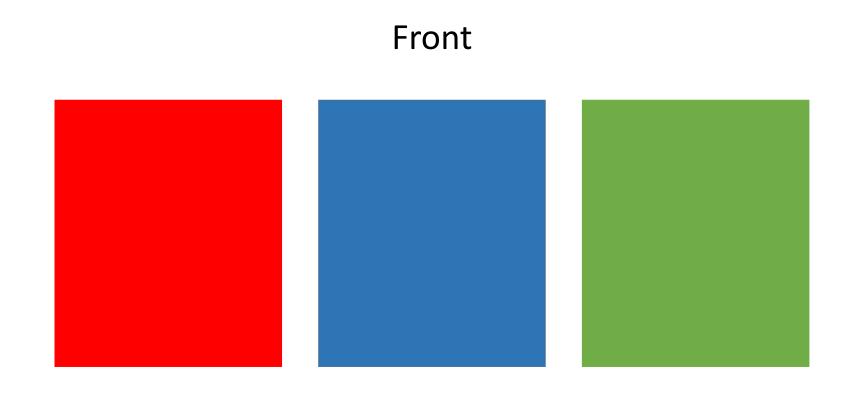
Please sit in the following sections based on the color of your sticker.



Launching Texas' New Financial Coaching Platform

My values determine how I spend my time; my next career decision; and how I spend my money.



Financial Coaching

Financial Coaching is a client-driven process in which individuals and families work to reach personalized goals related to improving their financial well-being. Coaches should no provide expertise on their clients' financial issues, but offer tools and resources, encouragement, and monitoring throughout the process of self-directed behavior change

Coaching Model



Values

Listen to each statement.

• If this statement applies to you please stand up.

Keep track of how many times you stood up.

Life Values Quiz

Conflicting Values Conversation

- What is one true belief you have about money?
- In what ways do your values impact how you spend your money?
- How do your values impact the way you work with people?
- What can happen if you try to impose your values onto your clients?



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