banker that is a Banking Company, and about a banker's or indirectly held interests in a Banking Company.

### Characteristics Section

**1.a. Event Type (check all that apply):**
- Acquisition of a Going Concern
- De Novo Formation
- External Transfer
- Internal Transfer
- Other, please describe:

**1.b. Date of Event:** 08/01/yyyy

**2.a. Virginia United Bank**
- Legal Name of Banking Company

**2.b. Frame Change or Cancellation, Prior Legal Name of Banking Company**

**3.a. SHBO Investment Boulevard**
- Current Street Address (Physical Location)
- City and County

**3.b. Filtration or Cancellation, Prior Street Address (Physical Location)**
- City and County

**4. Date Opened:** 01/01/2003

**5. Fiscal Year End (FBOs and BHCs Only):**

**6. SEC Reporting Status:**
- Not Available
- Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act
- Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act
- Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

**7. CUSIP Number:**

**8. Tax ID Number:**

**9. Banking Company Type:**
- BHC
- FBO
- U.S. Commercial Bank
- U.S. State Chartered Savings Bank

**10. Business Organization Type:**
- Corporation
- General Partnership
- Limited Partnership
- Limited Liability Partnership
- Other, please describe:

**11. Is the banking company consolidated in the reporter's financial statements?**
- Yes
- No

**Ownership Section (report at direct holder level unless otherwise noted):**

**12. Direct Holder's Name and Location:**
- United Holding Company
- Richmond, VA, United States

**13.a. Percentage of a Class of Voting Shares:**

**13.b. Percentage of Nonvoting Equity:**

**13.c. Other Interest:**
- Yes
- No

**14. Control by Direct Holder:**
- Yes
- No

**15. Control by Reporting:**
- Yes
- No

**16. Former Direct Holder's Name and Location (if applicable):**

**Activity and Legal Authority Section (for list of FRS legal authority codes, see the Appendix of these instructions):**

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>FRS Legal Authority Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>17.a. Primary Activity</td>
<td>7</td>
<td>Commercial Banking</td>
</tr>
</tbody>
</table>

**This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.**
**Acquisition of a Nonbanking Company**

**Example 1: Acquisition of a General Partner Interest in a Limited Partnership**

**Nonbanking Schedule**

<table>
<thead>
<tr>
<th>Event Type</th>
<th>Date of Event: 09/01/yyyy</th>
</tr>
</thead>
<tbody>
<tr>
<td>Acquisition of a Going Concern</td>
<td></td>
</tr>
<tr>
<td>De Novo Formation</td>
<td></td>
</tr>
<tr>
<td>External Transfer</td>
<td></td>
</tr>
<tr>
<td>Internal Transfer</td>
<td></td>
</tr>
<tr>
<td>Other, please describe</td>
<td></td>
</tr>
</tbody>
</table>

**Characteristics Section**

- **New Kingsland Investment L.P.**
  - Legal name of nonbanking company
- **Newark, Essex**
  - City and County (physical location): NJ United States, 07103
  - State / Province, Country, and Zip / Postal Code: NJ
- **SEC Only**
  - Name Change or Organize, Prior Legal name of nonbanking company

**Other Company**

**Business Organization Type:**
- Corporation
- General Partnership
- Limited Partnership
- Business Trust
- Sole Proprietorship
- Mutual
- Cooperative
- Limited Liability Partnership
- Limited Liability Co./Corp.
- Other, please describe: Provides Investment Advice

**Ownership Section** (report of direct holder level unless otherwise noted)

- **Direct Holder’s Name and Location:** New Kingsland Banking Company
  - City, State/Province, Country: Stockton, NJ, United States
- **Percentage of a Class of Voting Shares:** 100%
- **Control by Direct Holder:** Yes
- **Regulation K, Subpart A Investments:**
  - Portfolio Investment
  - Joint Venture
  - Subsidiary
- **Other Interests:** Yes

**Activity and Legal Authority Section**

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>FRB Legal Authority Code</th>
<th>NASD Activity Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary Activity</td>
<td>26</td>
<td>52363</td>
<td>Investment Advice</td>
</tr>
<tr>
<td>Secondary Activity</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Termination of Activity</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Acquisition of a Nonbanking Company - continued

Example 2: Acquisition of a Limited Partner Interest in a Limited Partnership

In this example, Pine Street Bank Holding Company directly acquires a 99% limited partner interest in Pine Street Financial Services, L.P.

Nonbanking Schedule

Use this schedule to report information about a reporter that is a Nonbanking Company and about a reporter's direct or indirectly held interests in a Nonbanking Company.

Note: Savings associations acquired by a BHC and transactions involving SLHCDs and savings associations should be reported on the Savings and Loan Schedule.

<table>
<thead>
<tr>
<th>Event Type (check all that apply):</th>
<th>Date of Event: 06/01/yyyy</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Acquisition of a Going Concern</td>
<td>(MM/DD/YYYY)</td>
</tr>
<tr>
<td>• De Novo Formation</td>
<td></td>
</tr>
<tr>
<td>• External Transfer</td>
<td></td>
</tr>
<tr>
<td>• Internal Transfer</td>
<td></td>
</tr>
<tr>
<td>• Other, please describe:</td>
<td></td>
</tr>
</tbody>
</table>

Check box if correction □

Check box if correction □

Characteristics Section

2. Legal Name of Nonbanking Company: Pine Street Financial Services, L.P.

3. City and County (Physical Location): St. Louis, MO

4. If the Nonbanking Company is a functionally regulated subsidiary, indicate its functional regulator: ☑ SEC Only

5. Is the Nonbanking Company a Financial Subsidiary of an insured depository institution? Yes ☑ No

6. SEC Reporting Status: ☑ Not Applicable

7. CUSIP Number: 123456789

8. Tax ID Number: 123456789

9. Nonbanking Company Type: Finance Company

10. Business Organization Type: Corporation

11. Is the Nonbanking Company consolidated in the reporter's financial statements? Yes ☑ No

Answer the above question only if the Nonbanking Company is one of the following "foreign" offices:
(a) Consolidated subsidiary in a foreign country; (b) a majority-owned edge or agreement subsidiary

Ownership Section (report at direct holder level unless otherwise noted)

12. Name of Nonbanking Company: Pine Street Bank Holding Company

13. Percentage of Class of Voting Shares: 100%

14. Former Holder's Name and Location: St. Louis, MO

15. Former Direct Holder: Yes ☑ No

Activity and Legal Authority Section

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>NAIC Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>17.a. Primary Activity</td>
<td>00000</td>
<td>Sales Financing</td>
</tr>
<tr>
<td>17.b. Secondary Activity</td>
<td>00000</td>
<td></td>
</tr>
<tr>
<td>17.c. Termination of Activity</td>
<td>00000</td>
<td></td>
</tr>
</tbody>
</table>

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
### Acquisition of a Nonbanking Company – continued

#### Example 3: Acquisition of a Non-Managing Member Interest in a Limited Liability Corporation

**Nonbanking Schedule**

Use this schedule to report information about a reporter that is a Nonbanking Company, and about a reporter's direct or indirect specified interests in a Nonbanking Company.

<table>
<thead>
<tr>
<th>1.a. Event Type (check all that apply)</th>
<th>1.b. Date of Event: 1/01/yyyy</th>
</tr>
</thead>
<tbody>
<tr>
<td>□ Acquisition of a Going Concern</td>
<td>□ No Longer Reportable</td>
</tr>
<tr>
<td>□ Dissolution/Formation</td>
<td>□ Become Reportable</td>
</tr>
<tr>
<td>□ Internal Transfer</td>
<td></td>
</tr>
<tr>
<td>□ Internal Transfer</td>
<td></td>
</tr>
<tr>
<td>□ Other, please describe:</td>
<td></td>
</tr>
</tbody>
</table>

**Characteristics Section**

2.a. New Kingsland Securities, LLC

2.b. Name Change or Correction: Prior Legal Name of Nonbanking Company

New York, New York

3.a. City and County (physical location) NY, United States, 10045

3.b. Name Change or Correction: Prior City and County (physical location)

State/Province, County, and Zip/Postal Code NJ

State or Country (foreign of incorporation)

4. If the Nonbanking Company is a functionally regulated subsidiary, indicate its functional regulator:

□ Not Applicable

□ SEC and FCTC

□ SEC Only

□ CFTC only

□ State Securities Department

□ State Insurance Regulator

5. Is the Nonbanking Company a Financial Subsidiary of an Insured depository institution? □ Yes □ No

6. SEC Reporting Status: □ Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act

□ Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act

□ Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

7. CUSIP Number: 003900653 8. Tax ID Number: 99-000123456 (if applicable)

9. Nonbanking Company Type (see instructions for list): □ Other Company

□ Other, please describe: Finance Company

10. Business Organization Type: □ Corporation □ General Partnership □ Limited Partnership

□ Business Trust □ Sole Proprietorship □ Mutual

□ Cooperative □ Limited Liability Partnership □ Limited Liability Co./Corp.

□ Limited Liability Limited Partnership

□ Other, please describe:

11. Is the Nonbanking Company consolidated in the reporter's financial statements? □ Yes □ No

Answer the above question only if the Nonbanking Company is one of the following "foreign" offices:

(a) Consolidated subsidiary in a foreign country; (b) a majority-owned Edge or agreement subsidiary

**Ownership Section** (report at street hoster level unless otherwise noted)

12. Direct Holder’s Name and Location: New Kingsland Bank Holding Company NY, New York, NY, United States

□ Legal Name: □ City, State, Province, County

12.a. Percentage of a Class of Voting Shares: □ 100%

□ 80% to <100% □ 60% to <80% □ 50% to 60%

□ 25% to 50% □ <25% but 25% or more in the aggregate or otherwise controlled shares within the organization □ Other Interest □ Yes □ No

13. If the reportable company is a type of partnership or limited liability company as indicated in items 10 above, please indicate the appropriate ownership interest of the direct holder:

□ General Partner/Managing Member

□ Limited Partner/Non-Managing Member

□ City, State, Province, County

14. Control by Direct Holder: □ Yes □ No

15. Regulation K, Subpart A Investments:

□ Portfolio Investment

□ Joint Venture

□ Subsidiary

16. Former Direct Holder’s Name and Location (if applicable):

Legal Name of Former Direct Holder

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
Acquisition of a Nonbanking Company – continued

Example 4: Acquisition of a Managing Member Interest in a Limited Liability Corporation

Nonbanking Schedule

Use this schedule to report information about a reporter that is a Nonbanking Company, and about a reporter's directly or indirectly held interests in a Nonbanking Company. Note: Savings associations acquired by a BHC and transactions involving SLHGs and savings associations should be reported on the Savings and Loan Schedule.

1. a. Event Type (check all that apply):
   - Acquisition of a Going Concern
   - De Novo Formation
   - External Transfer
   - Internal Transfer
   - Other, please describe:

   1. b. Date of Event: 6/01/2011

Characteristics Section

2. a. New Kingsland Investment, LLC

   3. a. New York, New York

   4. b. Name Change or Correction, Prior Legal Name of Nonbanking Company

   4. c. New York, New York, 10045

   5. Is the Nonbanking Company a Financial Subsidiary of an insured depository institution? Yes ☐ No ☐

   6. SEC Reporting Status: Not Applicable ☐ Subject to 13(a) or 16(d) of SEC Act of 1934 and Section 404 of SOX Act ☐

   7. CUSIP Number: 1234567890

   8. Tax ID Number: 12-3456789

9. Nonbanking Company Type (see instructions for list):
   - Other Company ☐
   - Other, please describe: Provides Investment Advice

10. Business Organization Type:
    - Corporation ☐
    - General Partnership ☐
    - Limited Partnership ☐
    - Cooperative ☐
    - Limited Liability Partnership ☐
    - Limited Liability Limited Partnership ☐
    - Other ☐

11. Is the Nonbanking Company consolidated in the reporter's financial statements? Yes ☐ No ☐

   Answer the above question only if the Nonbanking Company is one of the following "foreign" offices:
   (a) Consolidated subsidiary in a foreign country; (b) a majority-owned ledge or agreement subsidiary

Ownership Section (report at direct holder level unless otherwise noted)

12. Direct Holder's Name and Location: New Kingsland Bank Holding Company, Stockholm, NJ, United States

   13. a. Percentage of a Class of Voting Shares: 100% ☐

   13. b. Other Interest: Yes ☐ No ☐

   13. c. If the reportable company is of a type of partnership or limited liability company as indicated in item 10 above, please indicate the appropriate ownership interest of the direct holder:
   - General Partner/Managing Member ☐
   - Limited Partner/Non-Managing Member ☐

Activity and Legal Authority Section (for list of FR G legal authority codes, see the Appendix of those instructions.)

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>FR G Legal Authority Code</th>
<th>NAICS Authority Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary Activity</td>
<td>26</td>
<td>525313</td>
<td>Investment Advice</td>
</tr>
<tr>
<td>Secondary Activity</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Termination of Activity</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
Acquisition of a Nonbanking Company – continued

### Example 5: Acquisition of a Health Insurance Company by a Financial Holding Company

#### Nonbanking Schedule

Use this schedule to report information about a reporter that is a Nonbanking Company, and also a report’s directly or indirectly held interests in a Nonbanking Company. 

Note: Savings associations acquired by a BHC and transactions involving SLHCs and savings associations should be reported on the Savings and Loan Schedule.

1.a. Event Type (check all that apply):
- [ ] Acquisition of a Going Concern
- [ ] De Novo Formation
- [ ] Liquidation
- [ ] Change in Characteristics
- [ ] Internal Transfer
- [ ] Other, please describe:

1.b. Date of Event: 07/14/yyyy

2.a. Legally Name of Nonbanking Company:
- ABC Financial Holding Company

2.b. Legal Name of Organization:
- ABC Insurance Company

3.a. City and County (physical location):
- Chicago, Cook

3.b. State: Illinois, County: Cook, Zip/Postal Code: 60604

4. If the Nonbanking Company is a functionally regulated subsidiary, indicate its functional regulator:
- [ ] Not Applicable
- [X] Federal (FDIC, CFTC, OCC)
- [ ] SEC
- [ ] Not Applicable

5. Is the Nonbanking Company a Financial Subsidiary of an Insured Depository Institution? 
- [X] Yes
- [ ] No

6. SEC Reporting Status:
- [ ] Not Applicable
- [ ] Subject to 13(a) or 15(d) of the Exchange Act of 1934 and Section 404 of SOX Act
- [ ] Subject to 13(a) or 15(d) of the Exchange Act of 1934, but not Section 404 of SOX Act
- [ ] Terminated or suspended reporting requirements under 13(a) or 15(d) of the Exchange Act of 1934

7. CUSIP Number: ____________

8. Tax ID Number: ____________

9. Nonbanking Company Type (see instructions for list):
- Insurance Underwriter

10. Business Organization Type:
- [X] Corporation
- [ ] General Partnership
- [ ] Limited Partnership
- [ ] Business Trust
- [ ] Sale Proprietorship
- [ ] Mutual
- [ ] Cooperative
- [ ] Limited Liability Partnership
- [ ] Limited Liability Co/Corp.
- [ ] Limited Liability Limited Partnership
- [ ] Other, please describe:

11. Is the Nonbanking Company consolidated in the reporter’s financial statements? 
- [ ] Yes
- [X] No

12. Direct Holder’s Name and Location:
- Chicago, IL, United States

12.a. Percentage of a Class of Voting Shares: 
- [X] 100%
- [ ] 90% to 100%
- [ ] 80% to 90%
- [ ] 70% to 80%
- [ ] 60% to 70%
- [ ] 50% to 60%
- [ ] 40% to 50%
- [ ] 30% to 40%
- [ ] 20% to 30%
- [ ] 10% to 20%
- [ ] Less than 10%

12.b. Other Interests: 
- [ ] Yes
- [X] No

12.c. If the reportable company is a type of partnership or limited liability company as indicated in Item 11 above, please indicate the approximate ownership interest of the direct holder:
- [ ] General Partner/Managing Member
- [ ] Limited Partner/Non-Managing Member

13. Control by Direct Holder: 
- [X] Yes
- [ ] No

14. Regulation K, Subpart A Investments:
- [ ] Yes
- [X] No

15. If the reportable company is a type of partnership or limited liability company as indicated in Item 10 above, please indicate the approximate ownership interest of the direct holder:
- [ ] General Partner/Managing Member
- [ ] Limited Partner/Non-Managing Member

16. Form 10 Direct Holder’s Name and Location (if applicable):
- [ ] Legal name of former direct holder

#### Activity and Legal Authority Section

For a list of FRB legal authority codes, see the Appendix of these instructions.

17.a. Activity Type: Primary Activity
- Legal Authority Code: 311
- NAIC Code: 52411
- Description of Activity: Direct Life, Health, and Medical Insurance Carriers

17.b. Activity Type: Secondary Activity
- 
- NAIC Code: 1012

17.c. Activity Type: Termination of Activity
- 
- NAIC Code: 1012

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
### Acquisition of a Nonbanking Company – continued

**Example 6: Acquisition of an Insurance Agency by a Bank Holding Company**

**Nonbanking Schedule**

Use this schedule to report information about a nonbanking company that is being acquired, and about a reporter's direct or indirect holdings in the acquired company.

#### Characteristics Section

1. **Event Type**
   - [ ] Acquisition of a Going Concern
   - [ ] Change in Ownership
   - [ ] Change in Management
   - [ ] Liquidation
   - [ ] Reservation Inactive
   - [ ] Reservation Reportable
   - [ ] Other, please describe:

2. **Characteristics of Nonbanking Company**
   - [ ] CHI Insurance Agency
   - [ ] Limited Partnership
   - [ ] SEC and CFTC
   - [ ] SEC Only
   - [ ] Other, please describe:

3. **Location of Nonbanking Company**
   - [ ] Physical Location
   - [ ] Limited Partnership
   - [ ] State Securities Department
   - [ ] State Insurance Regulator

4. **If the nonbanking company is a financial subsidiary of an insurance holding company, indicate if it is subject to federal regulation:**
   - [ ] Yes
   - [ ] No

5. **If the nonbanking company is subject to federal regulation, indicate the type of federal regulation:**
   - [ ] SEC
   - [ ] CFTC
   - [ ] Other, please describe:

6. **Business Organization Type:**
   - [ ] Corporation
   - [ ] General Partnership
   - [ ] Limited Partnership
   - [ ] Other, please describe:

7. **Direct Holder's Name and Location:**
   - [ ] CHI Bank Holding Company
   - [ ] Legal Name

8. **Percentage of a Class of Voting Shares:**
   - [ ] 100%
   - [ ] 80% to 99%
   - [ ] 70% to 79%
   - [ ] 60% to 69%
   - [ ] 50% to 59%
   - [ ] 25% to 49%
   - [ ] 24% or less
   - [ ] Other, please describe:

9. **Control by Direct Holder:**
   - [ ] Yes
   - [ ] No

10. **Regulation K, Subpart A investments:**
    - [ ] Portfolio Investment
    - [ ] Joint Venture
    - [ ] Subsidiary
    - [ ] Other, please describe:

11. **Other Direct Holder’s Name and Location:**
    - [ ] Legal Name
    - [ ] Other, please describe:

**Activity and Legal Authority Section**

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>PJT Legal Authority Code</th>
<th>NAICS Activity Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary Activity</td>
<td>26</td>
<td>52421</td>
<td>Insurance Agencies and Brokerages</td>
</tr>
<tr>
<td>Secondary Activity</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Termination of Activity</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

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This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
Changes to a Reportable or Newly Reportable BHC or FBO

**Banking Schedule**

Use this schedule to report information about a bank holding company (BHC) or foreign banking organization (FBO) changes in organizational structure or newly reportable BHC or FBO.

