

The Future of Work: Preparing the Workforce of the Future

Technology-Enabled Disruption Conference

Federal Reserve Bank of Dallas

May 21, 2021

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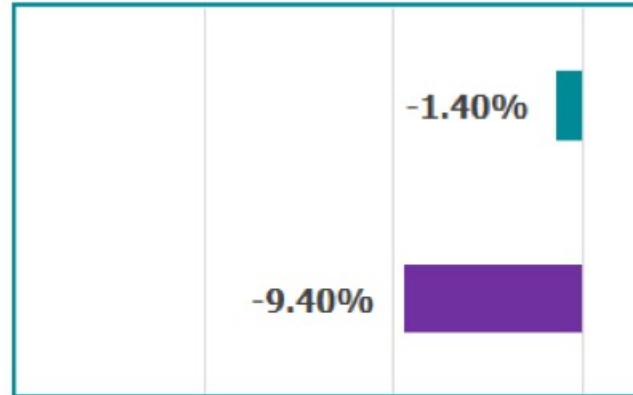
Undergraduate Enrollment Changes by Sector

Preliminary Clearinghouse Data

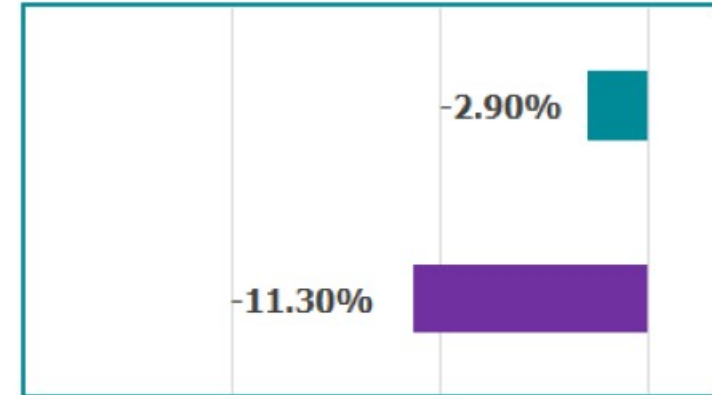
Undergraduate



FALL 2020



SPRING 2021

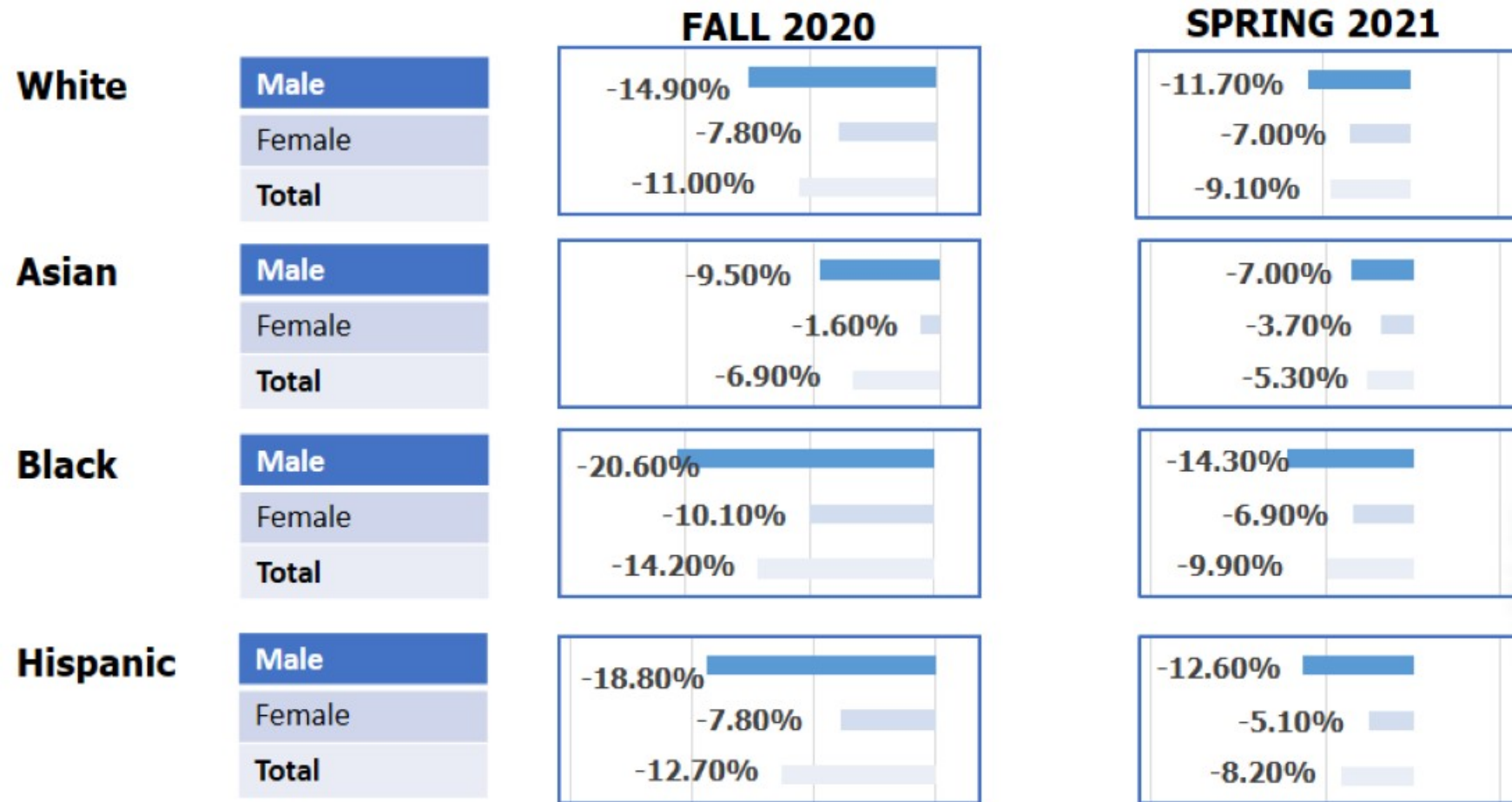


