



Assessment 2

Where Am I Going?

- Document the sources and amounts of income that allowed you to make purchases while tracking your consumption.
- Record your expenses below. You can use general spending categories like “eating out” or “entertainment” if needed.
- Look for ways to increase income and/or decrease expenses so that you begin to save or increase your savings. Keep in mind your financial goals. Is there something you have been buying that you could live without?
- Remember, keep your budget realistic and include everything. Make plans that you can live with week after week.

| Assets | Current income | Income changes | New income |
|--|------------------|------------------|--------------|
| | \$ | | \$ |
| | | | |
| Total income | \$ | | \$ |
| Liabilities | Current expenses | Spending changes | New expenses |
| | \$ | | \$ |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Total expenses | \$ | | \$ |
| | Current savings | | New savings |
| Available to save (income - expenses) | \$ | | \$ |