In this example, Inland Bancshares, the direct holder, is increasing its ownership interest in Riverside Bancshares from 75% to 90% voting equity. In addition, Riverside Bancshares began conducting a secondary activity, mortgage services. Both events were effective on the same date.

When reporting these events, event types **Change in Ownership** and **Change in Activity or Legal Authority** should be checked in schedule item 1.a.

Multiple events can be reported on the same schedule if the changes occur on the same effective date. Multiple events occurring on different dates must be reported on separate schedules.

<table>
<thead>
<tr>
<th>Event Type (check all that apply)</th>
<th>Date of Event: 08/01/yyyy</th>
</tr>
</thead>
<tbody>
<tr>
<td>Acquisition of a Going Concern</td>
<td></td>
</tr>
<tr>
<td>De Novo Formation</td>
<td></td>
</tr>
<tr>
<td>External Transfer</td>
<td></td>
</tr>
<tr>
<td>Internal Transfer</td>
<td></td>
</tr>
<tr>
<td>Other, please describe</td>
<td></td>
</tr>
</tbody>
</table>

**Characteristics Section**

- **Banking Schedule**
- **Characteristics Section**
- **Ownership Section**
- **Activity and Legal Authority Section**

**Ownership Section** (report at direct holder level unless otherwise noted)

- **Direct Holder’s Name and Location**: Inland Bancshares, Riverside, CA, United States

<table>
<thead>
<tr>
<th>Percentage of a Class of Voting Shares</th>
<th>%</th>
<th>Percentage of Nonvoting Equity</th>
<th>%</th>
<th>Other Interest</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td>Yes \ No</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Activity and Legal Authority Section** (for list of FRB legal authority codes, see the Appendix of these instructions)

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>FRB Legal Authority Code</th>
<th>NACE</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>17.a.</td>
<td>Primary Activity</td>
<td></td>
<td></td>
</tr>
<tr>
<td>17.b.</td>
<td>Secondary Activity</td>
<td>52421</td>
<td>Insurance Agencies and Brokers</td>
</tr>
<tr>
<td>17.c.</td>
<td>Termination of Activity</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

This page contains information about an example situation. The example schedule(s) should be used as a guide when filing for reporting financial information on deposits in foreign countries. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
## Changes to a Reportable or Newly Reportable U.S. Bank or State Savings Bank (no 10(L) election) by a BHC or FBO

### Example 1: BHC Increases its Voting Interest in a Subsidiary Commercial Bank

<table>
<thead>
<tr>
<th>Banking Schedule</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Use this schedule to report information about a reporter that is a Banking Company, and about a reporter's directly or indirectly held interests in a Banking Company.</strong></td>
</tr>
<tr>
<td><strong>1.a. Event Type (check all that apply):</strong></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td><strong>1.b. Date of Event:</strong> YY/MM/DD/YY</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Characteristics Section</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>2.a. Riverside Commercial Bank</strong></td>
</tr>
<tr>
<td><strong>Legal name of banking company:</strong></td>
</tr>
<tr>
<td>2519 Mount Whitney Street</td>
</tr>
<tr>
<td><strong>Current street address (physical location):</strong></td>
</tr>
<tr>
<td>Yakima, WA</td>
</tr>
<tr>
<td><strong>City and County:</strong></td>
</tr>
<tr>
<td>WA, United States, 98902</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Ownership Section</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>12. Direct Holder's Name and Location:</strong> Riverside Bank Holding Company, Yakima, WA, United States</td>
</tr>
<tr>
<td><strong>13.a. Percentage of a Class of Voting Shares:</strong> 56.00%</td>
</tr>
<tr>
<td><strong>13.b. Percentage of Nonvoting Equity:</strong></td>
</tr>
<tr>
<td><strong>13.c. Other Interest:</strong> □ Yes □ No</td>
</tr>
<tr>
<td><strong>14. Control by Direct Holder:</strong> □ Yes □ No</td>
</tr>
<tr>
<td><strong>15. Control by Reporter:</strong> □ Yes □ No</td>
</tr>
<tr>
<td><strong>16. Former Direct Holder's Name and Location:</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Activity and Legal Authority Section</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Activity Type:</strong> Primary Activity</td>
</tr>
<tr>
<td><strong>Activity Code:</strong></td>
</tr>
<tr>
<td><strong>NAICS:</strong></td>
</tr>
<tr>
<td><strong>Description of Activity:</strong></td>
</tr>
</tbody>
</table>

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This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
Changes to a Reportable or Newly Reportable U.S. Bank or State Savings Bank (no 10(L) election) by a BHC or FBO - continued

**Example 2: Commercial Bank Legal Name Change**

**Banking Schedule**

Use this schedule to report information about a bank that is a Parent Company, and about a reporter's directly or indirectly held interests in a Banking Company.

1.a. Event Type (check all that apply):
- [ ] Acquisition of a Going Concern
- [ ] De Novo Formation
- [ ] External Transfer
- [ ] Internal Transfer
- [ ] Other, please describe:

1.b. Date of Event: 07/01/YYYY (MM/DD/YYYY)

<table>
<thead>
<tr>
<th>Event Type</th>
<th>Date of Event</th>
</tr>
</thead>
<tbody>
<tr>
<td>Acquisition of a Going Concern</td>
<td>07/01/2022</td>
</tr>
<tr>
<td>De Novo Formation</td>
<td>07/01/2022</td>
</tr>
<tr>
<td>External Transfer</td>
<td>07/01/2022</td>
</tr>
<tr>
<td>Internal Transfer</td>
<td>07/01/2022</td>
</tr>
<tr>
<td>Other, please describe:</td>
<td>07/01/2022</td>
</tr>
</tbody>
</table>

**Characteristics Section**

2.a. Parent Commercial Bank
- Local Name of Parenting Company:

3.a. 1205 Main Street
- Current Street Address (Physical Location):
  - Yakima, Yakima
- City and County:
  - WA, United States, 98902
  - State / Province, Country, and Zip / Postal Code:
  - WA

4. Date Opened: (MM/DD/YYYY)

5. Fiscal Year End (FRSs and UCs Only): (MM/DD/YYYY)

6. SEC Reporting Status:
- [ ] Not Applicable
- [ ] Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act
  - [ ] Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act
  - [ ] Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

7. DUNS Number:

8. Tax ID Number:

9. Banking Company Type:
- [ ] BHC
- [ ] FBO
- [ ] U.S. Commercial Bank
- [ ] U.S. State Chartered Savings Bank
- [ ] Other, please describe:

10. Business Organization Type:
- [ ] Corporation
- [ ] General Partnership
- [ ] Limited Partnership
- [ ] Business Trust
- [ ] Sole Proprietorship
- [ ] Mutual
- [ ] Cooperative
- [ ] Limited Liability Partnership
- [ ] Limited Liability Co./Corp.
- [ ] Other, please describe:

11. Is the banking company consolidated in the reporter's financial statements? [ ] Yes [ ] No
   (only reportable for foreign investments)

**Ownership Section** (report at direct holder level unless otherwise noted)

12. Direct Holder's Name and Location:
- Legal Name:
- City, State/Province, County:

13.a. Percentage of a Class of Voting Shares: _______ %
13.b. Percentage of Nonvoting Equity: _______ %
13.c. Other Interest: [ ] Yes [ ] No

14. Controlling Direct Holder's Name and Location (if applicable):
- Legal Name of Controlling Direct Holder:
- City, State/Province, County:

15. Controlling Reporting Holder:
- [ ] Yes [ ] No

16. Former Direct Holder's Name and Location (if applicable):
- Legal Name of Former Direct Holder:
- City, State/Province, County:
- General Partner/Managing Member
- Limited Partnership/Managing Member

**Activity and Legal Authority Section** (for list of FRS legal authority codes, see the Appendix of these instructions)

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>FRS Legal Authority Code</th>
<th>Activity Code</th>
<th>Description of Activity</th>
</tr>
</thead>
</table>
17.a. Primary Activity |  |  | |
17.b. Secondary Activity |  |  | |
17.c. Termination of Activity |  |  | |
Changes to Reportable or Newly Reportable Nonbanking Company

In this example, Bainbridge Technology is relocating from Pittsburgh to Philadelphia.

The event type used in this example is Change in Characteristics.

This event, Change in Ownership, and Change in Activity or Legal Authority may be reported either separately or together provided that the changes are effective on the same date.

Multiple events occurring on different effective dates must be reported on separate schedules.

---

### Nonbanking Schedule

Use this schedule to report information about a reportable or newly reportable nonbanking company that is relocating. The event type used in this example is Change in Characteristics.

#### Characteristics Section

<table>
<thead>
<tr>
<th>2.a. Bainbridge Technology</th>
<th>3.b. Legal Name of Nonbanking Company: Pittsburgh, Allegheny</th>
</tr>
</thead>
<tbody>
<tr>
<td>City and County (Physical Location)</td>
<td>PA, United States, 15222</td>
</tr>
<tr>
<td>State / Province, Country, and Zip / Postal Code</td>
<td>NY</td>
</tr>
<tr>
<td>Event Type (check all that apply)</td>
<td>Date of Event (mm/dd/yyyy)</td>
</tr>
<tr>
<td>Acquisition of a Going Concern</td>
<td>09/01/yyyy</td>
</tr>
<tr>
<td>De Novo Formation</td>
<td></td>
</tr>
<tr>
<td>External Transfer</td>
<td></td>
</tr>
<tr>
<td>Internal Transfer</td>
<td></td>
</tr>
<tr>
<td>Other, please describe</td>
<td></td>
</tr>
</tbody>
</table>

#### Event Reference

Event Reference 114

---

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.

---

**Nonbanking Schedule**

Use this schedule to report information about a reportable or newly reportable nonbanking company that is relocating. The event type used in this example is Change in Characteristics.

#### Characteristics Section

<table>
<thead>
<tr>
<th>2.a. Bainbridge Technology</th>
<th>3.b. Legal Name of Nonbanking Company: Pittsburgh, Allegheny</th>
</tr>
</thead>
<tbody>
<tr>
<td>City and County (Physical Location)</td>
<td>PA, United States, 15222</td>
</tr>
<tr>
<td>State / Province, Country, and Zip / Postal Code</td>
<td>NY</td>
</tr>
<tr>
<td>Event Type (check all that apply)</td>
<td>Date of Event (mm/dd/yyyy)</td>
</tr>
<tr>
<td>Acquisition of a Going Concern</td>
<td>09/01/yyyy</td>
</tr>
<tr>
<td>De Novo Formation</td>
<td></td>
</tr>
<tr>
<td>External Transfer</td>
<td></td>
</tr>
<tr>
<td>Internal Transfer</td>
<td></td>
</tr>
<tr>
<td>Other, please describe</td>
<td></td>
</tr>
</tbody>
</table>

#### Event Reference

Event Reference 114

---

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
### Internal Transfer of a BHC, FBO, or Banking Company by a Direct Holder

This event assumes that the direct holder transfers 100% of its interest in the reportable banking company to a company within the reporter's organization. It also assumes that the new direct holder did not have a prior interest in the reportable company.

In this example, Tribeca Bank Holding Company (the top-tier reporter) transfers all of its interest in Midtown Bank to its lower tier BHC, Midtown Bank Holding Company.

#### Banking Schedule

Use this schedule to report information about a reporter that is a banking company and about a reporter's directly or indirectly held interests in a banking company.

<table>
<thead>
<tr>
<th>Event Type</th>
<th>Date of Event</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.a.</td>
<td>1.b.</td>
</tr>
<tr>
<td>Acquisition of a Going Concern</td>
<td>6/7/2000</td>
</tr>
<tr>
<td>Dissolution of a Going Concern</td>
<td></td>
</tr>
<tr>
<td>Due Diligence</td>
<td></td>
</tr>
<tr>
<td>External Transfer</td>
<td></td>
</tr>
<tr>
<td>Internal Transfer</td>
<td></td>
</tr>
<tr>
<td>Other, please describe:</td>
<td></td>
</tr>
</tbody>
</table>

#### Characteristics Section

<table>
<thead>
<tr>
<th>2.a.</th>
<th>Legal Name of Bank Holding Company</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.b.</td>
<td>Name Change or Correction, Prior Legal Name of Bank Holding Company</td>
</tr>
</tbody>
</table>

| 3.a. | Current Street Address (Physical Location): 601 West 5th Street |
|------| City and County: New York, New York |
| 3.b. | Physical Address (Physical Location) |

<table>
<thead>
<tr>
<th>4.</th>
<th>Date Opened (MM/DD/YYYY)</th>
</tr>
</thead>
<tbody>
<tr>
<td>5.</td>
<td>Fiscal Year End (FBOs and BHCs Only)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>6.</th>
<th>SEC Reporting Status: Not Applicable</th>
</tr>
</thead>
<tbody>
<tr>
<td>7.</td>
<td>CUSIP Number: 123456789</td>
</tr>
<tr>
<td>8.</td>
<td>Tax ID Number:</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>9.</th>
<th>Banking Company Type: BHC</th>
</tr>
</thead>
<tbody>
<tr>
<td>10.</td>
<td>Business Organization Type: Corporation</td>
</tr>
<tr>
<td></td>
<td>General Partnership</td>
</tr>
<tr>
<td></td>
<td>Limited Partnership</td>
</tr>
<tr>
<td></td>
<td>Sole Proprietorship</td>
</tr>
<tr>
<td></td>
<td>Limited Liability Partnership</td>
</tr>
<tr>
<td></td>
<td>Limited Liability Co./Corp.</td>
</tr>
<tr>
<td></td>
<td>Other, please describe:</td>
</tr>
</tbody>
</table>

| 11. | Is the banking company consolidated in the reporter's financial statements? Yes No |

#### Ownership Section

<table>
<thead>
<tr>
<th>12.</th>
<th>Direct Holder's Name and Location: Midtown Bank Holding Company</th>
</tr>
</thead>
<tbody>
<tr>
<td>13.</td>
<td>Percentage of a Class of Voting Shares: 100%</td>
</tr>
<tr>
<td>14.</td>
<td>Control by Direct Holder: Yes No</td>
</tr>
<tr>
<td>15.</td>
<td>Control by Reporter: Yes No</td>
</tr>
<tr>
<td>16.</td>
<td>Other Interest: Yes No</td>
</tr>
<tr>
<td>17.</td>
<td>Former Direct Holder's Name and Location (if applicable):</td>
</tr>
</tbody>
</table>

#### Activity and Legal Authority Section

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>FR Y Legal Authority Code</th>
<th>NACCS Activity Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>17.a.</td>
<td>Primary Activity</td>
<td></td>
<td></td>
</tr>
<tr>
<td>17.b.</td>
<td>Secondary Activity</td>
<td></td>
<td></td>
</tr>
<tr>
<td>17.c.</td>
<td>Termination of Activity</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
**Partial Internal Transfer of a BHC, FBO, or Banking Company by a Direct Holder**

Schedule 1 of 2 - Used to report the change in ownership

<table>
<thead>
<tr>
<th>Characteristics Section</th>
</tr>
</thead>
<tbody>
<tr>
<td>2. <strong>Biscayne Bayside Bank</strong></td>
</tr>
<tr>
<td>3.a. 12000 Biscayne Boulevard</td>
</tr>
<tr>
<td>Miami, Miami-Dade</td>
</tr>
<tr>
<td>FL, United States, 33181</td>
</tr>
<tr>
<td>3.b. If Name Change or Correction, Prior Legal Name of Banking Company</td>
</tr>
<tr>
<td>4. Date Opened: (MM/DD/YYYY)</td>
</tr>
<tr>
<td>6. CUSIP Number: not required for FDIC</td>
</tr>
<tr>
<td>8. Tax ID Number:</td>
</tr>
</tbody>
</table>

**Activity and Legal Authority Section**

<table>
<thead>
<tr>
<th>Activity and Legal Authority Section (for list of FR Legal authority codes, see the Appendix of these instructions.)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Activity Type</strong></td>
</tr>
<tr>
<td>17.a. Primary Activity</td>
</tr>
<tr>
<td>17.b. Secondary Activity</td>
</tr>
<tr>
<td>17.c. Termination of Activity</td>
</tr>
</tbody>
</table>

In this example, Biscayne Bayside Bancorp, Inc. (the top-tier reporter) transfers a portion of its ownership interest in Biscayne Bank to Biscayne Bayside Mid-Tier Bancorp, a company within the reporter's organization.

Note: Do not use the event type Internal Transfer when reporting a partial internal transfer.
### Partial Internal Transfer of a BHC, FBO, or Banking Company by a Direct Holder - continued

**Schedule 2 of 2 - Used to report the acquisition**

#### Banking Schedule

Use this schedule to report information about a transfer that is a Banking Company, and about a reporting company's directly or indirectly held interests in a Banking Company. Check box if correction.

<table>
<thead>
<tr>
<th>Event Type (check all that apply)</th>
<th>Date of Event: 07/02/yyyy</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Acquisition of a Going Concern</td>
<td>MM/ DD/YYYY</td>
</tr>
<tr>
<td>☐ De Novo Formation</td>
<td></td>
</tr>
<tr>
<td>☐ External Transfer</td>
<td></td>
</tr>
<tr>
<td>☐ Internal Transfer</td>
<td></td>
</tr>
<tr>
<td>☐ Other, please describe:</td>
<td></td>
</tr>
<tr>
<td>☐ Change in Ownership</td>
<td></td>
</tr>
<tr>
<td>☐ Change in Characteristics</td>
<td></td>
</tr>
<tr>
<td>☐ Change in Activity or Legal Authority</td>
<td></td>
</tr>
<tr>
<td>☐ No Longer Reportable</td>
<td></td>
</tr>
<tr>
<td>☐ Became Inactive</td>
<td></td>
</tr>
<tr>
<td>☐ Became Reportable</td>
<td></td>
</tr>
</tbody>
</table>

#### Characteristics Section

2.a. Bank/Parent Company Name: [Biacayne Bayside Bank]

3.a. Current Street Address (Physical Location): 12340 Biacayne Boulevard

   Miami, FL, 33132

3.b. State / County / Country: FL

#### Ownership Section

12. Direct Holder's Name and Location: Biacayne Bayside Mid-Tier Bancorp, Inc. Miami, FL, United States

12.a. Percentage of a Class of Voting Shares: 45.00%

12.b. Percentage of Nonvoting Equity: 0.00%

12.c. Other Interest: Yes

12.d. If the reporting company is a type of partnership or limited liability company as indicated in Item 10 above, please indicate the appropriate ownership interest of the direct holder:

   ☐ General Partner/Managing Member

   ☐ Limited Partner/Managing Member

13. Former Direct Holder's Name and Location (if applicable):

   Legal Name of Former Direct Holder:

   City, State / Province, Country

#### Activity and Legal Authority Section

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>First Legal Authority Code</th>
<th>Activity Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>17.1. Primary Activity</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>17.2. Secondary Activity</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>17.3. Termination of Activity</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
## Transfers of Reportable Companies (Reporter’s Interest Continues)

### Event Reference 117

**External Transfer or Sale of a BHC, FBO, or Banking Company by a Direct Holder**

This event assumes that the direct holder completely divests its interest in the reportable banking company, but the top-tier reporter’s interest in the company continues.