Same school, year-over-year changes

- Undergraduate enrollments down 4.0%
- Combined, postsecondary is down 3.0% overall



All Community College Students by Race/Ethnicity and Gender



Men declining at 2x the rate of women within every race. Black and Latino men are falling most steeply, while women are on par with Whites.



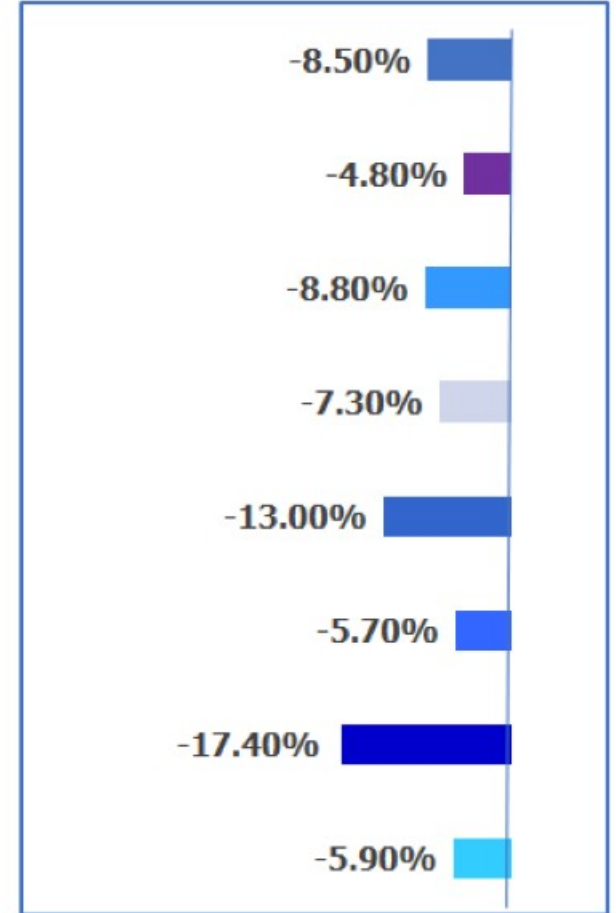
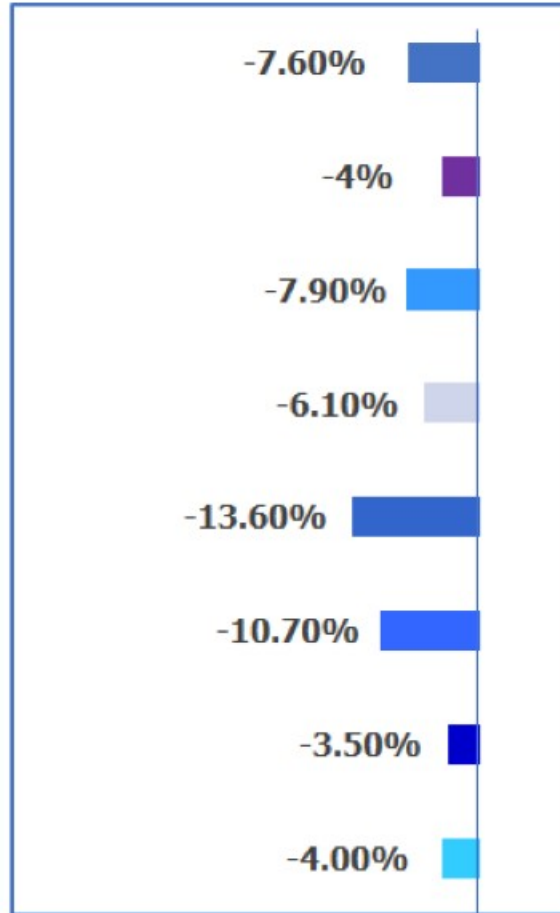
Student Demographics

