Tools **for** Building **Wealth**—Balance Sheet

PRINT AND COMPLETE.

Figure Your Net Worth

Complete this balance sheet to determine your net worth. Use the example of *Anthony's balance sheet*. Be sure to add any assets or liabilities you have that are not listed on Anthony's sheet.

ASSETS

(MINUS)

LIABILITIES

(EQUALS)

NET WORTH

My Balance Sheet	Date
Wealth-building assets	**Amount**
Cash	$
Savings account	
Stocks, bonds and other investments	
401(k) retirement plan/IRA	
Market value of home	
Other assets	
Market value of car	
Total assets	**$**

Liabilities	**Amount**
Home mortgage	$
Home equity loan	
Car loan balance	
Credit card balances	
Student loan	
Miscellaneous liabilities	
Total liabilities	**$**

Net worth (assets – liabilities)	**$**

Remember that net worth is your wealth.