In this example, Stonewall Bancshares’ direct ownership interest in Stonewall Banking Company is completely divested through an external transfer or sale. However, Stonewall Banking Company continues to be a reportable interest due to other direct holders within the organization.

If the reporter’s interest in the reportable company does not continue, see the examples listed under **Companies are No Longer Reportable (Cessation of Business or Reporters’ Interest)**.

### Banking Schedule

Use this schedule to report information about a reporter that is a Banking Company and about a reporter’s directly or indirectly held interests in a Banking Company.

<table>
<thead>
<tr>
<th>Event Type (check all that apply):</th>
<th>Date of Event (MM/DD/YYYY)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Acquisition of a Going Concern</td>
<td>06/01/2020</td>
</tr>
<tr>
<td>Dissolution</td>
<td>Change in Ownership</td>
</tr>
<tr>
<td>Disposal</td>
<td>Change in Characteristics</td>
</tr>
<tr>
<td>Internal Transfer</td>
<td>Change in Activity or Legal Authority</td>
</tr>
<tr>
<td>Other, please describe:</td>
<td>No Longer Reportable</td>
</tr>
<tr>
<td></td>
<td>Become Inactive</td>
</tr>
<tr>
<td></td>
<td>Debts Previously Contracted</td>
</tr>
<tr>
<td></td>
<td>Became Reportable</td>
</tr>
</tbody>
</table>

### Characteristics Section

2a. Stonewall Bancshares

2b. Stonewall Banking Company

3a. 123 Pine Avenue

3b. CUSIP Number: [If agency, leave blank]

### Ownership Section (report at direct holder level unless otherwise noted)

12. Direct Holder’s Name and Location:

13. Percentage of a Class of Voting Shares: [ ] 14. Control by Direct Holder: [ ]

15. Control by Reporter: [ ]

16. Other Information: [ ]

17. [ ] General Partner/Managing Member

18. [ ] Limited Partner/Non-Managing Member

### Activity and Legal Authority Section (for list of FR 52 legal authority codes, see the Appendix of these instructions.)

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>Activity Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary Activity</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Secondary Activity</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
Internal Transfer of a Nonbanking Company by a Direct Holder

This event assumes that the direct holder completely transfers its interest (100%) in the reportable nonbanking company to a company within the reporter’s organization. It is also assumed that the new direct holder did not have a prior interest in the reportable company.

If the transfer results in a change in the legal authority code, report the new legal authority code in the Activity and Legal Authority Section.

In this example, Georgia Peach Bank Holding Company transfers its entire interest in Newberry and Smith Trust Company to its subsidiary bank, Georgia Peach Bank. Because Newberry and Smith Trust Company was transferred from a Bank Holding Company to a Bank, the legal authority code for the investment in the nonbank also changes and must be reported.

Nonbanking Schedule
Use this section to report information about a nonbanking company, transfers of reportable companies (Reporter’s Interest Continues), and about a reporter’s directly or indirectly held interest in a Nonbanking Company. Note: Securities associations acquired by a BHC and transactions involving BHCs and savings associations should be reported on the Savings and Loan Schedule.

Characteristics Section
2a. Newberry and Smith Trust Company
Legal Name of Nonbanking Company
2b. Name Change or Correction, Prior Legal Name of Nonbanking Company
3a. Atlanta, Fulton City and County (Physical Location)
3b. Reorganization or Correction, Prior City and County (Physical Location)
3c. GA, United States, 30303 State Province, Country, and ZIP: Postal Code
3d. Reorganization or Correction, Prior State Province, Country, and ZIP: Postal Code
4. SEC Reporting Status: Yes No
Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act
5. Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934
6. CUSIP Number: (must be 9 digits)

Ownership Section
12. Georgia Peach Bank
Direct Holder’s Name and Location: Atlanta, GA, United States
13a. Percentage of a Class of Voting Shares: 100%
13b. Other Interest: Yes No
13c. If the reportable company is a type of partnership or limited liability company as indicated in item 10 above, please indicate the appropriate ownership interest of the direct holder:

Activity and Legal Authority Section
Activity Type: Primary Activity
17a. NAICS Activity Code: 104
17b. Secondary Activity
17c. Termination of Activity
17d. Other, please describe:

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
Partial Internal Transfer of a Nonbanking Company by a Direct Holder

Schedule 1 of 2 - Used to report the change in ownership

Nonbanking Schedule

Use this schedule to report information about a Nonbanking Company, and about a reporter's interest in it, to the FRB and the Direct Holders of Nonbanking Companies. Note: Savings associations acquired by a BHC and transactions involving SLHCs and savings institutions should be reported on the Savings and Loan Schedule.

1. Event Type (check all that apply):
   - Acquisition of a Going Concern
   - Change in Ownership
   - No Long-Term Reportable
   - Change in Characteristics
   - Becomes inactive
   - Become Reportable

2. Date of Event: 08/31/yyww

Characteristics Section

2a. Nonbanking Company
   - Legal name of nonbanking company: Meadowlark BHC
   - Location of nonbanking company: San Francisco, CA

2b. Legal authority code: 123

Ownership Section

12. Director, Holder and Location
   - Meadowlark Golden Securities
   - San Francisco, CA, United States

Activity and Legal Authority Section

16. Control by Direct Holder: Yes/No

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
### Partial Internal Transfer of a Nonbanking Company by a Direct Holder

**Schedule 2 of 2 - Used to report the acquisition**

#### Nonbanking Schedule

**Use this schedule to report information about a reporter that is a Nonbanking Company, and about a reporter's directly or indirectly held interests in a Nonbanking Company. Note: Strategic associations acquired by a SIC and transactions making SLHCs and savings associations should be reported on the Savings and Loan Schedule.**

<table>
<thead>
<tr>
<th>1.a. Event Type (check all that apply):</th>
</tr>
</thead>
<tbody>
<tr>
<td>☑ Acquisition of Going Concern</td>
</tr>
<tr>
<td>☑ Do Novo Formation</td>
</tr>
<tr>
<td>☑ External Transfer</td>
</tr>
<tr>
<td>☑ Internal Transfer</td>
</tr>
<tr>
<td>☑ Other, please describe:</td>
</tr>
</tbody>
</table>

| 1.b. Date of Event: | 08/20/yyyy |

**Characteristics Section**

<table>
<thead>
<tr>
<th>2.a.</th>
<th>Mosaic Worldwide Securities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Legal name of issuing company</td>
<td>San Francisco, CA</td>
</tr>
<tr>
<td>City and county of physical location</td>
<td>CA, United States, 94105</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>3.a.</th>
<th>San Francisco, CA</th>
</tr>
</thead>
<tbody>
<tr>
<td>City and county of physical location</td>
<td>CA, United States, 94105</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>3.b.</th>
<th>San Francisco, CA</th>
</tr>
</thead>
<tbody>
<tr>
<td>State</td>
<td>CA</td>
</tr>
<tr>
<td>Code</td>
<td>94105</td>
</tr>
</tbody>
</table>

4. If the Nonbanking Company is a functionally regulated subsidiary, indicate its functional regulator:

- [ ] Not Applicable
- [ ] SEC
- [ ] CFTC
- [ ] CFTC Only
- [ ] State Securities Department
- [ ] State Insurance Regulator

5. Is the Nonbanking Company a Financial Subsidiary of an insured depository institution? [ ] Yes [ ] No

6. SEC Reporting Status:

- [ ] Not Applicable
- [ ] Subject to 13(a) or 15(d) of the Act of 1934 and Section 404 of SOX Act
- [ ] Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934
- [ ] Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

7. CUSIP Number: [ ]

8. Tax ID Number: [ ]

9. Nonbanking Company Type (see instructions for list):

- [ ] Other, please describe:

10. Business Organization Type:

- [ ] Corporation
- [ ] General Partnership
- [ ] Limited Partnership
- [ ] Business Trust
- [ ] Sole Proprietorship
- [ ] Mutual
- [ ] Cooperative
- [ ] Limited Liability Partnership
- [ ] Limited Liability Co./Corp.
- [ ] Other, please describe:

11. Is the Nonbanking Company consolidated in the reporter's financial statements? [ ] Yes [ ] No

#### Ownership Section

12. **Direct Holder's Name and Location:**

- [ ] San Francisco, CA, United States

13.a. Percentage of Class of Voting Shares: 100%

- [ ] 0% to 100%
- [ ] 0% to 25%
- [ ] 25% to 50%
- [ ] 50% to 80%
- [ ] 80% to 80%
- [ ] >80%
- [ ] >100%

13.b. Other Interest: [ ] Yes [ ] No

14. Control by Direct Holder: [ ] Yes [ ] No

15. Regulation K, Subpart A Investments:

- [ ] Potential Portfolio Investment
- [ ] Joint Venture
- [ ] Subsidiary

16. Former Direct Holder's Name and Location (if applicable):

- [ ] Legal name of former direct holder
- [ ] City, state, and country

#### Activity and Legal Authority Section

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>FRS Legal Authority Code</th>
<th>Activity Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary Activity</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Secondary Activity</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Termination of Activity</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

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### External Transfer or Sale of a Nonbanking Company by a Direct Holder

This event assumes that the direct holder completely divests its interest in a nonbanking company, but the top-tier reporter’s interest in the company continues.

In this example, EOS Bank Holding Company ownership interest in EOS Leasing Company, a nonbank, is completely divested through an external transfer or sale. However, EOS Leasing Company continues to be reportable due to additional ownership interests by other direct holders within the reporter’s organization.

If the reporter’s interest in the reportable company does not continue, see the examples listed under **Companies are No Longer Reportable (Cessation of Business or Reporters’ Interest)**.

---

**Nonbanking Schedule**

**Use this schedule to report information about a reporter that is a Nonbanking Company, and about a reporter’s directly or indirectly held interests in a Nonbanking Company.**

Note: Savings associations acquired by BHCs and transactions involving BHCs and savings associations should be reported in the Savings and Loan Schedule.

<table>
<thead>
<tr>
<th>1.a. Event Type (check all that apply):</th>
<th>1.b. Date of Event: 07/31/yyyy (MM/DD/YYYY)</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Acquisition of a Going Concern</td>
<td>☐ Change in Ownership</td>
</tr>
<tr>
<td>☐ De Novo Formation</td>
<td>☐ Liquidation</td>
</tr>
<tr>
<td>☒ External Transfer</td>
<td>☐ Change in Characteristics</td>
</tr>
<tr>
<td>☐ Internal Transfer</td>
<td>☐ Change in Activity or Legal Authority</td>
</tr>
<tr>
<td>☐ Other, please describe:</td>
<td>☐ No Longer Reportable</td>
</tr>
<tr>
<td></td>
<td>☐ Become Inactive</td>
</tr>
<tr>
<td></td>
<td>☐ Become Reportable</td>
</tr>
</tbody>
</table>

**Characteristics Section**

2.a. **EOS Leasing Company**

- Legal Name of Nonbanking Company: [Fill in]
- Event Type: [Fill in]

3.a. **Las Vegas, Clark**

- City and County (if applicable) Location: [Fill in]
- State/Province, Country, and Zip/Postal Code: [Fill in]
- State or Country of Jurisdiction of Incorporation: [Fill in]

4. If the Nonbanking Company is a functionally regulated subsidiary, indicate its functional regulator:
   - Not Applicable
   - SEC and CFTC
   - CFTC only
   - State Securities Department
   - State Insurance Regulator

5. Is the Nonbanking Company a Financial Subsidiary of an insured depository institution? [Yes] [No]

6. SEC Reporting Status: [Not Applicable] [Subject to 15(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act] [Subject to 15(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act] [Terminated or suspended reporting requirements under 15(a) or 15(d) of the SEC Act of 1934]

7. CUSIP Number: [Fill in]

8. Tax ID Number: [Fill in]

9. Nonbanking Company Type (see instructions for list):

10. Business Organization Type: [Corporation] [General Partnership] [Limited Partnership] [Business Trust] [Limited Liability Partnership] [Limited Liability Co./Corp.] [Cooperative] [Limited Liability Limited Partnership] [Other, please describe:]

11. Is the Nonbanking Company consolidated in the reporter’s financial statements? [Yes] [No]

   Answer the above question only if the Nonbanking Company is one of the following “foreign” offices: (a) Consolidated subsidiary in a foreign country; (b) Majority-owned ledge or agreement subsidiary

**Ownership Section**

12. Direct Holder’s Name and Location:

   - Legal Name: [Fill in]
   - City, State/Province, Country: [Fill in]

13.a. Percentage of Class of Voting Shares: [100%] [80% to <100%] [75% to <80%] [70% to <75%] [<55% but >25%] [25% to <50%] [<25% but >20%] [<20%]

14. Control by Direct Holder: [Yes] [No]

15. Regulation K, Subpart A Investments: [Yes] [No]

16. Former Direct Holder’s Name and Location (if applicable):

   - Legal Name of Former Direct Holder: [Fill in]
   - City, State/Province, Country: [Fill in]

**Activity and Legal Authority Section** (for list of FR 5 legal authority codes, see the Appendix of these Instructions)

- Activity Type: [Primary Activity] [Secondary Activity] [Termination of Activity]

**This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.**
In this example, Visual Credit Life Insurance (a nonbank) is liquidated. Once a company is liquidated, it is no longer reportable. This status is reported by checking the event types No Longer Reportable and Liquidation.

For purposes of the FR Y-10, liquidation refers to the final distribution of assets, satisfaction of liabilities, and closing of capital accounts.

Note: Liquidations of Banking Company’s are reported similarly on the Banking Schedule.

### Nonbanking Schedule

<table>
<thead>
<tr>
<th>Event Type</th>
<th>Date of Event</th>
</tr>
</thead>
<tbody>
<tr>
<td>Liquidation</td>
<td>YYYY/MM/DD</td>
</tr>
</tbody>
</table>

**Characteristics Section**

- **Visual Credit Life Insurance**
- **Boston, Massachusetts**
- MA, United States, 02108

**SEF Reporting Status**

- Not Applicable
- Subject to 13(a) or 13(e) of SEC Act of 1934 and Section 404 of SOX Act

**CUSIP Number**

- Issuing company: 123456789
- Issuing affiliate: 987654321

**Ownership Section**

- Percentage of Class of Voting Shares: 100%
- Other Interest: Yes
- Other: None

**Activity and Legal Authority Section**

- Activity Type: Primary Activity
- NAICS Activity Code: 12345

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed.

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Companies are No Longer Reportable (Cessation of Business or Reporter’s Interest)

Event Reference 122

Company is No Longer Reportable Due to a Complete External Transfer or Sale by All Direct Holders

In this example, East Street Bank Holding Company (the reporter) sells 100% of its interest in East Street Investments. As a result, the reporter no longer holds any interest in East Street Investments.

In this case, both the External Transfer and No Longer Reportable event types should be checked.

Nonbanking Schedule

Use this schedule to report information about a nonbanking company, and about a reporter's (directly or indirectly held interests in a nonbanking company. Note: Savings associations acquired by a BHC and transactions involving SLHCs and savings associations should be reported on the Banks and Savings Schedule.

Check box if correction.

1.a. Event Type (check all that apply):
- Acquisition of a Going Concern
- De Novo Formation
- External Transfer
- Internal Transfer
- Other, please describe:

1.b. Date of Event: 08/31/yyyy (MM/DD/YYYY)

Characteristics Section

2.a. East Street Investments
- Legal name of nonbanking company
- City and County (Physical Location)
- State: West Virginia, County and zip or postal code
- State or Country (Foreign of Incorporation)

3.b. Beverly Hills, Los Angeles, CA, United States, 90210
- If Name Change or Correction, prior legal name of nonbanking company
- If Relocation or Correction, prior city and county (physical location)
- Invalidation or correction, prior state or province, country, and zip or postal code

4. If the nonbanking company is a functionally regulated subsidiary, indicate its functional regulator:
- SEC and CFTC
- OECD only
- State Securities Department
- State Insurance Regulator

5. Is the nonbanking company a financial subsidiary of an insured depository institution?
- Yes
- No

6. SEC Reporting Status:
- Not Applicable
- Subject to 12(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act
- Terminated or suspended reporting requirements under 12(a) or 15(d) of the SEC Act of 1934

7. CUSIP Number: [ ]

8. Tax ID Number: [ ]

9. Nonbanking Company Type (see instructions for list):
- Other, please describe:

10. Business Organization Type:
- Corporation
- General Partnership
- Limited Partnership
- Business Trust
- Sole Proprietorship
- Mutual
- Cooperative
- Limited Liability Partnership
- Limited Liability Co./Corp.
- Limited Liability Limited Partnership
- Other, please describe:

11. Is the nonbanking company consolidated in the reporter's financial statements?
- Yes
- No

Answer the above question only if the nonbanking company is one of the following "foreign" offices:
- (a) Consolidated subsidiary in a foreign country
- (b) A majority-owned subsidiary or agreement subsidiary

Ownership Section (report at direct holder level unless otherwise noted)

12. Direct Holder's Name and Location:
- Legal Name
- City, State/Province, Country
- Percentage of a Class of Voting Shares:
- 100%
- 80% to <100%
- >100% to <25%
- 25% to 50%
- <25% but 25% or more in the aggregate or otherwise controlled elsewhere within the organization
- Control by Direct Holder:
- Subsidiary

13. Other Interest:
- Yes
- No

14. Control by Direct Holder:
- Yes
- No

15. Regulation K, Subpart A Investments:
- Portfolio Investment
- Joint Venture
- Other, please describe:

16. Former Direct Holder's Name and Location (if applicable):
- East Street Bank Holding Company
- Beverly Hills, CA, United States
- City, State/Province, Country

Activity and Legal Authority Section (for list of nonbanking authority codes, see the Appendix of those instructions.)

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>Nonbanking Authority Code</th>
<th>Activity Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>17.a.</td>
<td>Primary Activity</td>
<td></td>
<td></td>
</tr>
<tr>
<td>17.b.</td>
<td>Secondary Activity</td>
<td></td>
<td></td>
</tr>
<tr>
<td>17.c.</td>
<td>Termination of Activity</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
Companies are No Longer Reportable (Cessation of Business or Reporter’s Interest)

Event Reference 123

Nonbanking Schedule

Use this schedule to report information about a reporter that is a Nonbanking Company, and about its activities, directly or indirectly held interests in a Nonbanking Company. Note: Savings associations located in a BHQ and transactions involving SLHCs and savings associations should be reported on the Savings and Loan Schedule.