All Institutions

FALL 2020

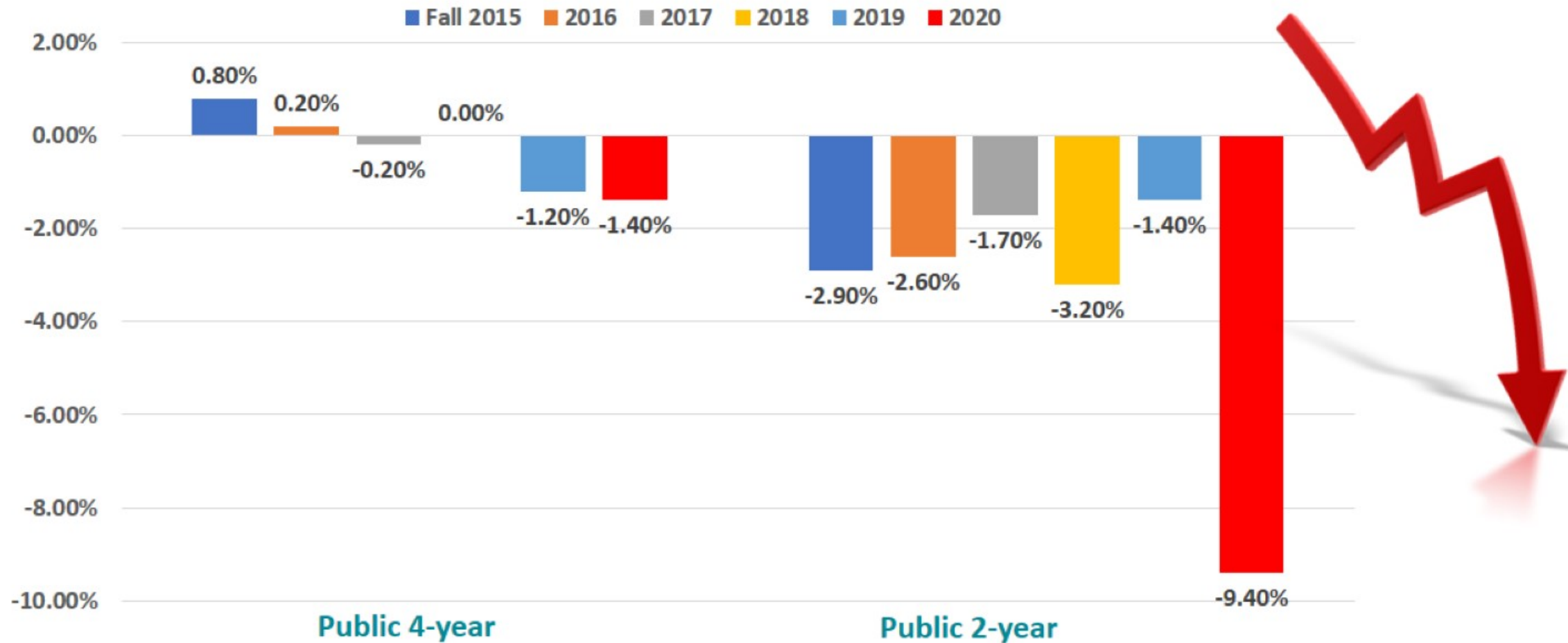
SPRING 2021

Undergraduate	White
	Asian
	Black
	Hispanic
	Non-Resident Alien
	American Indian/ Other
	Other
	Total