Check box if correction: ☐

1.a. Event Type (check all that apply): ☐ Acquition of a Going Concern ☐ Change in Ownership ☐ No Longer Reportable
☐ De Novo Formation ☐ Liquidation ☐ Became Inactive
☐ Merger Transfer ☐ Change in Characteristics ☐ Became Reportable
☐ Internal Transfer ☐ Change in Activity or Legal Authority
☐ Other, please describe:

Characteristics Section

2.a. Nonbanking Company Name:

LLP Investment Services

2.b. Former Name or Correction, Prior Legal Name of Nonbanking Company:

3.a. City and county (physical location):

New York, New York

NY, United States, 10001

3.b. State or County of Incorporation:

NY

4. If the Nonbanking Company is a functionally regulated subsidiary, indicate its functional regulator:

☐ Not Applicable ☐ SEC and CFTC ☐ SEC Only
☐ State Securities Department ☐ Insurer
☐ Other, please describe:

5. Is the Nonbanking Company a Financial Subsidiary of an insured depository institution?: ☐ Yes ☐ No

6. SEC Reporting Status:

☐ Not Applicable ☐ Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act
☐ Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act
☐ Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

7. DUNS Number:

☐ Yes ☐ No

8. Tax ID Number:

☐ Yes ☐ No

9. Nonbanking Company Type (see instructions for list):

☐ Other, please describe:

10. Business Organization Type:

☐ Corporation ☐ General Partnership ☐ Limited Partnership
☐ Business Trust ☐ Sole Proprietorship ☐ Mutual
☐ Cooperative ☐ Limited Liability Partnership ☐ Limited Liability Co./Corp.
☐ Limited Liability Limited Partnership ☐ Other, please describe:

11. Is the Nonbanking Company consolidated in the reporter’s financial statements?: ☐ Yes ☐ No

Answer the above question only if the Nonbanking Company is one of the following “foreign” offices:

☐ Consolidated subsidiary in a foreign country: ☐ Majority-owned foreign or agreement subsidiary

Ownership Section (report at direct holder level unless otherwise noted)

12. Direct Holder’s Name and Location:

Legal name: City, state/province, country

13.a. Percentage of a Class of Voting Shares:

☐ 100% ☐ 50% or <100% ☐ >50% to <50% ☐ 25% to 50%
☐ <25% but >=5 or more in the aggregate or otherwise controlled ownership within the organization

13.b. Other Interest: ☐ Yes ☐ No

13.c. If the reportable company is a type of partnership or limited liability company as indicated in Item 10 above, please indicate the appropriate ownership interest of the direct holder:

☐ General Partner/Managing Member ☐ Limited Partner/Non-Managing Member

14. Control by Direct Holder:

☐ Yes ☐ No

15. Regulation K, Subpart A Investments:

☐ Portfolio Investment ☐ Joint Venture ☐ Subsidiary

16. Former Direct Holder’s Name and Location (if applicable):

Legal name at Former Direct Holder

17. Activity and Legal Authority Section (for list of FRB legal authority codes, see the Appendix of these instructions.)

Activity Type FRB Legal Authority Code MHCN3 Activity Code Description of Activity

17.a. Primary Activity

17.b. Secondary Activity

17.c. Termination of Activity

This page contains information about the chosen example. The example schedule(s)
should be used as a guide when filing since only one reporting situation is displayed.
Please keep in mind that the example may not reflect your specific reporting situation.
Other variations may exist.
## Company is No Longer Reportable Due to Reduction in Ownership or Control

In this example, Exchange Investment Services (a nonbank) ceases to be reportable when the aggregate ownership level by the reporter falls below 25% (the regulatory threshold for nonbanks), and the Nonbanking Company is not otherwise controlled by the reporter.

The change in ownership and reportability is indicated by checking the event types **Change in Ownership** and **No Longer Reportable**.

Note: The reportability threshold for a Banking Company is 5% of a class of voting securities or otherwise held or controlled.

Banking Company’s that are no longer reportable due to a change in ownership are reported similarly on the Banking Schedule.

### Nonbanking Schedule

*Use this schedule to report information about a reporter that is a Nonbanking Company, and about a reporter’s directly or indirectly held interest in a Nonbanking Company.*

- **Note:** Savings associations acquired by a SIFI, and transactions involving SLICs and savings associations should be reported on the Savings and Loan Schedule.

### Characteristics Section

1. **Event Type** (check all that apply):
   - [ ] Acquision of a Going Concern
   - [ ] Change in Ownership
   - [ ] Change in Characteristics
   - [ ] No Longer Reportable
   - [ ] Became Reportable
   - [ ] Other, please describe:

2. **Legal Name of Nonbanking Company**
   - Exchange Investment Services

3. **City and County** (Physical Location)
   - Chicago, Cook

4. **State or Province, County, and Zip or Postal Code**
   - IL, United States, 60601

5. **If the Nonbanking Company is a Financial Subsidiary of an Insured Depository Institution?**
   - [ ] Yes
   - [ ] No

6. **SEC Reporting Status**
   - [ ] Not Applicable
   - [ ] Subject to 13(a) or 13(g) of SEC Act of 1934 and Section 404 of SOX Act
   - [ ] Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

7. **CUSIP Number**
   - fantasy number

8. **Tax ID Number**
   - fantasy number

9. **Nonbanking Company Type** (see instructions for list)
   - [ ] Other, please describe:

### Ownership Section

- **Direct Holder’s Name and Location**
  - [ ] Legal Name
  - [ ] City, State, Province, Country

#### 13. Other Interest
- [ ] Yes
- [ ] No

*If the reporter company is a type of partnership or limited liability company as indicated in Item 13a above, please indicate the appropriate ownership interest of the direct holder.*

- **General Partner/Managing Member**
- **Limited Partnership/Managing Member**

### Activity and Legal Authority Section

*By List of FRB Legal Authority Codes, see the Appendix of these instructions.*

#### 17. Activity

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>FRB Legal Authority Code</th>
<th>NAS/CS Activity Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary Activity</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Secondary Activity</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Termination of Activity</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
In this example, First Acme Insurance Services (a nonbank) becomes no longer reportable due to a change in activity. Such an event could arise because of a change in regulatory reporting requirements or a change in the activities of the company or its direct holders.

Both of the event types No Longer Reportable and Change in Activity or Legal Authority should be checked.

Note: Banking Company’s that becomes no longer reportable due to a change in legal authority are reported similarly on the Banking Schedule.

Company is No Longer Reportable Due to Change in Legal Authority

Nonbanking Schedule

Use this schedule to report information about a nonbanking company, and about a reporter’s directly or indirectly held interests in a nonbanking company. Note: bank associations acquired by a BHC and transactions involving SLHCs and BHCs and wholesale associations should be reported on the Savings and Loan Schedule.

Event Type (check all that apply):
- Acquisition of a Going Concern
- New Formation
- Internal Transfer
- Change in Ownership
- Change in Characteristics
- Change in Activity or Legal Authority
- Other, please describe:

Date of Event: 04/30/yyyy

Characteristics Section

2.a. First Acme Insurance Services
- Legal name or name of nonbanking company
- Pittsburgh, Allegheny

2.b. Change in legal authority, prior legal name or nonbanking company
- Relocation or Contraction, Prior City and County (Physical Location)
- PA, United States, 15222

3.a. State, Province, County, and Zip
- PA

4. The Nonbanking Company is a financial subsidiary or a financial subsidiary of an insured depository institution?
- Yes

5. SEC Reporting Status:
- Not Applicable
- Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act
- Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act
- Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

7. CUSIP Number:

8. Tax ID Number:

9. Nonbanking Company Type (see instructions for list)
- Other, please describe:

10. Business Organization Type:
- Corporation
- General Partnership
- Limited Partnership
- Business Trust
- Sole Proprietorship
- Mutual
- Cooperative
- Limited Liability Partnership
- Limited Liability Co/C Corp.
- Limited Liability Limited Partnership
- Other, please describe:

11. Is the Nonbanking Company consolidating in the reporter’s financial statements?
- Yes

Ownership Section

12. Direct Holder’s Name and Location:
- Legal Name
- City, State/Province, County

13.a. Percentage of a Class of Voting Shares:
- 100%
- 80% to <100%
- >80% to <90%
- >90% to <95%
- >95%

13.b. Other Interests:
- Yes
- No

14. Control by Direct Holder:
- Yes
- No

15. Regulation K, Subpart A Investments:
- Portfolio Investment
- Joint Venture
- Subsidiary

Activity and Legal Authority Section

Activity Type
- Primary Activity
- Secondary Activity
- Termination of Activity

12/2012

Note: Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
In this example, XYZ Bank Holding Company (the reporter) is no longer reportable due to the sale of its sole remaining bank.

In this scenario, two Banking Schedules are needed:
1. One to report the sale of the bank, and
2. One to report the new status of the BHC

The first Banking Schedule should have the event types External Transfer and No Longer Reportable checked, and the name and location of the bank being sold. The BHC should be listed as the former direct holder.

Banking Schedule

Use this schedule to report information about a report that is a Banking Company, and about a reporter's directly or indirectly held interests in a Banking Company.

1. Event Type (check all that apply):
   - [ ] Acquisition of a Gaining Concern
   - [x] Change in Ownership
   - [ ] Change in Characteristics
   - [ ] Change in Activity or Legal Authority
   - Other, please describe:

2. Date of Event: 09/09/yyyy

3. Characteristics Section
   - Legal Name of Banking Company
   - Current Address
   - City and County
   - State or Country (if foreign) of Incorporation

4. Date Opened: MM/DD/YYYY

5. Fiscal Year End (FBOs and BHGs Only):

6. SEC Reporting Status:
   - [ ] Not Applicable
   - [x] Subj ect to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act
   - [ ] Terminated or suspended for reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

7. CUSIP Number:

8. Tax ID Number:

9. Banking Company Type:
   - [x] BHG
   - [ ] FBC
   - [ ] U.S. Commercial Bank
   - [ ] U.S. State Chartered Savings Bank
   - Other, please describe:

10. Business Organization Type:
    - [ ] Corporation
    - [ ] General Partnership
    - [ ] Limited Partnership
    - [ ] Business Trust
    - [ ] Sole Proprietorship
    - [ ] Mutual
    - [ ] Cooperative
    - [ ] Limited Liability Partnership
    - [ ] Limited Liability Co./Corp.
    - [x] Other, please describe:

11. Is the banking company consolidated in the reporter's financial statements?
    - [x] Yes
    - [ ] No

Ownership Section (report at direct holder level unless otherwise noted)
12. Direct Holder's Name and Location
    - Legal Name
    - City, State/Province, Country

13. Percentage of a Class of Voting Shares: %
14. Control by Direct Holder:
    - [ ] Yes
    - [x] No

15. Percentage of Nonvoting Equity: %
16. Control by Reporter:
    - [ ] Yes
    - [x] No

17. Other Interest:
    - [x] Yes
    - [ ] No

18. Former Direct Holder's Name and Location (if applicable):
    - XYZ Bank Holding Company
    - Boston, MA, United States
    - City, State/Province, County

Activity and Legal Authority Section (for list of BSA legal authority codes, see the Appendix of these instructions)

19. Activity Type
20. Primary Activity
21. Secondary Activity
22. Termination of Activity

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Companies are No Longer Reportable (Cessation of Business or Reporter’s Interest)

Company (Including the Reporter Itself) is No Longer Reportable Due to - Other

Schedule 2 of 2 - Used to report the new status of the BHC

The second Banking Schedule shows the event types No Longer Reportable and Other checked. The reason the BHC is no longer reportable is provided in the description text box, and the name and location of the BHC should be reported in the Characteristics Section.

Under the group category of Companies Are No Longer Reportable (Cessation of Business or Reporter’s Interest), use the event selection Company Is No Longer Reportable (Including the Reporter Itself) Due to – Other.

Additional events may be required to complete the reporting.

---

**Banking Schedule**

Use this schedule to report information about a reporter that is a Banking Company, and about a reporter's directly or indirectly held interests in a Banking Company.

<table>
<thead>
<tr>
<th>Event Type (check all that apply)</th>
<th>Date of Event</th>
</tr>
</thead>
<tbody>
<tr>
<td>□ Acquisition of a Going Concern</td>
<td>06/03/yyyy</td>
</tr>
<tr>
<td>□ Due Novo Formation</td>
<td></td>
</tr>
<tr>
<td>□ Internal Transfer</td>
<td></td>
</tr>
<tr>
<td>□ Internal Transfer</td>
<td></td>
</tr>
<tr>
<td>□ Other, please describe:</td>
<td></td>
</tr>
</tbody>
</table>

**Characteristics Section**

2.a. XYZ Bank Holding Company

2.b. If Name Change or Correction, Prior Legal Name of Banking Company

2.c. 123 North Main Street

2.d. If Name Change or Correction, Prior Street Address (physical location)

3. Boston, Suffolk

3.a. City and County

3.b. MA, United States, 02107

3.c. State/Province, Country, and Zip/Postal Code

4. State or Country of Incumbency of Incorporation

5. Fiscal Year End (FBOs and BHCs Only)

6. SEC Reporting Status: □ Not Applicable □ Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act □ Subject to 13(a) or 15(c) of SEC Act of 1934, but not Section 404 of SOX Act □ Terminated or suspended reporting requirements under 13(a) or 15(c) of the SEC Act of 1934

7. CUSIP Number: □ Yes □ No

8. Tax ID Number: □ Yes □ No

9. Banking Company Type: □ BHC □ FBO □ U.S. Commercial Bank □ U.S. State Chartered Savings Bank □ Other, please describe:

10. Business Organization Type: □ Corporation □ General Partnership □ Limited Partnership □ Business Trust □ Limited Liability Partnership □ Limited Liability, Co./Corp. □ Other, please describe:

11. Is the banking company consolidated in the reporter’s financial statements? □ Yes □ No

**Ownership Section** (report at direct holder level unless otherwise noted)

12. Director’s Name and Location

13.a. Percentage of a Class of Voting Shares: □ %

13.b. Percentage of Non-Voting Equity: □ %

13.c. Other Interest: □ Yes □ No

13.d. ✔ If the reporting company is a type of partnership or limited liability company as indicated in Item 10 above, please indicate the appropriate ownership interest of the direct holder:

General Partner/Managing Member

Limited Partner/Non-Managing Member

**Activity and Legal Authority Section** (for list of FRS legal authority codes, see the Appendix of this instruction.)

14. PFR Legal Authority Code □ Activity Code □ Description of Activity

15. PFR Legal Authority Code □ Activity Code □ Description of Activity

16. PFR Legal Authority Code □ Activity Code □ Description of Activity

17.a. Primary Activity

17.b. Secondary Activity

17.c. Termination of Activity

12/2012

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*This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed.*

*Please keep in mind that the example may not reflect your specific reporting situation.*

*Other variations may exist.*
Merger Involving an Insured Depository Institution

Example 1 – Merger with Nonsurviving Depository that Had No Branches

In this example, North Beach Savings and Loan merges into Pacific Heights Bank at the close of business on April 24. The head office of North Beach S&L continues as a branch office of Pacific Heights Bank, as noted in item 4 of the Merger Schedule.

Since the merger occurred on April 24 (close of business), the first full calendar date that the nonsurvivor no longer exists is April 25.

Merger Schedule

Use this schedule to report certain types of mergers involving a reporter or company within the reporter's organizational structure.

1. First Full Calendar Date the Nonsurvivor No Longer Exists: 04/25/yyyy

2. Survivor:
   - Pacific Heights Bank
   - Seattle, WA, United States
   - City, State / Province, Country

3. Nonsurvivor:
   - North Beach Savings and Loan
   - Portland, OR, United States
   - City, State / Province, Country

4. Did the head office of the nonsurvivor become a branch of the survivor? Yes □ No □

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
Mergers
Event Reference 127

Merger Involving an Insured Depository Institution
Example 2 – Merger with Nonsurviving Depository and Acquisition of its Branches
Schedule 1 of 3 – Used to report the Merger event

In this example, South Beach Bank (Nonsurvivor) merges into Local First Bank (Survivor) at the close of business on March 10. The head office of South Beach Bank continues as a branch office of Local First Bank, as noted in item 4 of the Merger Schedule.

Since the merger occurred on March 10th (close of business), the first full calendar date that the nonsurvivor no longer exists is March 11.

South Beach Bank had two reportable branches. The transfer of the branches to Local First Bank (Survivor) needs to be reported on the Domestic Branch Schedule with an Event Type of Acquisition of Branches Through Merger/Absorption.

Multiple schedules must be filed for this merger event:
1. A Merger Schedule to report the merger
2. One Domestic Branch Schedule for each reportable branch to report the branch acquisitions

For this example, Schedule 1 reports the merger event, and Schedules 2 through 3 report the domestic branch acquisitions.

<table>
<thead>
<tr>
<th>Merger Schedule</th>
</tr>
</thead>
<tbody>
<tr>
<td>Use this schedule to report certain types of mergers involving a reporter or company within the reporter’s organizational structure.</td>
</tr>
</tbody>
</table>

1. First Full Calendar Date the Nonsurvivor No Longer Exists: 03/11/yyyy  
   (MM/DD/yyyy)

2. **Survivor**: Local First Bank
   - **Legal Name**: San Francisco, CA, United States
   - City, State / Province, Country

3. **Nonsurvivor**: South Beach Bank
   - **Legal Name**: Portland, OR, United States
   - City, State / Province, Country

*Item 4 only applies to mergers involving an insured depository institution organized under U.S. law.*

4. Did the head office of the nonsurvivor become a branch of the survivor?  
   - Yes  
   - No

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
Merger Involving an Insured Depository Institution
Example 2 – Merger with Nonsurviving Depository and Acquisition of its Branches - continued
Schedule 2 of 3 – Used to report the acquisition of the Nonsurvivors 1st of 2 branches

### Domestic Branch Schedule

Use this schedule to report information on:
1. Branches and offices of domestic depository institutions (including territorial depository institutions) controlled directly or indirectly by a top-tier bank holding company (BHC) or a top-tier savings and loan holding company (SLHC) and state member banks that are not affiliated with a BHC, and,
2. Branches of Edge and agreement corporations.