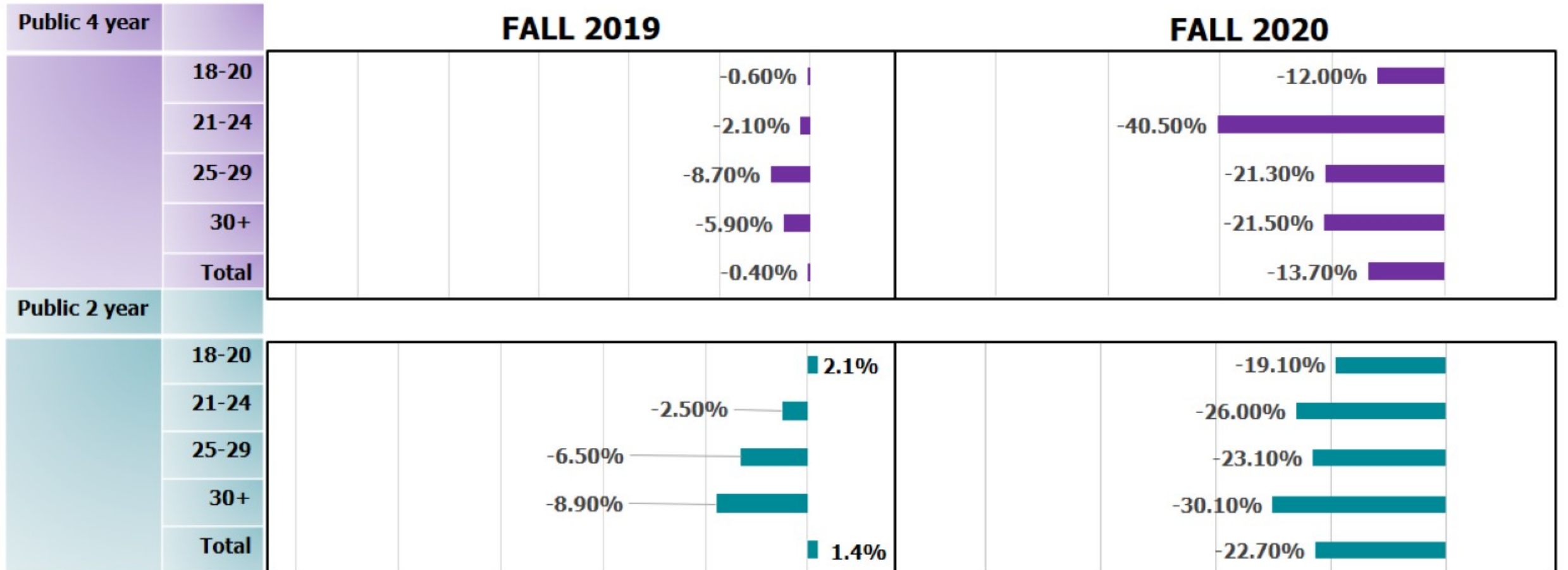


Historical Trend

Annual Declines Pre-Pandemic

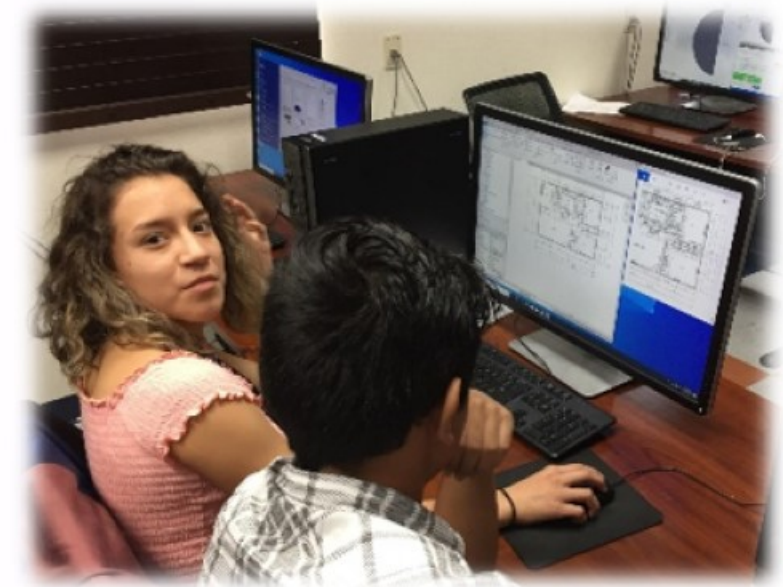
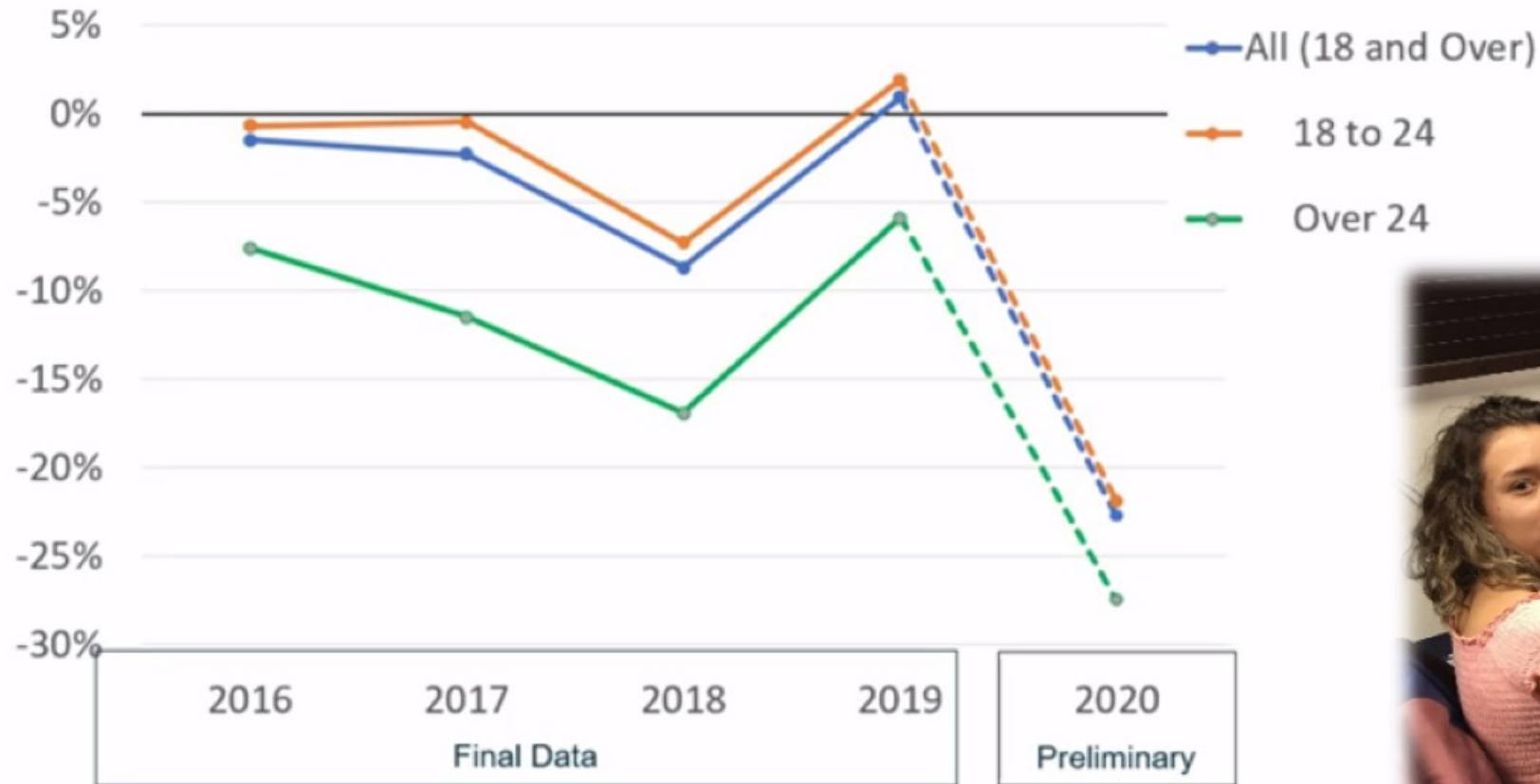