<table>
<thead>
<tr>
<th>Check box if connection</th>
<th>1.a. Event Type (check all that apply):</th>
<th>1.b. Date of Event: [MM/DD/YYYY]</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Opening (De Novo)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Sale of Branches</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Name Change</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Purchase of Branches</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Closur</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Change in Service Type</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Other, please describe</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Acquisition of Branches through Merger/Absorption</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Relocation</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Deletion of Erroneously Reported Branch/Office</td>
<td></td>
</tr>
</tbody>
</table>

#### Characteristics Section

2. Check applicable service type:
- [ ] Full Service
- [ ] Limited Service
- [ ] Trust
- [ ] Electronic Banking

3.a. Columbia Avenue Branch

- [ ] Name Change: Prior Name

4.a. Current Address

5. Local First Bank

6. For events types sales of branches or purchase of branches, provide the name and address of the other depository institution involved in the transaction and the number of branches sold or purchased:

<table>
<thead>
<tr>
<th>Name of Other Depository Institution That Sold or Purchased Branches</th>
<th>Number of Branches Sold or Purchased</th>
</tr>
</thead>
<tbody>
<tr>
<td>City, State, Country, and Zip / Postal Code</td>
<td></td>
</tr>
</tbody>
</table>

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
**Domestic Branch Schedule**

Use this schedule to report information on:

1. Branches and offices of domestic depository institutions (including territorial depository institutions) controlled directly or indirectly by a top-tier bank holding company (BHC) or a top-tier savings and loan holding company (SLHCB) and state member banks that are not affiliated with a BHC, and
2. Branches of FIDC and agreement corporations.

Check box if correction: ☐

1.a. Event Type (check all that apply):

- [ ] Opening (De Novo)
- [ ] Purchase of Branches
- [ ] Acquisition of Branches through Merger/Acquisition
- [ ] Relocation
- [ ] Name Change
- [ ] Change in Service Type
- [ ] Deletion of Erroneously Reported Branch/Office
- [ ] Other, please describe: ____________________________

1.b. Date of Event: 03/11/yyyy

Characteristics Section

2. Check applicable service types:

- [ ] Full Service
- [ ] Limited Service
- [ ] Trust
- [ ] Electronic Banking

3.a. Williamette Avenue Branch

- [ ] Pop-off Name

3.b. If Name Change, Prior Pop-off Name ____________________________

4.a. Current Address

- 123 Williamette Avenue

4.b. Previous Address (if changes have occurred)

- If Relocation or Correction, Prior Street Address (Physical Location) ____________________________

5. Local First Bank

- Head Office Legal Name ____________________________
- San Francisco, CA, United States, 94105
- City, State, Country, and Zip / Postal Code

6. For event types of sales of branches or purchase of branches, provide the name and address of the other domestic depository institution involved in the transaction and the number of branches sold or purchased:

<table>
<thead>
<tr>
<th>Name of Other Depository Institution Sold or Purchased</th>
<th>Number of Branches Sold or Purchased</th>
</tr>
</thead>
<tbody>
<tr>
<td>City, State, County, and Zip / Postal Code</td>
<td></td>
</tr>
</tbody>
</table>
**Merger Involving a FBO, BHC, SLHC or Nonbanking Company**

**Example 1 – Merger involving a Nonbanking Company**

In this example, Opal River Nonbank Sub merges into Diamond Star Nonbank Sub.

Note: Item 4 on the Merger Schedule is left blank since it does not apply to mergers involving Nonbanking Companies.

---

<table>
<thead>
<tr>
<th>Merger Schedule</th>
</tr>
</thead>
</table>

Use this schedule to report certain types of mergers involving a reporter or company within the reporter’s organizational structure.

1. First Full Calendar Date the Nonsurvivor No Longer Exists: 04/26/yyyy (MM/DD/YYYY)

2. **Survivor:**
   - **Legal Name:** Diamond Star Nonbank Sub
   - **Location:** Santa Fe, NM, United States

3. **Nonsurvivor:**
   - **Legal Name:** Opal River Nonbank Sub
   - **Location:** Albuquerque, NM, United States

Note: Item 4 only applies to mergers involving an insured depository institution organized under U.S. law.

4. Did the head office of the nonsurvivor become a branch of the survivor?  [ ] Yes  [ ] No

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
In this example, Opal River Savings Company (a SLHC) merges into Diamond Star Bank Holding Company (a BHC).

Note: Item 4 on the Merger Schedule is left blank since it does not apply to mergers involving bank holding companies (BHC) or savings and loan holding companies (SLHC).

Merger Schedule

Use this schedule to report certain types of mergers involving a reporter or company within the reporter's organizational structure.

1. First Full Calendar Date the Nonsurvivor No Longer Exists: 94/25/yyyy
   (MM/DD/yyyy)

2. Survivor: Diamond Star Bank Holding Company
   Legal Name: Santa Fe, NM, United States
   City, State/Province, Country

3. Nonsurvivor: Opal River Savings Company
   Legal Name: Albuquerque, NM, United States
   City, State/Province, Country

Item 4 only applies to mergers involving an insured depository institution organized under U.S. law.

4. Did the head office of the nonsurvivor become a branch of the survivor? Yes ☐ No ☐
New Activity Commenced Directly by an FHC or Through an Existing Subsidiary

In this example a financial holding company (FHC), begins conducting a new activity - investment banking and securities dealing. The FHC and its direct and indirect subsidiaries have not previously engaged in this activity under Section 4(k) of the Bank Holding Act*.

If the new activity is commenced simultaneously through more than one existing sub, only one 4(k) Schedule is required.

Note: If more than three new activities are being commenced, complete additional 4(k) Schedules as needed.

If the commencement of the new activity results in a change to the primary or secondary activity of the FHC or any of its subsidiaries, additional Banking, Savings and Loan or Nonbanking Schedules would need to be filed using the Event Type Change in Activity or Legal Authority.

*Note: The 4(k) Schedule is used to report activities of Bank Holding Companies conducted under Section 4(k) of the BHC Act, and activities of Savings and Loan Holding Companies conducted under Section 10(c)(2)(H) of HOLA.
New Activity Commenced Through the Acquisition of a Going Concern

Schedule 1 of 2 – Used to report the acquisition of an existing nonbank

Nonbanking Schedule

Use this schedule to report information about a nonbanking activity conducted by a Financial Holding Company and about a parent’s direct or indirect ownership interest in a Nonbanking Company. Note: Savings associations acquired by a BHC and transactions involving SLHCs and savings associations should be reported on the Savings and Loan Schedule.

1.a. Event Type (check all that apply): 1.b. Date of Event: 04/27/yyyy

- Acquisition of a Going Concern
- Change in Ownership
- De Novo Formation
- Liquidation
- External Transfer
- Change in Characteristics
- Internal Transfer
- Change in Activity or Legal Authority
- Other, please describe:

Check box if correction:

2. Characteristics Section

2.a. Private Client Management Inc.

2.b. Legal Name of Nonbanking Company

3.a. Los Angeles, Los Angeles

3.b. City and County (Physical Location)

4. If the Nonbanking Company is a functionally regulated subsidiary, indicate its functional regulator:

- Not Applicable
- SEC and CFTC
- SEC Only
- CFTC Only
- State Securities Department
- State Insurance Regulator

5. Is the Nonbanking Company a Financial Subsidiary of an insured depository institution?:

- Yes
- No

6. SEC Reporting Status:

- Not Applicable
- Subject to 13(a) of SEC Act of 1934 and Section 404 of SOX Act
- Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act
- Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act

7. CUSIP Number:

8. Tax ID Number:

9. Nonbanking Company Type (see instructions for list):

- Other Company

10. Business Organization Type:

- Corporation
- General Partnership
- Limited Partnership
- Business Trust
- Sole Proprietorship
- Mutual
- Cooperative
- Limited Liability Partnership
- Limited Liability Co./Corp.
- Limited Liability Limited Partnership
- Other, please describe:

11. Is the Nonbanking Company consolidated in the reporter’s financial statements?:

- Yes
- No

Answer the above question only if the Nonbanking Company is one of the following "foreign" offices: (a) Consolidated subsidiary in a foreign country; (b) a majority-owned branch or agreement subsidiary

Ownership Section (report at direct holder level unless otherwise noted)

12. Direct Holder’s Name and Location:

- Main Street Savings Company, Los Angeles, CA, United States

13.a. Percentage of a Class of Voting Shares:

- 100%
- 80% to 100%
- >50% to <80%
- 25% to 50%
- <20% but >25% in the aggregate or otherwise controlled elsewhere within the organization

13.b. Other Interest:

- Yes
- No

13.c. If the reportable company is a type of partnership or limited liability company, as indicated in item 13.a, please indicate the appropriate ownership interest of the direct holder:

- General Partner/Managing Member
- Limited Partner/Non-Managing Member

14. Control by Direct Holder:

- Yes
- No

15. Regulation K, Subpart A Investments:

- Portfolio Investment
- Joint Venture
- Subsidiary

16. Former Direct Holder’s Name and Location (if applicable):

Activity and Legal Authority Section (for list of FRS legal authority codes, see the Appendix of these instructions)

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>FRS Legal Authority Code</th>
<th>NA/CO Activity Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>17.a. Primary Activity</td>
<td>413</td>
<td>52392</td>
<td>Portfolio Management</td>
</tr>
<tr>
<td>17.b. Secondary Activity</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>17.c. Termination of Activity</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
New Activity Commenced Through the Acquisition of a Going Concern

Schedule 2 of 2 – Used to fulfill the Post-Transaction Notice requirement

4(k) Schedule

Use this schedule to provide required post-transaction notice for activities, formations and acquisitions of companies, and large merchant banking and insurance company investments authorized under Section 4(k) of the Bank Holding Company Act or Section 10(c)(2)(H) of the Home Owners’ Loan Act. Check box if correction.

**Post-Transaction Notice Section**

1.a. Event Type (check one only): 
   - New Activity Commenced Directly by an FHC or through an Existing Subsidiary
   - New Activity Commenced through Acquisition of a Going Concern
   - New Activity Commenced through a De Novo Formation

1.b. Date of Event: \( \text{MM/DD/YYYY} \)

2. New Activities Commenced

   For the event type checked in item 1.a, report the FRB Legal Authority code and the five or six-digit NAICS activity code for each new activity. Provide a text description of the activity if unable to identify a five or six-digit NAICS activity corresponding to the activity.

<table>
<thead>
<tr>
<th>FRB Legal Authority Code (check one)</th>
<th>NAICS Activity Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.1. 311 / 312 / 413</td>
<td>52392</td>
<td>Portfolio Management</td>
</tr>
</tbody>
</table>

Large Merchant Banking or Insurance Company Investments Section

Use this section to report certain merchant banking or insurance company investments when the FHC directly or indirectly acquires more than 5 percent of a Nonfinancial Company’s voting shares or total equity or assets and the cost of the investment exceeds:

1. $200 million; or
2. 5 percent of tier 1 capital, whichever is less.

1.a. Event Type (check one only): 
   - Initial Investment
   - Diversification
   - No Longer Reportable
   - Name Change

1.b. Date of Event: \( \text{MM/DD/YYYY} \)

2. Direct Holder’s Name and Location

<table>
<thead>
<tr>
<th>Legal Name</th>
<th>City and County</th>
<th>State / Province</th>
<th>County</th>
</tr>
</thead>
</table>

3.a. Legal Name of Nonfinancial Company

   | City and County (Physical Location) | State / Province, Country, and Zip / Postal Code |

4. Direct Holder’s Investment in Nonfinancial Company

   Report the percentage amount in a, b, or c, as applicable.

   a. ______% Voting Securities
   b. ______% Total Equity
   c. ______% Assets

5. Initial Aggregate Cost of Investment to the FHC: $___________ (in millions of U.S. dollars)

12/2013

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
New Activity Commenced Through a De Novo Formation

Schedule 1 of 2 – Used to report the formation of a de novo company

In this example, S&C Banking Company (a FHC), conducts a new 4(k)* activity through the formation of S&C Advisors Inc., a newly formed nonbanking company.

Two schedules must be filed:
1. A Nonbanking Schedule to report the formation of S&C Advisors Inc. Use the Event Type Opening of a De Novo Nonbanking Company.
2. A 4(k) Schedule to fulfill the Post-Transaction Notice requirement.

Note: If a new activity is conducted through the acquisition of more than one company, additional Nonbanking Schedules would be required for each company acquired.

*Note: The 4(k) Schedule is used to report activities of Bank Holding Companies conducted under Section 4(k) of the BHC Act, and activities of Savings and Loan Holding Companies conducted under Section 10(c)(2)(H) of HOLA.

Nonbanking Schedule

Use this schedule to report information about a report that is a Nonbanking Company.

Note: Savings associations acquired by BHCs and transactions involving S&Ls and savings associations should be reported on the Savings and Loan Schedules.

Event Reference 131

In this example, S&C Banking Company (a FHC), conducts a new 4(k)* activity through the formation of S&C Advisors Inc., a newly formed nonbanking company.

Two schedules must be filed:
1. A Nonbanking Schedule to report the formation of S&C Advisors Inc. Use the Event Type Opening of a De Novo Nonbanking Company.
2. A 4(k) Schedule to fulfill the Post-Transaction Notice requirement.

Note: If a new activity is conducted through the acquisition of more than one company, additional Nonbanking Schedules would be required for each company acquired.

*Note: The 4(k) Schedule is used to report activities of Bank Holding Companies conducted under Section 4(k) of the BHC Act, and activities of Savings and Loan Holding Companies conducted under Section 10(c)(2)(H) of HOLA.

Nonbanking Schedule

Use this schedule to report information about a report that is a Nonbanking Company.

Note: Savings associations acquired by BHCs and transactions involving S&Ls and savings associations should be reported on the Savings and Loan Schedules.

Event Reference 131
If the new activity is conducted through more than one company, only one 4(k) Schedule is required to fulfill the Post-Transaction Notice requirement.

Up to three new activities can be reported on a single 4(k) Schedule provided each activity is commenced on the same date.

If more than three activities are initially conducted on the same date, use additional 4(k) Schedules as needed.

4(k) Schedule

Use this schedule to provide required post-transaction notice for activities, formations, and acquisitions of companies, and large merchant banking and insurance company investments authorized under Section 4(k) of the Bank Holding Company Act or Section 13(3)(C)(I) of the Home Owners Loan Act.

Post-Transaction Notice Section

1.a. Event Type (check one only): 1.b. Date of Event: 08/01/yyyy

☐ New Activity Commenced Directly by an FHC or through an Existing Subsidiary
☐ New Activity Commenced through Acquisition of a Going Concern
☐ New Activity Commenced through a De Novo Formation

2. New Activities Commenced
For the event type checked in item 1.a, report the FRG Legal Authority code and the five or six-digit NAICS activity code for each new activity. Provide a text description of the activity if unable to identify a five or six-digit NAICS activity corresponding to the activity.

<table>
<thead>
<tr>
<th>FRG Legal Authority Code (%)</th>
<th>NAICS Activity Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>2.a. 311 / 312 / 413</td>
<td>52303</td>
<td>Investment Advice</td>
</tr>
<tr>
<td>2.b. 311 / 312 / 413</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2.c. 311 / 312 / 413</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Large Merchant Banking or Insurance Company Investments Section

Use this section to report certain merchant banking or insurance company investments when the FHC directly or indirectly acquires more than 5 percent of a Nonfinancial Company’s voting shares or total equity or assets and the cost of the investment exceeds:

1. $200 million, or
2. 5 percent of Tier I capital, whichever is less.

1.a. Event Type (check one only): 1.b. Date of Event: (MM/DD/YYYY)

☐ Initial Investment
☐ Divestiture
☐ No Longer Reportable
☐ Name Change

2. Direct Holder’s Name and Location

<table>
<thead>
<tr>
<th>Legal Name</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>City and County</th>
<th>State/Province</th>
<th>County</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

3.a. Legal Name of nonfinancial company |

<table>
<thead>
<tr>
<th>City and County (Physical Location)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>State/Province, County, and Zip/Postal Code</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
</tbody>
</table>

4. Direct Holder’s Investment in Nonfinancial Company
Report the percentage amount in a, b, or c, as applicable.

a. _____ % Voting Securities
b. _____ % Total Equity
c. _____ % Assets

5. Initial Aggregate Cost of Investment to the FHC: $__________ (in millions of U.S. dollars)

12/21/12

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
Merchant Banking or Insurance Company Investments

Example 1 – Initial reporting of a Merchant Banking or Insurance Company Investment

**4(k) Schedule**

Use this schedule to provide required post-transaction notice for activities, formations and acquisitions of companies, and large merchant banking and insurance company investments authorized under Section 4(k) of the Bank Holding Company Act or Section 10(c)(2)(H) of the Home Owners’ Loan Act.

**Post-Transaction Notice Section**

1. a. Event Type (check one only): _______
   - New Activity Commenced Directly by an FHC or through an Existing Subsidiary
   - New Activity Commenced through Acquisition of a Going Concern
   - New Activity Commenced through a De Novo Formation

2. New Activity Commenced

   For the event type checked in item 1.a, report the FRB Legal Authority code and the five or six-digit NAICS activity code for each new activity. Provide a text description of the activity if unable to identify a five or six-digit NAICS activity corresponding to the activity.

   - **FRB Legal Authority Code**
   - **NAICS Activity Code**
   - **Description of Activity**
     - 2.a. ☐ 311 / ☐ 312 / ☐ 413
     - 2.b. ☐ 311 / ☐ 312 / ☐ 413
     - 2.c. ☐ 311 / ☐ 312 / ☐ 413

**Large Merchant Banking or Insurance Company Investments Section**

Use this section to report certain merchant banking or insurance company investments when the FHC directly or indirectly acquires more than 5 percent of a Nonfinancial Company’s voting shares or total equity or assets and the cost of the investment exceeds:

1. (1) $200 million, or
2. (2) 5 percent of tier 1 capital, whichever is less.

1. a. Event Type (check one only): _______
   - Initial Investment
   - Divestiture
   - No Longer Reportable
   - Name Change

1. b. Date of Event: 09/01/yyyy

**2. Direct Holder’s Name and Location**

<table>
<thead>
<tr>
<th>Acme Merchant Bank</th>
</tr>
</thead>
<tbody>
<tr>
<td>Legal Name</td>
</tr>
<tr>
<td>Portland, Multnomah</td>
</tr>
<tr>
<td>OR</td>
</tr>
<tr>
<td>Oregon</td>
</tr>
<tr>
<td>County</td>
</tr>
<tr>
<td>United States</td>
</tr>
</tbody>
</table>

**3. a. Apex Technology**

<table>
<thead>
<tr>
<th>Legal name of nonfinancial company</th>
</tr>
</thead>
<tbody>
<tr>
<td>Portland, Multnomah</td>
</tr>
<tr>
<td>OR United States 97230</td>
</tr>
<tr>
<td>City and County (Physical Location)</td>
</tr>
<tr>
<td>State / Province, County, Zip / Postal Code</td>
</tr>
</tbody>
</table>

**4. Direct Holder’s Investment in Nonfinancial Company**

Report the percentage amount in a, b, or c, as applicable.

- a. 25.00 % Voting Securities
- b. _____ % Total Equity
- c. _____ % Assets

5. Initial Aggregate Cost of Investment to the FHC: $225 (in millions of U.S. dollars)
## Merchant Banking or Insurance Company Investments

### Example 2 – Divestiture of a Merchant Banking or Insurance Company Investment

**4(k) Schedule**

Use this schedule to provide required post-transaction notice for activities, formations and acquisitions of companies, and large merchant banking and insurance company investments authorized under Section 4(k) of the Bank Holding Company Act or Section 10(b)(2)(A) of the Home Owners’ Loan Act.