Institutions – First Time Students



Historical Trend

Community College First-Time Student by Age



Student Demographics



Enrollment Changes by Race/Ethnicity

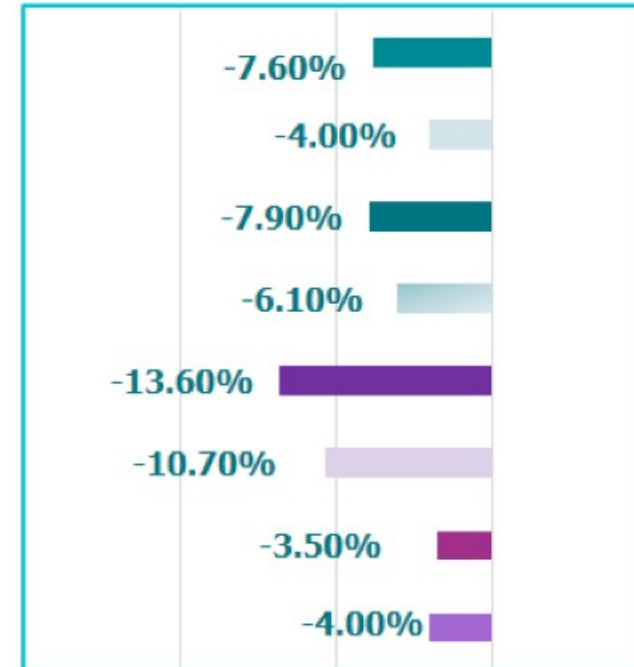
Undergraduate

White
Asian
Black
Hispanic
Non-Resident Alien
American Indian/ Indian/
Other
Total

FALL 2019



Fall 2020



Student Demographics

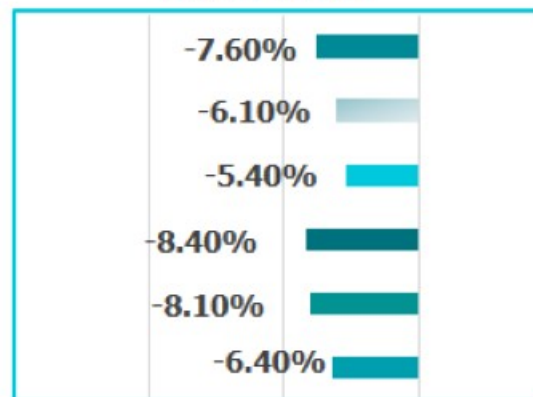
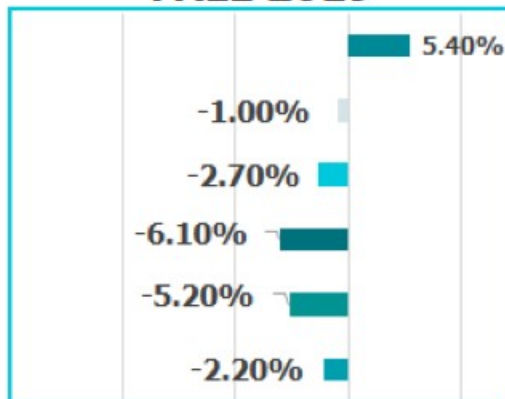
All Undergraduate Students by Gender and Age

FALL 2019

Fall 2020

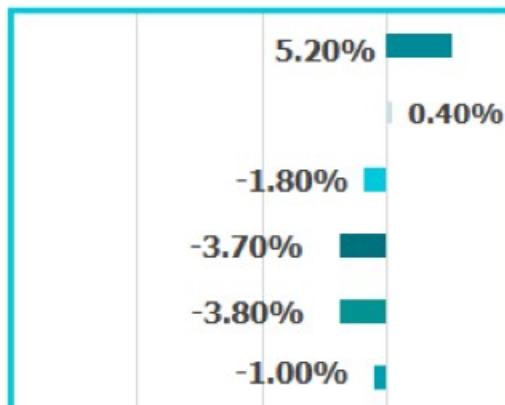
Male

17 or younger
18-20
21-24
25-29
30+
Total



Female

17 or younger
18-20
21-24
25-29
30+
Total



Men declining at 2x the rate of women within every age group.