**Post-Transaction Notice Section**

1.a. Event Type (check one only):  
- New Activity Commenced Directly by an FHC or through an Existing Subsidiary  
- New Activity Commenced through Acquisition of a Going Concern  
- New Activity Commenced through a De Novo Formation  

1.b. Date of Event: **10/31/2022**  

2. New Activities Commenced
   
   For the event type checked in item 1.a, report the FRS Legal Authority code and the five or six-digit NAICS activity code for each new activity. Provide a text description of the activity if unable to identify a five or six-digit NAICS activity corresponding to the activity.

<table>
<thead>
<tr>
<th>FRS Legal Authority Code (check one)</th>
<th>NAICS Activity Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>311 / 312 / 413</td>
<td></td>
<td></td>
</tr>
<tr>
<td>311 / 312 / 413</td>
<td></td>
<td></td>
</tr>
<tr>
<td>311 / 312 / 413</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Large Merchant Banking or Insurance Company Investments Section**

Use this section to report certain merchant banking or insurance company investments when the FHC directly or indirectly acquires more than 10 percent of a nonfinancial company’s voting shares or total equity or assets and the cost of the investment exceeds:

- (1) $200 million; or
- (2) 10 percent of tier 1 capital, whichever is less.

1.a. Event Type (check one only):  
- Initial Investment  
- Divestiture  
- No Longer Reportable  
- Name Change  

1.b. Date of Event: **10/31/2022**

2. Direct Holder’s Name and Location
   
<table>
<thead>
<tr>
<th>Pike Place Merchant Bank</th>
</tr>
</thead>
<tbody>
<tr>
<td>Seattle, WA</td>
</tr>
</tbody>
</table>

3. **Westlake Technology**

<table>
<thead>
<tr>
<th>Legal Name of Nonfinancial Company</th>
<th>State and County (Physical Location)</th>
<th>City and county</th>
<th>State / Province, Country, Zip Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>Seattle, WA</td>
<td>WA, United States, 98102</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

4. Direct Holder’s Investment in Nonfinancial Company
   
   Report the percentage amount in a, b, or c, as applicable.

   a. _____ % Voting Securities

   b. _____ % Total Equity

   c. _____ % Assets

5. Initial Aggregate Cost of Investment to the FHC: $150,000,000 (in millions of U.S. dollars)

---

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
Branch, Agency and Representative Offices of FBOs

In this example, New Kingsland Banking Company, London, England (a FBO), opened a U.S. branch in Stamford, Connecticut on June 1st.

### Branch, Agency, and Representative Office of Foreign Banking Organizations (FBOs) Schedule (BARO Schedule)

Use this schedule to report information about U.S. branches, agencies, representative offices, and managed non-U.S. branches of FBOs, and U.S. representative offices of foreign bank subsidiaries of FBOs.

Report all offices, including inactive offices that continue to retain their license.

### Characteristics Section

1. **Office Type (including managed non-U.S. branches)**
   - [ ] Branch
   - [ ] Agency
   - [ ] Representative Office

2. **Stamford Branch**
   - Popular Name

3. **Current Address**
   - 122 Fairfield Street
   - CT, United Sales, 06901
   - City and County
   - State, County, and Zip / Postal Code

4. **Previous Address (if changes have occurred)**
   - If Relocation or Correction, Prior Street Address (Physical Location)
   - If Relocation or Correction, Prior City and County
   - If Relocation or Correction, Prior State, County, and Zip / Postal Code

5. **New Kingsland Banking Company**
   - Head Office Legal Name
   - London, England
   - City, Province, Country, and Zip / Postal Code
Foreign Branch of U.S. Banking Organizations Schedule

Use this schedule to report information about foreign branches of U.S. banking organizations, including member banks, Edge and agreement corporations, BMCCs, and foreign subsidiaries. The term “foreign” refers to one or more foreign nations, and includes the overseas territories, dependencies, and insular possessions of those nations and of the United States and the Commonwealth of Puerto Rico.

Report all offices, including inactive offices that continue to retain their license.

1. Event Type (check all that apply):
   - [ ] Opening
   - [ ] Closure
   - [ ] Relocation
   - [ ] Other, please describe: ____________________________

2. Office Type:
   - [ ] Full-Service Branch
   - [ ] Shell Branch
   - [ ] Other

3. Date of Board Consent or Prior Notification (if applicable): 11/17/yyyy (MM/DD/YYYY)

4. Parish Branch
   - [ ] Name

5. Current Address
   - 120 French Street
   - City, France

6. Old Banking Company
   - Head Office Legal Name
   - New York, NY, United States, 10003

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
In this example, the Addams Place Branch of New World Banking Inc. changed its Service Type from Full Service to Limited Service. At the same time, the branch relocated and changed its popular name. All three events were effective on March 15 (open of business).

### Domestic Branch Schedule

Use this schedule to report information on:

1. Branches and offices of domestic depository institutions (excluding territorial depository institutions) controlled directly or indirectly by a top-tier bank holding company (BHC) or a top-tier savings and loan holding company (SLHC) and state member banks that are not affiliated with a BHC; and,
2. Branches of Edge and agreement corporations.

#### 1.a. Event Type (check all that apply):
- [ ] Opening (De Novo)
- [ ] Purchase of branches
- [ ] Sale of branches
- [ ] Relocation
- [ ] Name Change
- [ ] Change in service type
- [ ] Other, please describe:

#### 1.b. Date of Event: 03/15/yyyy

#### Characteristics Section

2. Check applicable service type:
- [ ] Full Service
- [ ] Limited Service
- [ ] Trust
- [ ] Electronic Banking

3.a. Lincoln Center Branch

3.b. Addams Place Branch

#### 4.a. Current Address

4.b. Previous Address (if changes have occurred)

#### 5. New World Banking Inc

**6. For every type(s) of sales of branches or purchase of branches, provide the name and address of the other domestic depository institution involved in the transaction and the number of branches sold or purchased:**

<table>
<thead>
<tr>
<th>Name of Other Depository Institution that Sold or Purchased Branches</th>
<th>Number of Branches Sold or Purchased</th>
</tr>
</thead>
<tbody>
<tr>
<td>City, State, County, and zip / postal code</td>
<td></td>
</tr>
</tbody>
</table>
In this example, Ellis Savings and Loan erroneously reported a domestic branch opening on April 01.

After realizing the error, the reporter subsequently submitted a correction on April 07 using the Event Type **Correction of a Previously Submitted Event**. By default, the Correction box will be checked since you are making a correction to a previously submitted event.

If **U.S. Banking Organization Domestic Branch–Other** (or the Blank Domestic Branch Schedule) was used to create the original submission, use the instructions below to facilitate reporting:

1. Find the event in Previously Submitted Reports.
2. Select the event, and
3. Click the Correct button.

---

**Domestic Branch Schedule**

Use this schedule to report information on:

1. Branches and offices of domestic depository institutions (including territorial depository institutions) controlled directly or indirectly by a top-tier bank holding company (BHC) or a top-tier savings and loan holding company (SLHC) and state member banks that are not affiliated with a BHC; and,
2. Branches of Edge and agreement corporations.

<table>
<thead>
<tr>
<th>1.a. Event Type (check all that apply):</th>
<th>1.b. Date of Event: <strong>04/01/yyyy</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>☑ Opening (De Novo)</td>
<td>(MM/DD/YYYY)</td>
</tr>
<tr>
<td>☐ Purchase of Branches</td>
<td>☐ Acquisition of Branches through Mergers/Assumption</td>
</tr>
<tr>
<td>☐ Sale of Branches</td>
<td>☐ Relocation</td>
</tr>
<tr>
<td>☐ Name Change</td>
<td>☐ Deletion of Incorrectly Reported Branch/Branch Office</td>
</tr>
<tr>
<td>☐ Other, please describe</td>
<td></td>
</tr>
</tbody>
</table>

---

**Characteristics Section**

2. Check applicable service type:

- ☑ Full Service
- ☐ Limited Service
- ☐ Trust
- ☐ Electronic Banking

3.a. **Liberty Street Branch**

<table>
<thead>
<tr>
<th>3.a.</th>
<th>3.b.</th>
</tr>
</thead>
<tbody>
<tr>
<td>☑ Name</td>
<td>If Name Change, Prior Name</td>
</tr>
</tbody>
</table>

4.a. **Current Address**

<table>
<thead>
<tr>
<th>4.a.</th>
<th>4.b.</th>
</tr>
</thead>
<tbody>
<tr>
<td>☑ Number</td>
<td>If Number Change</td>
</tr>
<tr>
<td>☑ Street</td>
<td>Street Number</td>
</tr>
<tr>
<td>☑ City</td>
<td>City</td>
</tr>
<tr>
<td>☑ State</td>
<td>State</td>
</tr>
<tr>
<td>☑ Zip</td>
<td>Zip</td>
</tr>
</tbody>
</table>

5. **Ellis Savings and Loan**

<table>
<thead>
<tr>
<th>5.</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>☑ Name</td>
<td>Name</td>
</tr>
<tr>
<td>☑ City</td>
<td>City</td>
</tr>
<tr>
<td>☑ State</td>
<td>State</td>
</tr>
<tr>
<td>☑ Zip</td>
<td>Zip</td>
</tr>
</tbody>
</table>

---

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## U.S. Depository Institutions Domestic Branch - Other

### Example 2 - Correction to a Branch Opening that was Mistakenly Reported - continued (Schedule 2)

The correction to a previously submitted event contains the original information that was submitted on April 01 plus two additional checkmarks as illustrated.

Note: The FR Y-10 Online application automatically creates a report containing a copy of each event selected. Each event will be issued a unique event number but will be tied to its original event number.

To Report the deletion of an erroneously branch/office:

1. Create a domestic Branch Schedule identical to the original submission.
2. Check the Correction box, and
3. Check the Deletion of Erroneously Reported Branch/Office box.

### Domestic Branch Schedule

Use this schedule to report information on:

1. Branches and offices of domestic depository institutions (including territorial depository institutions) controlled directly or indirectly by a top-tier bank holding company (BHC) or a top-tier savings and loan holding company (SLHC) and state member banks that are not affiliated with a BHC; and,
2. Branches of Edge and agreement corporations.

#### Characteristics Section

2. Check applicable service type:

- [ ] Full Service
- [ ] Limited Service
- [ ] Trust
- [ ] Electronic Banking

3. a. Liberty Street Branch

   - [ ] Location

4. a. Current Address

   - 104 Liberty Street
   - New York, New York
   - NY, United States, 10045
   - State, Country, and Zip / Postal Code

5. a. Other Savings and Loan

   - [ ] Location

6. a. For events types sales of branches or purchase of branches, provide the name and address of the other domestic depository institution involved in the transaction and the number of branches sold or purchased:

   - Name of Other Depository Institution that Sold or Purchased Branches
   - City, State, and ZIP / Postal Code
   - Number of Branches Sold or Purchased
   - City, State, and ZIP / Postal Code

---

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In this example Local First Bank opened a new full service branch effective March 11.

**Domestic Branch Schedule**

Use this schedule to report information on:
1. Branches and offices of domestic depository institutions (including territorial depository institutions) controlled directly or indirectly by a top-tier bank holding company (BHC) or a top-tier savings and loan holding company (SLHC) and state member banks that are not affiliated with a BHC; and,
2. Branches of Edge and agreement corporations.

<table>
<thead>
<tr>
<th>Event Type (check all that apply)</th>
<th>Event Date: 03/11/yy/yy</th>
</tr>
</thead>
<tbody>
<tr>
<td>Opening (De Novo)</td>
<td>Purchase of Branches</td>
</tr>
<tr>
<td>Sale of Branches</td>
<td>Closure</td>
</tr>
<tr>
<td>Name Change</td>
<td>Change in Service Type</td>
</tr>
<tr>
<td>Other, please describe:</td>
<td></td>
</tr>
</tbody>
</table>

**Characteristics Section**

2. Check applicable service type:

- [ ] Full Service  [ ] Limited Service  [ ] Trust  [ ] Electronic Banking

3.a. **LaSalle Branch**

- Branch Name:

4.a. **Current Address**

   - Street Address (Physical Location):
   - City, State, and Zip/Postal Code:

5. **Local First Bank**

- Branch Office Legal Name:
- City, State, and Zip/Postal Code:

6. For event types sales of branches or purchase of branches, provide the name and address of the other domestic depository institution involved in the transaction and the number of branches sold or purchased:

   - Name of Other Depository Institution:
   - Number of Branches Sold or Purchased:
   - City, State, and Zip/Postal Code:

---

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
**U.S. Depository Institution Domestic Branch Name Change and Relocation**

In this example, Local First Bank changed the name and location of the Stadium Branch effective March 11.

### Domestic Branch Schedule

Use this schedule to report information on:

1. Branches and offices of domestic depository institutions (including territorial depository institutions) controlled directly or indirectly by a top-tier bank holding company (BHC) or a top-tier savings and loan holding company (SLHC) and state member banks that are not affiliated with a BHC, and.

2. Branches of Edge and agreement corporations.

#### Characteristics Section

2. Check applicable service type:

- [ ] Full Service
- [ ] Limited Service
- [ ] Trust
- [ ] Electronic Banking

3. **Atlanta Branch**

   - **Name:**
   - **Address:**
     - **Street Address:** 252 North Main Street
     - **City and State:** Atlanta, GA, United States, 30305
     - **City, State, Country, and Zip / Postal Code:**

4. **Stadium Branch**

   - **Name Change:**
   - **Address:**
     - **Street Address:** 154 Northside Parkway Northeast
     - **City and State:** Atlanta, GA, United States, 30305
     - **City, State, Country, and Zip / Postal Code:**

5. **Local First Bank**

   - **Head Office/Legal Name:**
   - **Address:**
     - **Street Address:**
     - **City, State, Country, and Zip / Postal Code:**

6. For event types sales of branches or purchase of branches, provide the name and address of the other depository institution involved in the transaction and the number of branches sold or purchased:

   - **Name of Other Depository Institution That Sold or Purchased Branches:**
   - **Number of Branches Sold or Purchased:**

---

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
In this example, Local First Bank changed the Service Type of the Wisconsin Avenue Drive-Up from Full Service to Limited Service effective March 11.

**Domestic Branch Schedule**

*Use this schedule to report information on:*

1. Branches and offices of domestic depository institutions (including territorial depository institutions) controlled directly or indirectly by a top-tier bank holding company (BHCO) or a top-tier savings and loan holding company (SLHCO) and state member banks that are not affiliated with a BHCO; and,

2. Branches of foreign and foreign bank corporations.

---

**Characteristics Section**

1. **Branch Activity:**

   **Event Reference:** 145

   **U.S. Depository Institution Domestic Branch Change in Service Type**

   **Local First Bank**

   **Branch Name:** Wisconsin Avenue Drive-Up

   **Address:**
   - 745 West Wisconsin Avenue
   - Milwaukee, Milwaukee, WI, United States, 53202

   **Current Address:**
   - Milwaukee, Milwaukee, WI, United States, 53202

   **Previous Address:**
   - If relocation or correction, prior street address (physical location)

   **Branch Contact Information:**
   - Local First Bank
   - San Francisco, CA, United States, 94105

   **Number of Branches Sold or Purchased:**

   For event types sales of branches or purchase of branches, provide the name and address of the other depository institution involved in the transaction and the number of branches sold or purchased.

   **Name of Other Depository Institution That Sold or Purchased Branches:**

   **Number of Branches Sold or Purchased:**

   **City, State, Country, and Zip / Postal Code:**

   - Milwaukee, Milwaukee, WI, United States, 53202

   **Date of Event:** 03/11/yyyy

---

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
## Depository Institutions Domestic Branch Purchase or Sale

### Example 1 – A Depository Institution Sells Multiple Branches to Another Depository Institution

#### Schedule 1 of 2

<table>
<thead>
<tr>
<th>Domestic Branch Schedule</th>
</tr>
</thead>
<tbody>
<tr>
<td>Use this schedule to report information on:</td>
</tr>
<tr>
<td>1. Branches and offices of domestic depository institutions (including territorial depository institutions) controlled directly or indirectly by a top-tier bank holding company (BHIC) or a top-tier savings and loan holding company (SLHIC) and state member banks that are not affiliated with a BHIC and,</td>
</tr>
<tr>
<td>2. Branches of edge and agreement corporations.</td>
</tr>
<tr>
<td>1.a. Event Type (check all that apply):</td>
</tr>
<tr>
<td>1.b. Date of Event: 02/01/2020</td>
</tr>
</tbody>
</table>

- Opening (New Branch) |
- Purchase of Branches |
- Sale of Branches |
- Closure |
- Name Change |
- Change in Service Type |
- Acquition of Branches through Merger/Absorption |
- Relocation |
- Deletion of Erroneously Reported Branch/Office |

#### Characteristics Section

2. Check applicable service type:
- Full Service ❑ |
- Limited Service ❑ |
- Trust ❑ |
- Electronic Banking ❑ |

3.a. Los Angeles Branch

<table>
<thead>
<tr>
<th>Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Popular Name</td>
</tr>
</tbody>
</table>

4.a. Current Address

<table>
<thead>
<tr>
<th>Street Address (Physical Location)</th>
</tr>
</thead>
<tbody>
<tr>
<td>4500 South Figueroa Street</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>City and County</th>
</tr>
</thead>
<tbody>
<tr>
<td>Los Angeles, CA</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>State, Country, and Zip / Postal Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>CA, United States, 90017</td>
</tr>
</tbody>
</table>

4.b. Previous Address (if changes have occurred)

<table>
<thead>
<tr>
<th>Street Address (Physical Location)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Former Street Address</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>City and County</th>
</tr>
</thead>
<tbody>
<tr>
<td>Former City and County</td>
</tr>
</tbody>
</table>

5. Local First Bank

<table>
<thead>
<tr>
<th>Name of Branch</th>
</tr>
</thead>
<tbody>
<tr>
<td>San Francisco, CA, United States, 94105</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>City, State, and Zip / Postal Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>City, State, and Zip / Postal Code</td>
</tr>
</tbody>
</table>

6. For event types sales of branches or purchase of branches, provide the name and address of the other depository institution involved in the transaction and the number of branches sold or purchased:

<table>
<thead>
<tr>
<th>Montgomery National Bank</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name of Other Depository Institution that Sold or Purchased Branches</td>
</tr>
<tr>
<td>San Francisco, CA, 94111</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>City, State, and Zip / Postal Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>City, State, and Zip / Postal Code</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Number of Branches Sold or Purchased</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
</tr>
</tbody>
</table>

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
Depository Institutions Domestic Branch Purchase or Sale

Example 1 – A Depository Institution Sells Multiple Branches to Another Depository - continued

Schedule 2 of 2

All branches that were sold must be reported.

### Domestic Branch Schedule

Use this schedule to report information on:
1. Branches and offices of domestic depository institutions (including territorial depository institutions) controlled directly or indirectly by a top-tier bank holding company (BHC) or a top-tier savings and loan holding company (SLHC) and state member banks that are not affiliated with a BHC, and
2. Branches of foreign and agreement corporations.

<table>
<thead>
<tr>
<th>Event Type (check all that apply)</th>
<th>1. Date of Event: 99/11/yyyy</th>
</tr>
</thead>
<tbody>
<tr>
<td>Opening (De Novo)</td>
<td>Purchase of Branches</td>
</tr>
<tr>
<td>Sale of Branches</td>
<td>Closure</td>
</tr>
<tr>
<td>Name Change</td>
<td>Change in Service Type</td>
</tr>
<tr>
<td>Other, please describe:</td>
<td></td>
</tr>
</tbody>
</table>

#### Characteristics Section

2. Check applicable service type:
   - [ ] Full Service
   - [ ] Limited Service
   - [ ] Trust
   - [ ] Electronic Banking

3. **Chinatown Branch**
   - Parent Name

4. **Current Address**
   - 500 South Broadway
     - City and County: Los Angeles, Los Angeles
     - State, Country, and Zip / Postal Code: CA, United States, 90012

5. **Local First Bank**
   - Head Office Legal Name: San Francisco, CA, United States, 94105
     - City, State, Country, and Zip / Postal Code

6. **Montgomery National Bank**
   - Name of Other Depository Institution that Sold or Purchased Branches: San Francisco, CA, 94111
     - City, State, Country, and Zip / Postal Code

---

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed.
Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
In this example Northern Savings Association purchases two (2) branches from Columbus Savings and Loan effective March 11.

One Domestic Branch Schedule must be submitted for each branch that was purchased. The Purchaser is a depository institution within the Reporters organization.

The Purchaser is entered in Item 5 and the Seller (the other depository institution), is entered in Item 6.

For a partial purchase and assumption transaction, report the number of branches that were purchased or sold.

A partial purchase and assumption is defined as the sale or purchase of one or more branches, but not all branches, from one depository to another.

For a full purchase and assumption transaction (all branches are sold), this number is not required.

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
### Domestic Branch Schedule

Use this schedule to report information on:

1. Branches and offices of domestic depository institutions (including territorial depository institutions) controlled directly or indirectly by a top-tier bank holding company (BHC) or a top-tier savings and loan holding company (SLHHC) and state member banks that are not affiliated with a BHC; and,
2. Branches of ledge and agreement corporations.

<table>
<thead>
<tr>
<th>Event Type</th>
<th>Date of Event</th>
</tr>
</thead>
<tbody>
<tr>
<td>Opening (De Novo)</td>
<td>9/11/yyyy</td>
</tr>
<tr>
<td>Purchase of Branches</td>
<td></td>
</tr>
<tr>
<td>Sale of Branches</td>
<td></td>
</tr>
<tr>
<td>Name Change</td>
<td></td>
</tr>
<tr>
<td>Location of Branch</td>
<td></td>
</tr>
<tr>
<td>Other, please describe:</td>
<td></td>
</tr>
</tbody>
</table>

#### Characteristics Section

2. Check applicable service type:

- Full Service
- Limited Service
- Trust
- Electronic Banking

3. **Road Avenue Location**

<table>
<thead>
<tr>
<th>Service Type</th>
<th>Service Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>Full Service</td>
<td>Limited Service</td>
</tr>
<tr>
<td>Trust</td>
<td>Electronic Banking</td>
</tr>
</tbody>
</table>

4. **Current Address**

<table>
<thead>
<tr>
<th>Service Type</th>
<th>Service Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>Full Service</td>
<td>Limited Service</td>
</tr>
<tr>
<td>Trust</td>
<td>Electronic Banking</td>
</tr>
</tbody>
</table>

5. **Northern Savings Association**

<table>
<thead>
<tr>
<th>Service Type</th>
<th>Service Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>Full Service</td>
<td>Limited Service</td>
</tr>
<tr>
<td>Trust</td>
<td>Electronic Banking</td>
</tr>
</tbody>
</table>

6. For event types sales of branches or purchase of branches, provide the name and address of the other domestic depository institution involved in the transaction and the number of branches sold or purchased:

<table>
<thead>
<tr>
<th>Service Type</th>
<th>Service Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>Full Service</td>
<td>Limited Service</td>
</tr>
<tr>
<td>Trust</td>
<td>Electronic Banking</td>
</tr>
</tbody>
</table>

---

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filling since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
Depository Institutions Domestic Branch Closing

In this example Local Legacy Bank closed its Northside Parkway Office effective March 11.

**Domestic Branch Schedule**

Use this schedule to report information on:
1. Branches and offices of domestic depository institutions (including territorial depository institutions) controlled directly or indirectly by a top-tier bank holding company (BHC) or a top-tier savings and loan holding company (SLHC) and state member banks that are not affiliated with a BHC; and,
2. Branches of Edge and agreement corporations.

1. a. Event Type (check all that apply):
   - [ ] Opening (De Novo)
   - [ ] Purchase of Branches
   - [ ] Acquisition of Branches through Merger/Absorption
   - [ ] Sale of Branches
   - [ ] Closure
   - [ ] Relocation
   - [ ] Name Change
   - [ ] Change in Service Type
   - [ ] Deletion of Erroneously Reported Branch/Office
   - [ ] Other, please describe:

1. b. Date of Event: 03/11/yyyy

2. Check applicable service types:
   - [X] Full Service
   - [ ] Limited Service
   - [ ] Trust
   - [ ] Electronic Banking

3. a. Northside Parkway Office

   Popular Name

3. b. Name Change; Prior Popular Name

4. a. Current Address

   4500 Northside Parkway Northwest
   Atlanta, Fulton
   GA, United States, 30327

4. b. Previous Address (if changes have occurred)

   If Relocation or Correction, Prior Street Address (Physical Location)
   City and County
   GA, United States, 30327

5. Local Legacy Bank

   Head Office Legal Name
   San Francisco, CA, United States, 94105

6. For event types sales of branches or purchase of branches, provide the name and address of the other domestic depository institution involved in the transaction and the number of branches sold or purchased:

   Name of Other Depository Institution That Sold or Purchased Branches
   City, State, County, and Zip / Postal Code

   Number of Branches Sold or Purchased

   City, State, County, and Zip / Postal Code
In this example National Savings Holding Company, a top-tier savings and loan holding company (SLHC), is formed and holds the newly formed National Savings Association.

Two Savings and Loan Schedules are required:
1. One schedule to report the characteristics and activities of the new SLHC, and
2. One schedule to report the formation of the new savings association and its relationship with the new SLHC

If either the new SLHC or the new Savings Association held additional reportable subsidiaries, the subsidiaries would be reportable on additional Savings and Loan or Nonbanking Schedules.

---

### Savings and Loan Schedule

Use this schedule to report information about a reporter that is a savings and loan holding company (SLHC), and about any reporters (including a BHC's) directly or indirectly held interest in all SLHCs and savings associations.

#### Characteristics Section

2. a. National Savings Holding Company

<table>
<thead>
<tr>
<th>Legal Name of Savings and Loan Company</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chicago, Cook</td>
</tr>
</tbody>
</table>

3. a. 100 N. Wells St.

<table>
<thead>
<tr>
<th>City and County</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chicago, Cook</td>
</tr>
<tr>
<td>IL</td>
</tr>
</tbody>
</table>

6. SEC Reporting Status:

   | Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act |
   | Federal Savings Association         |
   | State Savings Association           |
   | Federal Savings Bank                |

7. CUSIP Number:

   | 123456789                          |

8. Tax ID Number:

   | 09-0000000                          |

9. Savings and Loan Type:

   | Stock SLHC                          |
   | HOLA 10(i) Stock SLHC               |
   | Trust (non-testamentary) SLHC       |
   | Mutual SLHC                         |
   | HOLA 10(i) Mutual SLHC              |
   | Other, please describe:             |

10. Business Organization Type:

    | Corporation                         |
    | General Partnership                 |
    | Limited Partnership                 |
    | Business Trust                      |
    | Sole Proprietorship                 |
    | Mutual                              |
    | Cooperative                         |
    | Limited Liability Partnership       |
    | Limited Liability Limited Partnership |
    | Other, please describe:             |

Ownership Section

12. Direct Holder's Name and Location:

<table>
<thead>
<tr>
<th>Legal name</th>
<th>City, State, Province</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

13. a. Percentage of Class of Voting Shares: %

13. b. Percentage of Nonvoting Equity: %

13. c. Other Interest: Yes / No

14. Control by Direct Holder: Yes / No

15. Control by Reporter: Yes / No

16. Former Direct Holder's Name and Location (if applicable):

<table>
<thead>
<tr>
<th>Legal Name of Former Direct Holder</th>
</tr>
</thead>
<tbody>
<tr>
<td>City, State, Province</td>
</tr>
</tbody>
</table>

Activity and Legal Authority Schedule

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>Activity Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary Activity</td>
<td>551112</td>
<td>Officials of Other Holding Companies</td>
</tr>
<tr>
<td>Secondary Activity</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Termination of Activity</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

---

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
De Novo Formations and New FR Y-10 Reporters

Event Reference 1001

Initial Reporting of a Top-Tier SLHC (New FR Y-10 Reporter) - continued

Schedule 2 of 2 – Used to report the new Savings Association and its relationship to the SLHC

Savings and Loan Schedule

<table>
<thead>
<tr>
<th>Event Type (check all that apply)</th>
<th>Date of Event: MM/DD/YYYY</th>
</tr>
</thead>
<tbody>
<tr>
<td>Acquisition of a Going Concern</td>
<td></td>
</tr>
<tr>
<td>De Novo Formation</td>
<td></td>
</tr>
<tr>
<td>Internal Transfer</td>
<td></td>
</tr>
<tr>
<td>No Longer Reportable</td>
<td></td>
</tr>
<tr>
<td>Change in Ownership</td>
<td></td>
</tr>
<tr>
<td>Liquidation</td>
<td></td>
</tr>
<tr>
<td>Change in Characteristics</td>
<td></td>
</tr>
<tr>
<td>Become Insolvent</td>
<td></td>
</tr>
<tr>
<td>Change in Activity or Legal Authority</td>
<td></td>
</tr>
<tr>
<td>Become Reportable</td>
<td></td>
</tr>
</tbody>
</table>

Characteristics Section

2. a National Savings Association
2. b Name or Change of Name, Prior Legal Name of Savings and Loan Company

3. a 1992 Northside Street
3. b City and County
   - Chicago, Cook, IL

4. Date Opened: 10/01/xxxx

5. Fiscal Year End (SLHCs Only)

6. SEC Reporting Status:
   - Not Applicable
   - Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act
   - Termiinated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

7. CUSIP Number:
   - 123456789

8. Tax ID Number:
   - 987654321

9. Savings and Loan Type:
   - Stock SLHC
   - HOLA 10(l) Stock SLHC
   - Trust (non-testamentary) SLHC
   - Mutual SLHC
   - HOLA 10(l) Mutual SLHC
   - Cooperative Bank HOLA 10(l) Election
   - Other, please describe:

10. Business Organization Type:
    - Corporation
    - General Partnership
    - Limited Partnership
    - Business Trust
    - Sole Proprietorship
    - Mutual
    - Cooperative
    - Limited Liability Partnership
    - Limited Liability Co./Corp.
    - Other, please describe:

11. Is the savings and loan company consolidated in the reporter's financial statements?
    - Yes
    - No (only reportable for foreign investments)

Ownership Section (report at direct holder level unless otherwise noted)

12. Director/Holder’s Name and Location:
    - National Savings Holding Company
    - Chicago, IL, United States

13. a Percentage of Class of Voting Shares: 100.00%
13. b Percentage of Nonvoting Equity: %
13. c Other Interest: Yes
13. d If the reporting company is a type of partnership or limited liability company as indicated in Item 10 above, please indicate the appropriate ownership interest of the director:
    - General Partner/Managing Member
    - Limited Partner/Non-Managing Member

Activity and Legal Authority Section (for list of FRY legal authority codes, see the Appendix of these instructions.)

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>Activity Authority Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary Activity</td>
<td>411</td>
<td>Savings Institutions</td>
</tr>
<tr>
<td>Secondary Activity</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Terminations</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
When reporting a de novo formation of a Savings and Loan Holding Company (SLHC), two schedules are generally required. One schedule reflects the characteristics of and the investment in the newly formed lower-tier SLHC. A second schedule may be required to report the opening, acquisition, or transfer of a savings association to the new lower-tier SLHC.

If the new lower-tier SLHC is held by more than one direct holder, an additional Savings and Loan Schedule would be required for each direct holder.

In this example AFB Savings Corp. is a newly formed lower-tier SLHC under AFB Savings Corp. MHC (the top-tier SLHC and Reporter).

The characteristics and ownership information of the newly formed lower-tier SLHC must be provided.

Additional Savings and Loan Schedules should be submitted for all reportable companies held by the de novo lower-tier SLHC.

---

### Opening of a De Novo Lower-Tier SLHC

#### Savings and Loan Schedule

<table>
<thead>
<tr>
<th>Event Type</th>
<th>Date of Event</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>11/13/yyyy</td>
</tr>
</tbody>
</table>

#### Characteristics Section

<table>
<thead>
<tr>
<th>Item</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>3.a.</td>
<td>Current street address (physical location): Davidson, Genesis, 2603 Stuart Henry Road, MI, United States, 48163</td>
</tr>
<tr>
<td>3.b.</td>
<td>Address: Davidson, Genesis, 2603 Stuart Henry Road, MI, United States, 48163</td>
</tr>
<tr>
<td>4.</td>
<td>Date opened: 11/13/yyyy</td>
</tr>
<tr>
<td>6.</td>
<td>SEC Reporting Status: Not Applicable</td>
</tr>
</tbody>
</table>

#### Business Organization Type

- Corporation: Yes
- General Partnership: No
- Limited Partnership: No
- Sole Proprietorship: No
- Cooperative: No
- Liable: No
- Limited Liability Liable: No

#### Ownership Section

<table>
<thead>
<tr>
<th>Item</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>13.a</td>
<td>Percentage of Class of Voting Shares: 5.00%</td>
</tr>
</tbody>
</table>

#### Activity and Legal Authority Section

<table>
<thead>
<tr>
<th>Item</th>
<th>Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>17.a</td>
<td>Primary Activity: 41 Office of Other Holding Companies</td>
</tr>
</tbody>
</table>

---

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
Opening of a De Novo U.S. Savings Association

In this example Traders Savings and Loan (S&L) is formed under an existing savings and loan holding company (SLHC), Traders Market Corporation.

One Savings and Loan Schedule is required to report the formation of the new S&L and its relationship with the SLHC (the Direct Holder). If the S&L is held by more than one direct holder, an additional Savings and Loan Schedule would be required for each direct holder. Similarly, if the new S&L holds reportable subsidiaries, they would be reported on additional Nonbanking Schedules.

Savings and Loan Schedule

Use this schedule to report information about a reporter that is a savings and loan holding company (SLHC), and about any reportees (including a BHC's) directly or indirectly held interest in all SLHCs and savings associations.

1. a. Event Type (check all that apply):
   - De Novo Formation
   - Internal Transfer
   - Other, please describe: ____________________________

1. b. Date of Event: 04/25/yyyy

2. a. Legal Name of Savings and Loan Company

2. b. Name Change or Correction, Prior Legal Name of Savings and Loan Company

3. a. Current street address (physical location):

3. b. City and County

3. c. State Province Country, and Zip / Postal Code

4. a. Date Opened: 04/25/yyyy

4. b. Fiscal Year End (SLHC's Only)

5. SEC Reporting Status:
   - Not Applicable
   - Subject to 13(a) or 16(a) of SEC Act of 1934 and Section 404 of SOX Act
   - Terminated or suspended reporting requirements under 13(a) or 16(a) of the SEC Act of 1934

6. CUSIP Number

6. a. Tax ID Number

8. Savings and Loan Type:
   - State Savings Association
   - Federal Savings Association
   - HOLA 10(b) Stock SLHC
   - HOLA 10(b) Mutual SLHC
   - Trust (non-bank intermediary) S&L
   - Other, please describe:

10. Business Organization Type:
   - Corporation
   - Limited Liability Limited Partnership
   - Limited Liability Partnership
   - Other, please describe:

11. Is the savings and loan company consolidated in the reporter's financial statements?
   - Yes
   - No

Ownership Section (report at direct holder level unless otherwise noted)

12. Direct Holder's Name and Location:

12. a. Legal Name

12. b. Percentage of Voting Shares: 100.00 %

12. c. Other Interest: Yes

12. d. If the reportable company is a type of partnership or limited liability company as indicated in item 10 above, please indicate the appropriate ownership interest of the direct holder:

13. a. Control by Direct Holder:

13. b. Control by Reporting:

14. Former Direct Holder's Name and Location (if applicable):

Activity and Legal Authority Section (to list of FR's legal authority codes, see the appendix of these instructions.)

17. a. Primary Activity

17. b. Secondary Activity

17. c. Termination of Activity

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
## Acquisition of a Savings and Loan Holding Company

In this example Interwoven Insurance Corp, a top-tier savings and loan holding company (SLHC), acquires 90% of the voting shares of Midwest Insurance Services (Midwest). Midwest is an existing SLHC and will become a lower-tier SLHC under Interwoven.

Midwest’s subsidiaries, including all savings associations and nonbank subsidiaries, would be reported separately on Savings and Loan and/or Nonbanking schedules as applicable.

### Acquisitions

#### Event Reference 1004

**Acquisition of a Savings and Loan Holding Company**

<table>
<thead>
<tr>
<th>Event Type (check all that apply)</th>
<th>Date of Event: 08/02/1994 (MM/DD/YYYY)</th>
</tr>
</thead>
<tbody>
<tr>
<td>□ Acquisition of a Going Concern</td>
<td></td>
</tr>
<tr>
<td>□ De Novo Formation</td>
<td></td>
</tr>
<tr>
<td>□ Internal Transfer</td>
<td></td>
</tr>
<tr>
<td>□ Other, please describe:</td>
<td></td>
</tr>
</tbody>
</table>

#### Characteristics Section

2.a. **Midwest Insurance Services**

- Legal Name of Savings and Loan Company: Interwoven Insurance Corp
- Current Street Address (Physical Location): 2176 East Mulberry Road, Des Moines, Polk, IA, United States, 50319
- State, Province, Country, and Zip / Postal Code: IA, United States, 50319
- Date of Incorporation: 11/20/1944
- Fiscal Year End (SLHCs Only): 12/31

6. SEC Reporting Status: □ Not Applicable □ Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act

7. CUSIP Number: 524760102

9. Savings and Loan Type:
   - □ Stock SLHC
   - □ Federal Savings Association
   - □ Mutual SLHC
   - □ Cooperative
   - Other, please describe:

10. Business Organization Type:
    - □ Corporation
    - □ Business Trust
    - □ Limited Liability Limited Partnership
    - □ Limited Liability Limited Partnership
    - □ Limited Liability
    - □ General Partnership
    - □ Limited Partnership
    - □ Other, please describe:

11. Is the savings and loan company consolidated in the reporter’s financial statements? □ Yes □ No

#### Ownership Section

12. Direct Holder’s Name and Location: Interwoven Insurance Corp, Davenport, IA, United States

13.a. Percentage of Class of Voting Shares: 90.00%

13.b. Percentage of Voting Equity: %

13.c. Other Interests: □ Yes □ No

13.d. If the reporting company is a type of partnership or limited liability company as indicated in item 13, please indicate the appropriate ownership interest of the direct holder:
   - □ General Partner/Managing Member
   - □ Limited Partner/Non-Managing Member

#### Activity and Legal Authority Section

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>Authority Code</th>
<th>Activity Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary Activity</td>
<td>412</td>
<td>524126</td>
<td>Direct Property and Casualty Insurance Carriers</td>
</tr>
<tr>
<td>Secondary Activity</td>
<td>412</td>
<td>551112</td>
<td>Offices of Other Holding Companies</td>
</tr>
</tbody>
</table>

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
Acquisition of a U.S. Savings Association

In this example United Savings Corp., a savings and loan holding company (SLHC), acquires 92% of the voting equity of First Savings and Loan, a savings association that was already in existence.