State of Texas Enrollment Changes

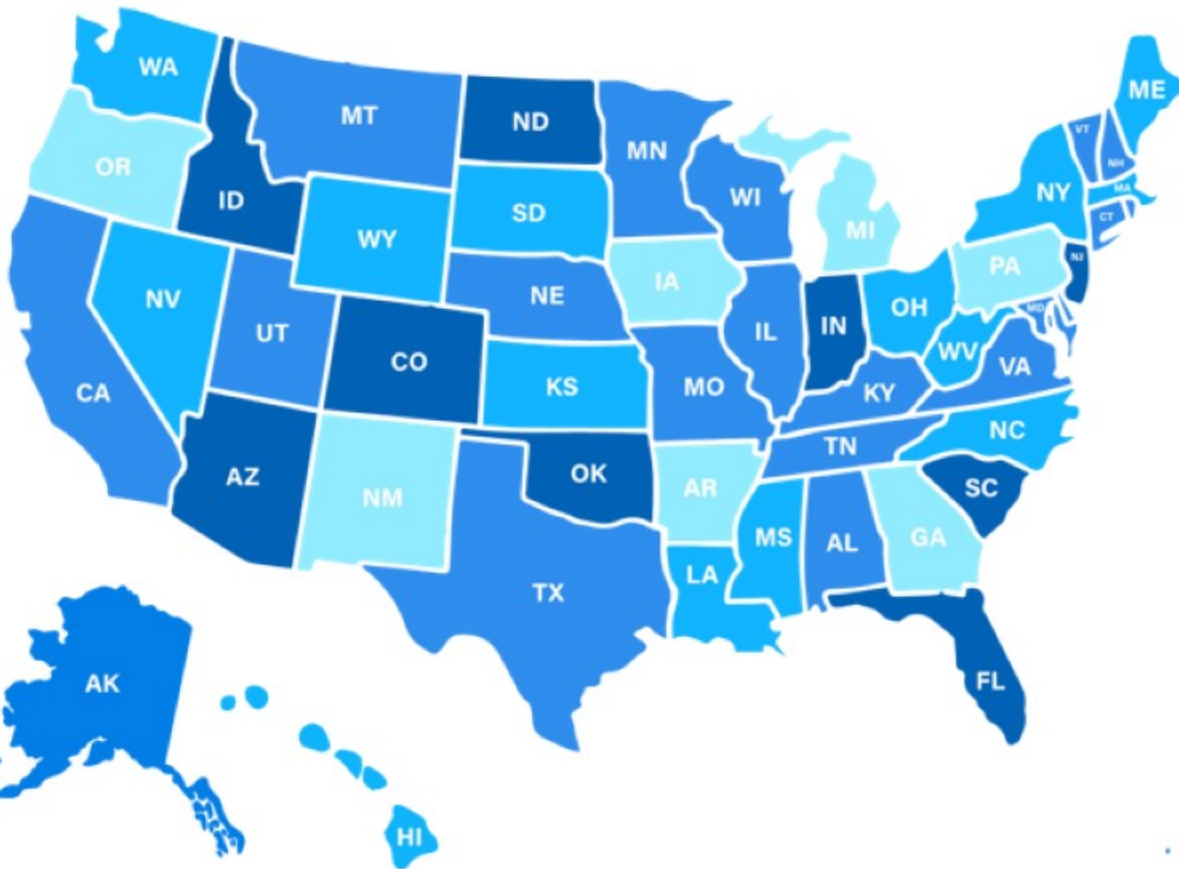
Spring 2021 – Public 4-Year

- % Change from the Previous year: -1.4%



Spring 2021 – Public 2-Year

- % Change from the Previous year: -8.2%



Steepest Declines in Undergraduate Enrollment

- **Steepest decline so far since the pandemic began**
- **Spring undergraduate enrollment is down 5.9% compared to the same time last year**



- **Community Colleges are now the worst-hit sector at 11.3% compared to 9.5% last fall**
- **Associate Degree enrollment down 10.9% with Baccalaureate Degrees only down 2.2%**
- **18-20 year-old students are down 14.6%**
- **Latino students at Community Colleges were down 13.7% this spring**

Key Takeaways

- **Community College decline of 9.4%, more than double the overall undergraduate rate (-4%)**
- **First-Time students down 23%, much steeper than overall (-16%)**
- **Much steeper than trends over the past 5 years**
- **All age groups affected, including dual enrollments**
- **All race and ethnic groups**
- **Men affected much more than women**