### Savings and Loan Schedule

Use this schedule to report information about a bank that is a savings and loan holding company (SLHC), and about any reporter’s (including a bank’s) directly or indirectly held interest in all SLHCs and savings associations.

**Event Type:** (check all that apply):
- Acquisition of a Going Concern
- De Novo Formation
- External Transfer
- Internal Transfer
- Other, please describe:

**Date of Event:** 09/02/2000

**Company Name:** United Savings Corp.

**Address:**
- Physical Location: Detroit, Wayne MI, United States, 48201
- Mailing Address: Detroit, MI, United States

**State:** Ml

**State Code:** MI

**Event Reference:** 1005

**Characteristics Section**

2. **Legal Name of Bank and Location:**
   - First Savings and Loan
     - Current Street Address (Physical Location): 1454 East Jefferson Street
     - City and County: Detroit, Wayne
     - MI, United States, 48201

3. **State or Country of Foreign Incorporation:**
   - MI

4. **Date Opened:** 02/17/1960

5. **Fiscal Year End:** SLHCs Only:
   - MARCH

6. **SEC Reporting Status:**
   - Not Applicable
   - Subject to 13(a) or 15(d) of SEC Act of 1934 and Section 404 of SOX Act
   - Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

7. **CUSIP Number:** 936042146

8. **Savings and Loan Type:**
   - Stock SLHC
   - HOLA 10(l) Stock SLHC
   - Trust (non-institutional) SLHC
   - Mutual SLHC
   - HOLA 10(l) Mutual SLHC
   - Other, please describe:

9. **Business Organization Type:**
   - Corporation
   - Mutual Partnership
   - Limited Partnership
   - Cooperative
   - Limited Liability Partnership
   - Limited Liability Co./Corp.

10. **Other:**
    - Yes
    - No

11. **Is the savings and loan company consolidated in the reporter’s financial statements?**
    - Yes
    - No

**Ownership Section**

12. **Direct Holder’s Name and Location:**
    - United Savings Corp.
    - Detroit, MI, United States

13. **Percentage of a Class of Voting Shares:** 92.00%

14. **Control by Direct Holder:**
    - Yes
    - No

15. **Control by Reporter:**
    - Yes
    - No

16. **Other Interest:**
    - Yes
    - No

17. **Other:**
    - Former Direct Holder’s Name and Location (if applicable):
      - Legal Name of Former Direct Holder
      - City, State: Detroit, MI

**Activity and Legal Authority Section**

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>FRBS Legal Authority Code</th>
<th>NAICS Activity Code</th>
<th>Description of Activity</th>
</tr>
</thead>
<tbody>
<tr>
<td>17.a. Primary Activity</td>
<td>411</td>
<td>52212</td>
<td>Savings Institutions</td>
</tr>
<tr>
<td>17.b. Secondary Activity</td>
<td></td>
<td></td>
<td>123812</td>
</tr>
<tr>
<td>17.c. Termination of Activity</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
# Changes to a Reportable or Newly Reportable SLHC

In this example IBC Holdings, a savings and loan holding company (SLHC) and the direct holder, is increasing its ownership interest in Rivers Edge Savings Company (a lower-tier SLHC) from 70% to 95% voting equity. In addition, Rivers Edge begins conducting a secondary activity, insurance agencies and brokerages. Both events are effective on the same date.

When reporting this business transaction, the Event Types Change in Ownership and Change in Activity or Legal Authority should be checked in schedule Item 1.a.

Multiple events can be reported on the same schedule if the changes occur on the same effective date.

Multiple events occurring on different dates must be reported on separate schedules.

---

### Savings and Loan Schedule

<table>
<thead>
<tr>
<th>Event Type (check all that apply):</th>
<th>Date of Event: 03/01/2023</th>
</tr>
</thead>
<tbody>
<tr>
<td>Change in Ownership</td>
<td>(MM/DD/YYYY)</td>
</tr>
<tr>
<td>No Longer Reportable</td>
<td></td>
</tr>
<tr>
<td>Become Insolvent</td>
<td></td>
</tr>
<tr>
<td>Change in Characteristics</td>
<td></td>
</tr>
<tr>
<td>Change in Activity or Legal Authority</td>
<td></td>
</tr>
</tbody>
</table>

---

### Characteristics Section

2.a. Rivers Edge Savings Company

3.b. Name Change of Corporation to Legal Name of Savings and Loan Company

3.c. Change of Address to Physical Location

Carmel, Indiana

---

### Ownership Section

12. Direct Holder’s Name and Location: IBC Holdings, Indianapolis, IN, United States

---

### Activity and Legal Authority Section

17.b. Secondary Activity: 1116101, NAIC Code: 244111, Description of Activity: Insurance Agencies and Brokerages
Changes to a Reportable or Newly Reportable U.S. Savings Association

Example 1: SLHC Increases its Voting Interest in a Subsidiary Savings Association

In this example United Savings Corp., a savings and loan holding company (SLHC), increases its voting equity to 100% in First Savings and Loan, a savings association.

Multiple events occurring on different dates must be reported on separate schedules.

### Characteristics Section

2.a. **First Savings and Loan**

   Legal Name of Savings and Loan Company
   
   3.1a. **154 East Jefferson Street**

   Current Street Address (physical location)
   
   Detroit, Wayne

   City and County
   
   Mt. United States, 48201

   State / Province, Country, and Zip / Postal Code
   
   MI

   If relaxation or correction, prior state or county of incorporation
   
   4. Date Opened:

   (MM/DD/YYYY)

   6. SEC Reporting Status:

   - Not Applicable
   - Subject to 13(a) or 15(c) of SEC Act of 1934 and Section 404 of SOX Act
   - Subject to 13(a) or 15(c) of SEC Act of 1934, but not Section 404 of SOX Act
   - Terminated or suspended reporting requirements under 13(a) or 15(c) of the SEC Act of 1934

   7. CUSIP Number:

   8. Tax ID Number:

   10. **Savings and Loan Type**

   - Stock SLHC
   - HOLA (10(b) Stock SLHC
   - Trust (non-plantary) SLHC
   - Mutual SLHC
   - HOLA (10(b) Mutual SLHC
   - Federal Savings Association
   - State Savings Association
   - Federal Savings Bank
   - Cooperative Bank
   - Federal Home Loan Bank
   - Mutual
   - Limited Liability Limited Partnership
   - Other, please describe:

   11. Is the savings and loan company consolidated in the report's financial statements?

   - Yes
   - No

### Ownership Section

12. **Direct Holder's Name and Location**

   - **United Savings Corp.**
   - Detroit, MI, United States

   13.a. Percentage of a Class of Voting Shares:

   14. Control by Direct Holder:

   - Yes
   - No

   15. Control by Reporter:

   - Yes
   - No

   16. Former Direct Holder's Name and Location (if applicable):

   - **General Partner/Managing Member**
   - **Limited Partner/Non-Managing Member**

### Activity and Legal Authority Section

17.a. Primary Activity

17.b. Secondary Activity

17.c. Termination of Activity
### Changes to a Reportable or Newly Reportable U.S. Savings Association - continued

**Example 2: Savings Association Legal Name Change**

In this example, Traders Savings and Loan, a savings association, converts from a state to a federal charter. On the same date, Traders Savings and Loan changes its legal name to Traders First Federal Savings Association.

Multiple events occurring on the same effective date should be reported on the same schedule.

#### Characteristics Section

<table>
<thead>
<tr>
<th>Event Type (check all that apply):</th>
<th>Date of Event: 07/02/yyyy</th>
</tr>
</thead>
<tbody>
<tr>
<td>Acquisition of a Going Concern</td>
<td>(MM/DD/YYYY)</td>
</tr>
<tr>
<td>De Novo Formation</td>
<td>No Longer Reportable</td>
</tr>
<tr>
<td>Internal Transfer</td>
<td>Became Inactive</td>
</tr>
<tr>
<td>Liquidation</td>
<td>Disbursed Previously Contributed</td>
</tr>
<tr>
<td>Change in Characteristics</td>
<td>Became Reportable</td>
</tr>
<tr>
<td>Change in Activity or Legal Authority</td>
<td></td>
</tr>
<tr>
<td>Other, please describe:</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Legal name of Savings and Loan Company:</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Traders Savings and Loan</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Current Street Address (Physical Location):</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>251 Main Street</td>
<td>Waunakee, Waunakee</td>
</tr>
<tr>
<td>City and County</td>
<td>WI, United States, 53186</td>
</tr>
<tr>
<td>State / Province, County, and Zip / Postal Code</td>
<td></td>
</tr>
<tr>
<td>WI</td>
<td></td>
</tr>
</tbody>
</table>

#### Ownership Section

**Report at direct holder level unless otherwise noted**

<table>
<thead>
<tr>
<th>Direct Holder's Name and Location:</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>City, State/Province, Country</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Percentage of Class of Voting Shares</th>
<th>Control by Direct Holder</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Yes</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Percentage of Voting Equity</th>
<th>Control by Reporter</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Yes</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Other Interests</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Yes</td>
<td>No</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Former Direct Holder's Name and Location (If applicable):</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>City, State/Province, Country</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>General Partner/Managing Member</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Limited Partner/Non-Managing Member</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Activity and Legal Authority Section

<table>
<thead>
<tr>
<th>Activity Type</th>
<th>FRS Legal Authority Code</th>
<th>NAICS Activity Code</th>
</tr>
</thead>
<tbody>
<tr>
<td>Primary Activity</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Secondary Activity</td>
<td></td>
<td>(SL/Other)</td>
</tr>
<tr>
<td>Termination of Activity</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
Internal Transfer of a SLHC or Savings Association by a Direct Holder

This business transaction assumes that the Direct Holder completely transfers its interest in the reportable savings association to a company within the Reporter’s organization. It also assumes that the new Direct Holder did not have a prior interest in the reportable company.

In this example, the Reporter, Tri-County Savings Corp. (a top-tier savings and loan holding company (SLHC)) transfers all of its interest in Mid City Savings and Loan to its lower tier SLHC, Mid City Savings Company.

Savings and Loan Schedule

Use this schedule to report information about a reporter that is a savings and loan holding company (SLHC), and about any reporter (including a BHC) directly or indirectly held interest in all SLHCs and savings associations.

Check the box if connection

Event Type (check all that apply)
- Acquisition of a Going Concern
- Change in Ownership
- De Novo Formation
- Liquidation
- External Transfer
- Internal Transfer
- Change in Characteristics
- Change in Activity or Legal Authority
- Other, please describe:

Date of Event: 9/15/yyyy

Characteristics Section

2a. Legal Name of Savings and Loan Company

Legal Name: Mid City Savings and Loan

3a. Current Street Address (principal location)

Twin Lakes, Kenosha

3b. City and County

3c. State (Name, County, and zip / postal code)

WI, United States, 5318

4. Date Opened

5. Fiscal Year End (SLHCs Only)

6. SEC Reporting Status

- Not Applicable
- Subject to 13(a) or 13(f) of SEC Act of 1934 and Section 404 of SOX Act
- Subject to 13(a) or 15(d) of SEC Act of 1934, but not Section 404 of SOX Act
- Terminated or suspended reporting requirements under 13(a) or 15(d) of the SEC Act of 1934

7. CUSIP Number

8. Tax ID Number

9. Savings and Loan Type

- Other, please describe:
- Federal Savings Association
- HOLA 10(i) Stock SLHC
- Trust (non-testamentary) SLHC
- Mutual SLHC
- HOLA 10(i) Mutual SLHC

10. Business Organization Type

- Corporation
- General Partnership
- Limited Partnership
- Business Trust
- Sole Proprietorship
- Limited Liability Partnership
- Limited Liability Co./Corp.
- Cooperative
- Other, please describe:

11. Is the savings and loan company consolidated in the reporter’s financial statements?

- Yes
- No

Ownership Section (report at director level unless otherwise noted)

12. Director’s Name and Location

13. Percentage of Class of Voting Shares

14. Control by Director

15. Control by Reporter

16. Former Director’s Name and Location (if applicable)

Activity and Legal Authority Section (for list of FRB legal authority codes, see the Appendix of these instructions)

Activity

FRB Legal Authority Code

Activity Code

Description of Activity

17a. Primary Activity

17b. Secondary Activity

17c. Termination of Activity

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
Partial Internal Transfer of a SLHC or Savings Association by a Direct Holder

Schedule 1 of 2 - Used to report the change in ownership

A partial internal transfer is reported as a Change in Ownership by the transferring Direct Holder and as an Acquisition of a Going Concern by the receiving Direct Holder.

If the transferred company is a savings and loan holding company, two Savings and Loan Schedules are required:
1. One schedule reports the change in ownership under the original Direct Holder, and
2. One schedule reports the acquisition of the transferred company by the new Direct Holder.

On schedule one of this example, Bayside Savings Corp. (a top-tier savings and loan holding company (SLHC) and the Reporter) transfers 40% of its ownership interest in Bayside Savings Association to Biscayne Savings MHC, a lower-tier SLHC within the Reporter’s organization. The top-tier SLHC, Bayside Savings Corp., retains a 60% share.

Note: The Event Type Internal Transfer is not used when reporting a partial internal transfer.

If the transfer results in a change in the legal authority code, report the new legal authority code in the Activity and Legal Authority section.

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
Partial Internal Transfer of a SLHC or Savings Association by a Direct Holder - continued
Schedule 2 of 2 - Used to report the acquisition

On schedule two of this example, Biscayne Savings MHC reports the acquisition of a 40% share in Bayside Savings Association.

<table>
<thead>
<tr>
<th>Savings and Loan Schedule</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Event Type (check all that apply)</strong></td>
<td><strong>Date of Event:</strong></td>
</tr>
<tr>
<td>Yes, Acquire a Going Concern</td>
<td>6/10/2044 (MM/DD/YYYY)</td>
</tr>
<tr>
<td>Yes, De Novo Formation</td>
<td></td>
</tr>
<tr>
<td>Yes, Internal Transfer</td>
<td></td>
</tr>
<tr>
<td>Yes, Liquidation</td>
<td></td>
</tr>
<tr>
<td>Yes, Change in Characteristics</td>
<td></td>
</tr>
<tr>
<td>Yes, Change in Activity or Legal Authority</td>
<td></td>
</tr>
</tbody>
</table>

**Characteristics Section**

2. **Name of Company:** Bayside Savings Association
   - **Legal Name of Company:** Bayside Savings
   - **City and County:** Naperville, DuPage
   - **State:** Illinois
   - **State or Country of Incorporation:** Illinois

3. **Event Type:** Internal Transfer
   - **Event Date:** 6/10/2044
   - **Event Type:** Internal Transfer

**Ownership Section**

- **Direct Holder’s Name and Location:** Biscayne Savings MHC, Naperville, IL, United States
- **Percentage of Voting Shares:** 40.00%
- **Percentage of Nonvoting Equity:**
- **Other Interest:**
  - **Yes:**
  - **No:**

**Activity and Legal Authority Section**

**Activity Type** | **FRS Legal Authority Code** | **NARHC Activity Code** | **Description of Activity**
--- | --- | --- | ---
17.a | | | Primary Activity
17.b | | | Secondary Activity
17.c | | | Termination of Activity

This page contains information about the chosen example. The example schedule(s) should be used as a guide when filing since only one reporting situation is displayed. Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.
### Transfers of Reportable Companies (Reporter's Interest Continues)

#### Event Reference 1010

**External Transfer or Sale of a SLHC or Savings Association by a Direct Holder**

This event assumes that a Direct Holder completely divests its entire interest in a reportable savings association, but the top-tier Reporter's interest in the company continues.

In this example Stonebridge Clothing Corp., a lower-tier savings and loan holding company (SLHC), completely divests its direct ownership interest in Stonebridge Savings and Loan through an external transfer or sale.

However, Stonebridge Savings and Loan continues to be a reportable company within the Reporter’s organization due to another Direct Holder’s ownership interest in the savings association.

If the Reporter’s interest in the company does not continue, see the Examples listed under **Companies are No Longer Reportable**.

---

### Savings and Loan Schedule

Use this schedule to report information about a report that is a savings and loan holding company (SLHC), and about any reporter’s (including a SLHC’s) directly or indirectly hold interest in all SLHCs and savings associations.

<table>
<thead>
<tr>
<th>Event Type (check all that apply):</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Acquisition of a Going Concern</td>
</tr>
<tr>
<td>☐ Change in Ownership</td>
</tr>
<tr>
<td>☐ De Novo Formation</td>
</tr>
<tr>
<td>☐ Liquidation</td>
</tr>
<tr>
<td>☐ External Transfer</td>
</tr>
<tr>
<td>☐ Change in Characteristics</td>
</tr>
<tr>
<td>☐ Internal Transfer</td>
</tr>
<tr>
<td>☐ Change in Activity or Legal Authority</td>
</tr>
<tr>
<td>☐ Other, please describe:</td>
</tr>
</tbody>
</table>

- **Date of Event:** 05/02/yyyy

### Characteristics Section

<table>
<thead>
<tr>
<th>2.a. Savings and Loan Company</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Name:</strong> Stonebridge Savings and Loan</td>
</tr>
<tr>
<td><strong>City:</strong> Davie</td>
</tr>
<tr>
<td><strong>State:</strong> FL</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>3.b. Org. Name (Other than that of a savings association)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Name:</strong> Stonebridge Clothing Corp.</td>
</tr>
<tr>
<td><strong>City:</strong> Davie</td>
</tr>
<tr>
<td><strong>State:</strong> FL</td>
</tr>
</tbody>
</table>

### Ownership Section

- **Direct Holder's Name and Location:**
  - **Name:** Stonebridge Clothing Corp.
  - **City:** Davie
  - **State:** FL

### Activity and Legal Authority Section

- **Activity Type:**
  - **Name:** Stonebridge Savings and Loan
  - **Type:** Savings and Loan

### Other Variations

Please keep in mind that the example may not reflect your specific reporting situation. Other variations may exist.